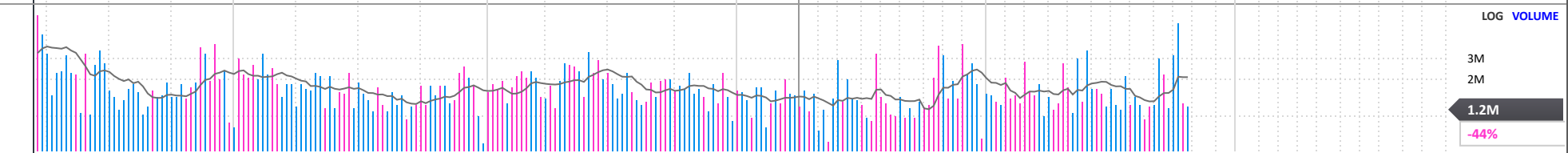
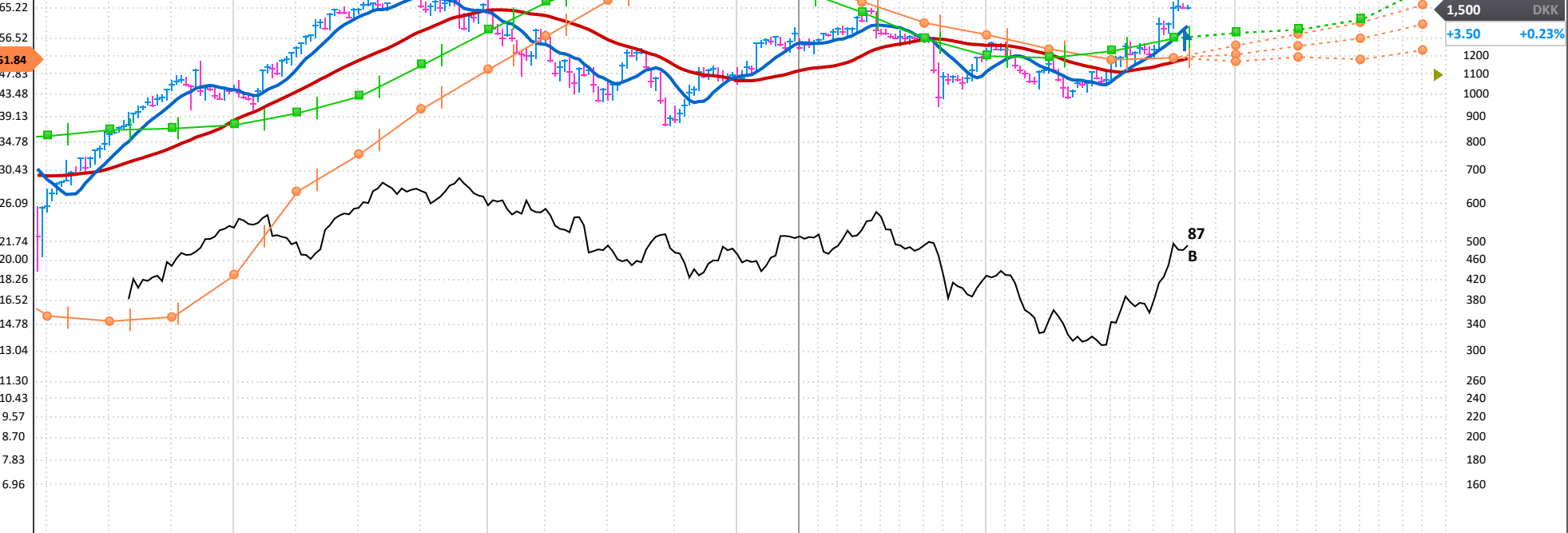


EPS 23x

4543203040 dsv.com Hedehusene, DENMARK Inc 1976 MGMT owns --  
 EPS Rank 55  
 DSV A S engages in the global supply of transport and logistics services. It operates through the following segments: Air and Sea; Road; and Solutions. The Air and Sea segment is engaged in the provision of air and sea freight services through its global network. The Road segment provides road freight services across Europe, U.S, and South Africa. The Solutions segment offers contract logistics, which includes warehousing and inventory management. The company was founded on July 13, 1976 and is headquartered in Hedehusene, Denmark.

OH -4% LOG (Fixed) PRICE  
 Europe Long -0.99% in 1.3 WKS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS DKK	12.09	9.02	16.00	21.97	18.66	18.70	49.25	77.28	57.68	52.94 -8%	60.35 14%
CASH FLOW/SHR DKK	18.37	8.36	24.66	23.21	34.16	44.37	52.45	116.49	76.36	Earnings Growth Rate	
PRETAX MARGIN %	5%	3%	5%	7%	5%	5%	8%	10%	11%	Sales Growth Rate	
RETURN ON EQUITY %	23%	13%	21%	27%	12%	9%	18%	24%	18%	2022-24 1% (20 Stability)	
SALES % CHANGE	5%	33%	10%	6%	20%	22%	58%	29%	-36%	2020-24 36% (39 Stability)	
SALES (MIL) DKK	51K	68K	74K	79K	94K	115K	182K	235K	150K	COMP RATING	86
										SMR RATING	C
										INV T/O	41.4x 87
WEEKLY	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	DEBT %	
DATAGRAPH RATING	50	50	62	62	60	63	63	61	61	2021-23	39%
AVG DAILY VOL (000)	268	269	295	315	315	337	432	428	427	2021-23	48%
UP/DOWN VOLUME	1.3	1.4	1.8	1.6	1.9	1.9	2.4	2.1	2.0	2021-23	50%
ACCUM/DIST RATING	-1	3	21	6	8	27	27	27	22		
RELATIVE STRENGTH	69	71	84	81	82	85	84	86	87	R & D	BK VAL 4.57x '23
GROUP RANK	14	6	7	6	8	4	5	4	4	DIV DKK	7.00 (0.5%)
										BETA	0.36(6.00) ALPHA 0.15 (0.09)
										2023 EMPLOYEES	73,577 (-4%)



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	P/E
EPS (DKK)	5.29	10.40	11.40	13.70	13.65	18.70	21.90	19.40	17.18	15.11	15.60	13.10	13.88	11.39	12.98	13.59	14.69e	13.54e	14.97e	17.50e	29
EPS % CHANGE	+178%	+617%	+87%	+132%	+158%	+80%	+92%	+42%	+26%	-19%	-29%	-32%	-19%	-25%	-17%	+4%	+6%e	+19%e	+15%e	+29%e	2025 Est.: 24.9
SALES (MIL DKK)	31,716.0	33,616.0	37,831.0	49,557.0	61,302.0	61,125.0	62,749.0	60,560.0	51,231.0	40,954.0	37,727.0	35,576.0	36,528.0	38,340.0	41,157.0	44,095.0	40,287.5e	40,685.8e	49,276.9e	71,120.6e	2026 Est.:
SALES % CHANGE	+5%	+23%	+31%	+76%	+93%	+82%	+66%	+22%	-16%	-33%	-40%	-41%	-29%	-6%	+9%	+24%	+10%e	+6%e	+20%e	+61%e	5-yr High: 69
EPS % SURPRISE	-15.8%	+16.7%	+0.5%	-5.0%	-6.1%	+17.1%	+3.3%	-4.0%	+13.5%	+11.3%	+5.3%	-9.4%	+14.1%	-9.9%	0.0%	-4.3%					5-yr Low: 11
FUNDS	1,283	1,317	1,421	1,489	1,505	1,519	1,582	1,523	1,528	1,536	1,650	1,693	1,670	1,676	1,667	1,665					vs Ind. Avg: 1.3x
SHARES HELD BY FUNDS	94M	91M	91M	91M	93M	91M	90M	89M	87M	87M	90M	88M	82M	80M	78M	78M					