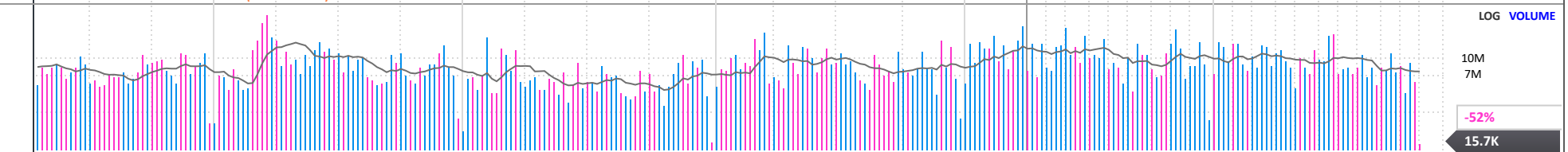
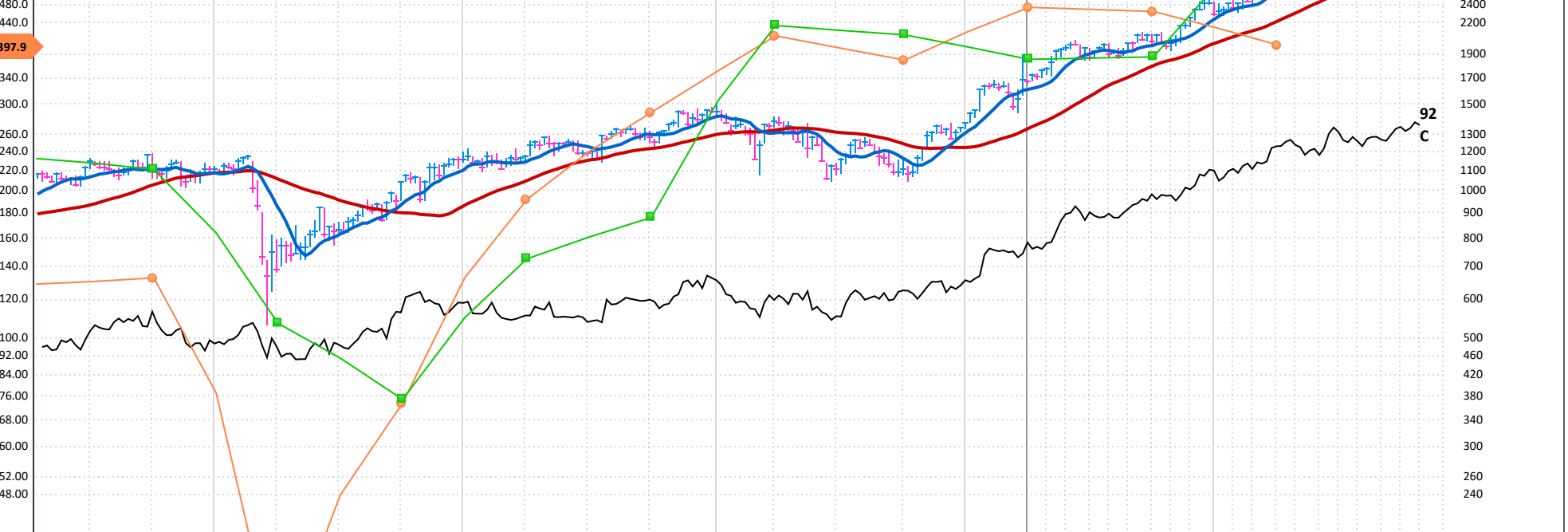


442079753131 3i.com London, UNITED KINGDOM Inc 1945 MGMT owns --
 EPS 5x EPS Rank 63
 3i Group Plc engages in the private equity and venture capital business. It operates through the following segments: Private Equity, Infrastructure, and Scandlines. The Private Equity segment is involved in investment and asset management to generate capital returns. The Infrastructure segment includes investing in economic infrastructure and greenfield projects in developed economies. The Scandlines segment focuses on delivering long term capital returns. The company was founded in 1945 and is headquartered in London, the United Kingdom. [LESS](#)

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS GBX	85.60	164.35	151.70	128.32	22.11	192.38	415.38	475.03	397.92	478.22	20%
CASH FLOW/SHR GBX	-3.96	-2.90	-9.91	-25.73	60.23	-6.73	13.63	19.27	39.61	Earnings Growth Rate	
PRETAX MARGIN %	427%	393%	374%	319%	122%	779%	563%	755%	348%	Sales Growth Rate	
RETURN ON EQUITY %	19%	30%	23%	17%	3%	22%	37%	31%	21%	2022-24 26% (17 Stability)	
SALES % CHANGE	-38%	109%	3%	-3%	-54%	35%	200%	-15%	82%	2020-24 56% (68 Stability)	
SALES (MIL) GBX	19K	39K	40K	39K	18K	24K	71K	61K	110K	SMR RATING --	
WEEKLY	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	DEBT %	
DATAGRAPH RATING	63	65	65	65	64	63	63	66	63	2022-24 6%	
AVG DAILY VOL (000)	1,921	1,622	1,597	1,661	1,660	1,677	1,641	1,623	1,575	2022-24 0.12%	
UP/DOWN VOLUME	0.9	1.3	1.5	1.3	1.5	1.4	1.3	1.3	0.9	2022-24 0.04%	
ACCUM/DIST RATING	10	4	13	11	22	-6	-5	8	-1	2022-24 0.05%	
RELATIVE STRENGTH	94	94	93	94	94	93	93	92	92	R & D	
GROUP RANK	46	52	48	47	40	43	42	34	32	2024 EMPLOYEES 273 (-6%)	
										2024-24 6%	
										2022-24 4.6%	
										2022-24 0.12%	
										2022-24 0.04%	
										2022-24 0.05%	
										BK VAL 1.57x '24	
										DIV GBX 61.00 (1.9%)	
										DIV GR RT+13% (6)	
										BETA 0.99(20.00)	
										ALPHA 0.14 (0.10)	



FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	P/E	
EPS (GBX)		-56.30		130.14		62.30		227.42		187.97		182.72		292.31		173.50		224.40				8
EPS % CHANGE		-203%		+66%		+211%		+75%		+202%		-20%		+56%		-5%		-23%				2025 Est.: 6.9
SALES (MIL GBX)		4,000.0		8,300.0		15,500.0		13,400.0		58,000.0		10,300.0		50,400.0		11,000.0		99,200.0				2026 Est.: 5.9
SALES % CHANGE		-82%		-39%		+288%		+61%		+274%		-23%		-13%		+7%		+97%				5-yr High: 54
EPS % SURPRISE								+15.9%				+27.9%										5-yr Low: 2
FUNDS	1,242	1,214	1,164	1,218	1,291	1,377	1,426	1,454	1,493	1,495	1,510	1,480	1,546	1,611	1,801	1,863	1,961	2,058				vs Ind. Avg: 0.5x
SHARES HELD BY FUNDS	369M	381M	391M	397M	404M	405M	420M	424M	430M	422M	425M	431M	432M	423M	442M	451M	446M	452M				