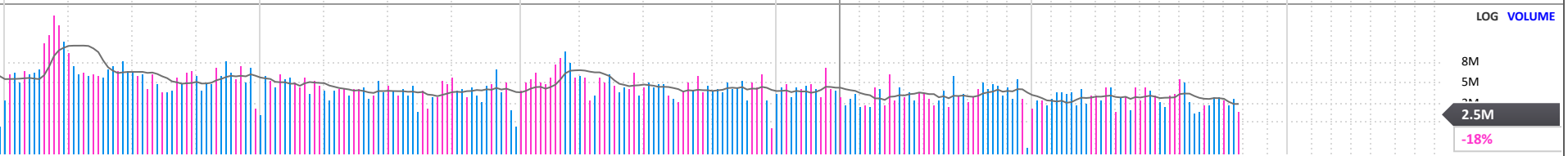
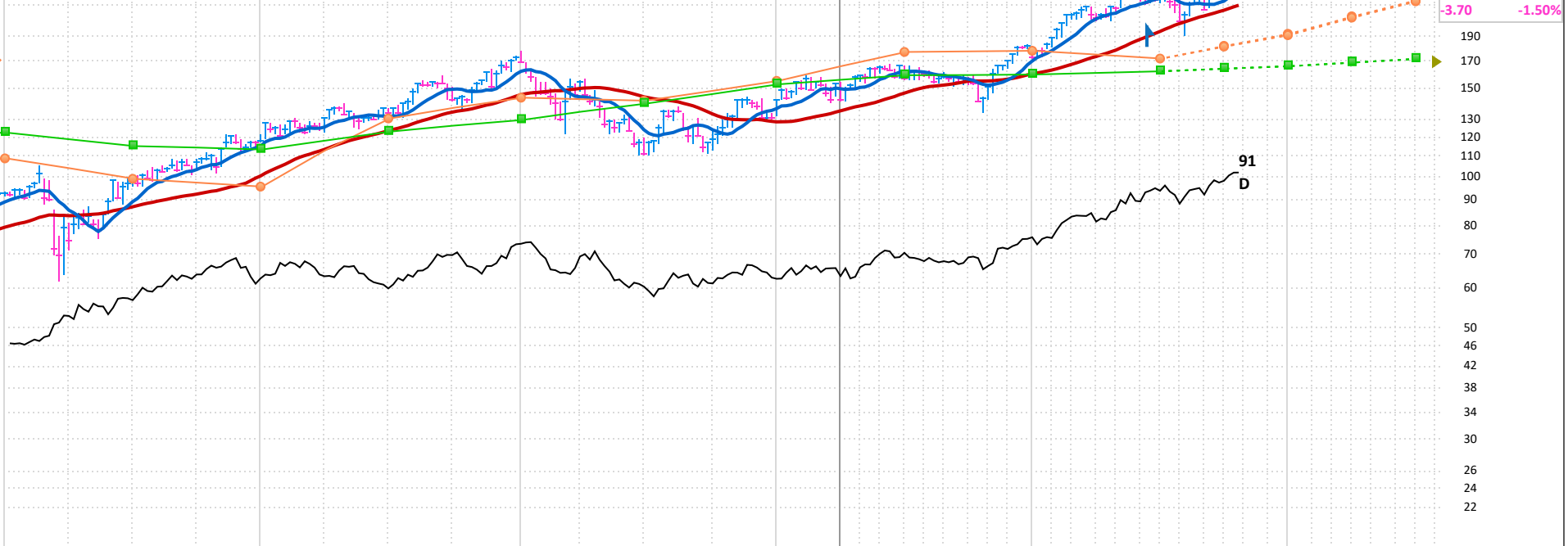


33141297000 se.com Rueil-Malmaison, FRANCE Inc 1836 MGMT owns -- Europe Long +2.43% in 19.3 WKS OH -3% LOG (Fixed) PRICE

Schneider Electric SE engages in the digital transformation of energy management and automation. It operates through the following segments: Energy Management, Industrial Automation, and Central Functions and Digital Costs. The Energy Management segment leverages a complete end to end technology offering enabled by EcoStruxure. The Industrial Automation segment is composed of industrial automation and industrial control activities, across discrete, process, and hybrid industries. The company was founded by Adolphe Schneider and Joseph Eugène Schneider in 1836 and is headquartered in Rueil Malmaison, France. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	2.48	3.12	3.85	4.21	4.38	3.84	5.76	6.23	7.15	8.18	14%
CASH FLOW/SHR EUR	4.95	5.22	5.21	5.12	7.68	7.95	6.40	7.70	10.43	Earnings Growth Rate	
PRETAX MARGIN %	7%	10%	11%	12%	11%	11%	14%	15%	14%	15%	11%
RETURN ON EQUITY %	7%	9%	11%	12%	11%	10%	14%	14%	15%	14%	9%
SALES % CHANGE	7%	-8%	1%	4%	6%	-7%	15%	18%	5%	Sales Growth Rate	
SALES (MIL) EUR	27K	24K	25K	26K	27K	25K	29K	34K	36K	2020-24	15% (8 Stability)
										COMP RATING	94
										SMR RATING	A
										INVT/O	4.8x 63
										DEBT %	2021-23
										TAX RATE	2021-23
										BACKLOG	2021-23
										R & D	4.90%
										DIV EUR	3.50 (1.4%)
										BETA	1.35(49.00)
										2023 EMPLOYEES	153,121 (2%)
										ALPHA	0.16 (0.11)
										BK VAL	5.11x '23
										DIV GR RT	+8% (3)



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	P/E
EPS (EUR)		2.44		2.81		2.96		2.73		3.50		3.61		3.54		3.36		4.35e		4.65e	29.6
EPS % CHANGE		-5%		+101%		+21%		-3%		+18%		+32%		+1%		-7%		+23%e		+38%e	26.0
SALES (MIL EUR)		13,584.0		13,774.0		15,131.0		16,077.0		18,099.0		17,633.0		18,269.0		18,173.0		19,134.4e		19,459.9e	36
SALES % CHANGE		-3%		+19%		+11%		+17%		+20%		+10%		+1%		+3%		+5%e		+7%e	15
EPS % SURPRISE		-4.2%		+7.5%		-7.1%		-2.5%		-3.0%		-5.1%		-1.0%		+1.3%					1.0x
FUNDS	2,944	3,172	3,315	3,510	3,609	3,721	3,835	3,929	3,879	4,065	4,192	4,370	4,436	4,474	4,610	4,807					
SHARES HELD BY FUNDS	223M	228M	234M	242M	248M	248M	248M	251M	246M	247M	249M	249M	251M	247M	246M	247M					