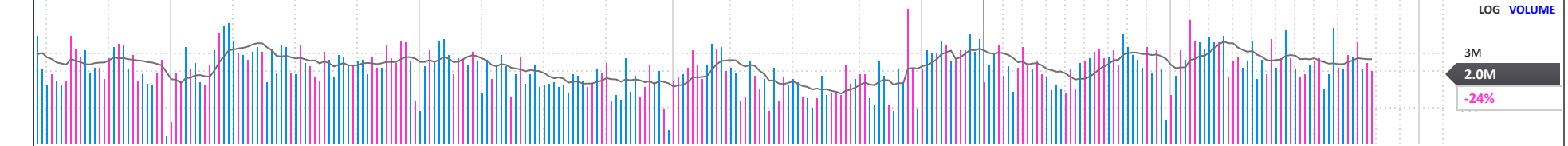
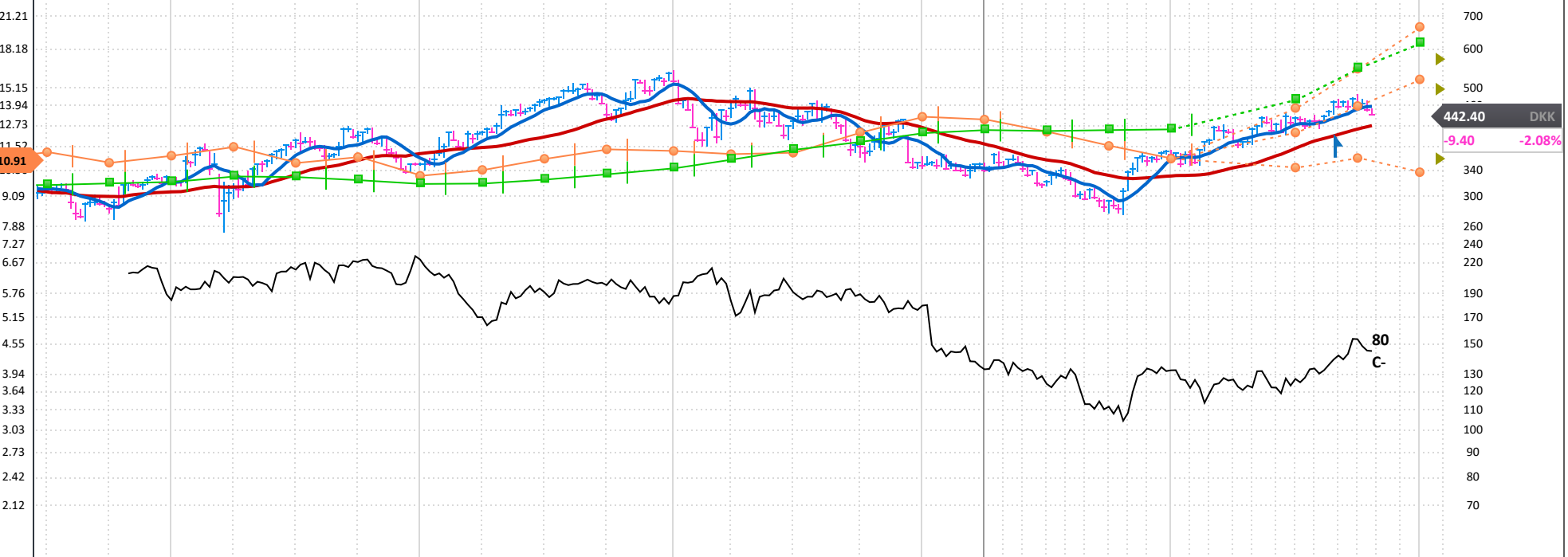


EPS 33x novonesis.com Lyngby, DENMARK MGMT owns -- Europe Long -5.31% in 8.1 WKS OH -9% LOG (Fixed) PRICE

Novonesis A S engages in the era of biosolutions. It innovate and develop transformative biosolutions that improve the way the world produces, consumes, and lives. The company was founded on January 29, 2024 is headquartered in Lyngby, Denmark.

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS DKK	9.23	10.15	10.56	11.11	11.06	10.07	11.32	13.29	10.92	11.59	13.95
CASH FLOW/SHR DKK	10.79	12.67	13.67	12.58	11.15	15.44	14.50	14.37	14.94	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	26%	28%	27%	28%	27%	25%	26%	26%	22%	2021-23 5% (7 Stability)	2021-23 5% (7 Stability)
RETURN ON EQUITY %	25%	26%	27%	28%	28%	25%	27%	29%	22%	2019-23 2% (6 Stability)	2019-23 2% (6 Stability)
SALES % CHANGE	12%	1%	3%	-1%	0%	-3%	7%	17%	2%	COMP RATING 63	SMR RATING B
SALES (MIL) DKK	14K	14K	15K	14K	14K	14K	15K	18K	18K	INV T/O 2.3x 53	
WEEKLY	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	Oct 31	Nov 7
DATAGRAPH RATING	58	55	55	53	59	58	56	51	52	52	52
AVG DAILY VOL (000)	485	476	476	498	516	544	536	531	543	543	543
UP DOWN VOLUME	1.4	1.7	1.8	1.6	1.8	2.0	2.0	1.8	1.5	1.5	1.5
ACCUM/DIST RATING	22	18	27	21	16	30	30	4	-8	-8	-8
RELATIVE STRENGTH	86	86	88	81	84	84	84	81	80	80	80
GROUP RANK	13	12	12	12	10	8	8	10	11	11	11



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	P/E	41
EPS (DKK)	2.89	2.30	2.54	2.34	3.17	2.85	3.04	2.26	3.00	2.93	4.17	3.19	2.83	2.19	3.38	2.52	Mar 24	4.26e	3.83e	5.24e	2024 Est.:	38.2
EPS % CHANGE	+19%	-27%	+13%	-28%	+10%	+24%	+20%	-3%	-5%	+3%	+37%	+41%	-6%	-25%	-19%	-21%	Jun 24	+95%e	+13%e	+108%e	2025 Est.:	31.7
SALES (MIL DKK)	3,786.0	3,349.0	3,431.0	3,446.0	3,776.0	3,580.0	3,761.0	3,834.0	4,371.0	4,286.0	4,367.0	4,529.0	4,623.0	4,217.0	4,456.0	4,603.0	Mar 24	7,296.0e	7,496.9e	7,462.6e	5-yr High:	49
SALES % CHANGE	+9%	-3%	-7%	-8%	0%	+7%	+10%	+11%	+16%	+20%	+16%	+18%	+6%	-2%	+2%	+2%	Jun 24	+73%e	+68%e	+62%e	5-yr Low:	22
EPS % SURPRISE	+1.3%	0.0%	+3.0%	-6.8%	+24.6%	+10.0%	+19.4%	-1.0%	+1.8%	+5.7%	+6.6%	+17.1%	-1.2%	-20.9%	+16.7%	-21.7%	Dec 24				vs Ind. Avg.:	1.1x
FUNDS	993	1,106	1,158	1,224	1,254	1,257	1,299	1,366	1,368	1,408	1,373	1,399	1,385	1,400	1,370	1,486	Mar 24	1,753	1,762			
SHARES HELD BY FUNDS	82M	85M	84M	84M	92M	91M	92M	91M	92M	91M	92M	89M	84M	85M	85M	88M	Mar 24	137M	137M			