

EPS
30 x

4543482000
EPS Rank 56

nkt dk

Brondby DENMARK Inc 1891

MGMT owns --

Europe Long +0.88% in 21.1 WKS

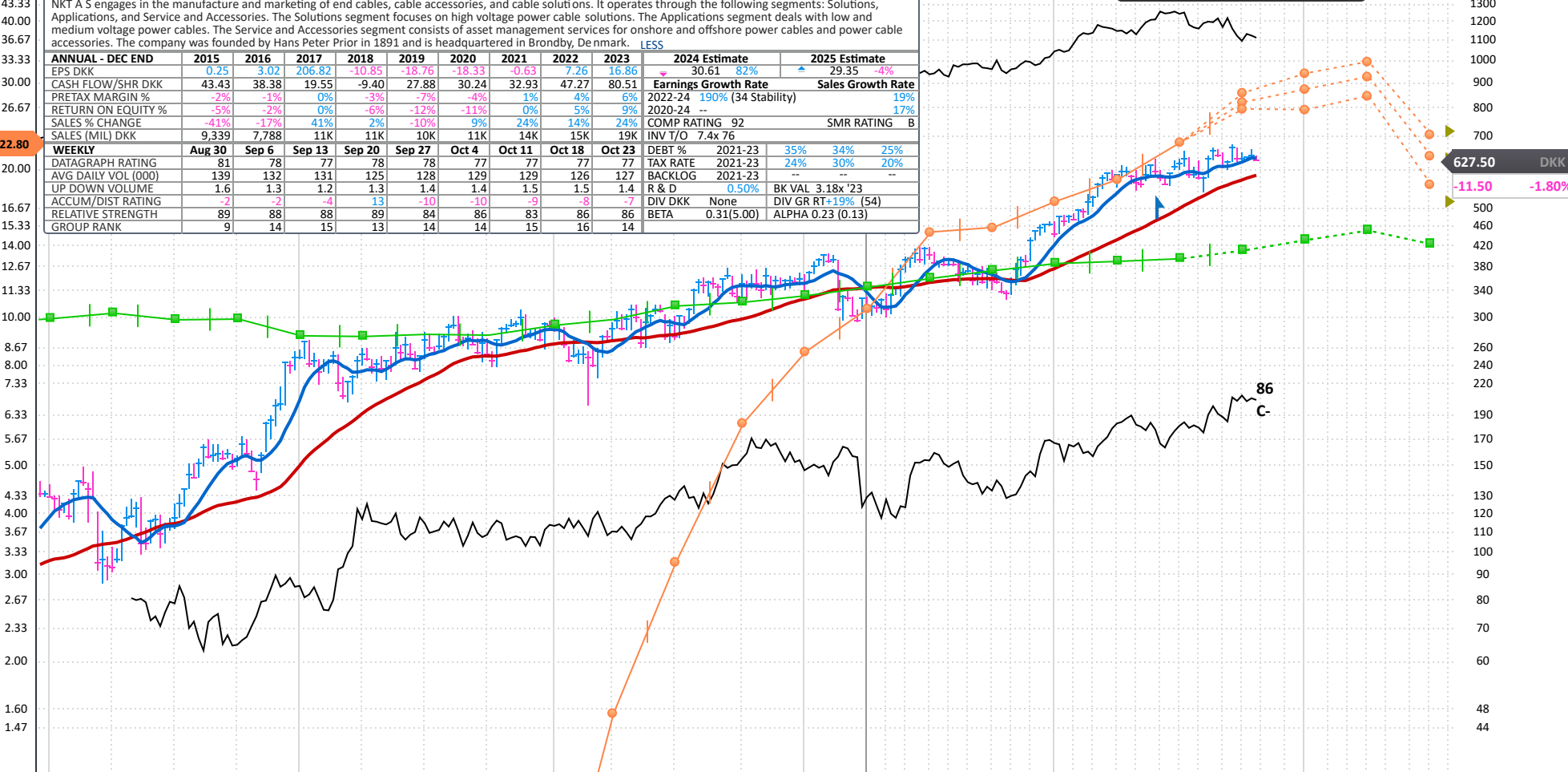
OH -7%

LOG (Fixed)

PRICE

43.33 NKT A S engages in the manufacture and marketing of end cables, cable accessories, and cable solutions. It operates through the following segments: Solutions,
40.00 Applications, and Service and Accessories. The Solutions segment focuses on high voltage power cable solutions. The Applications segment deals with low and
36.67 medium voltage power cables. The Service and Accessories segment consists of asset management services for onshore and offshore power cables and power cable
accessories. The company was founded by Hans Peter Prior in 1891 and is headquartered in Brøndby, Denmark. [LESS](#)

33.33	ANNUAL - DEC END											2015		2016		2017		2018		2019		2020		2021		2022		2023		2024 Estimate		2025 Estimate							
	EPS DKK											0.25		3.02		206.82		30.85		38.76		38.33		0.63		7.26		16.86		30.61		82%		29.35		45%			
30.00	CASH FLOW/SHR DKK											43.43		38.38		19.55		-9.40		27.88		30.24		32.93		47.27		80.51		Earnings Growth Rate		Sales Growth Rate							
	PRETAX MARGIN %											2%		1%		0%		3%		7%		4%		1%		4%		6%		2022-24 190% (34 Stability)		19%							
26.67	RETURN ON EQUITY %											-1%		-2%		0%		-6%		-12%		-11%		0%		5%		9%		2020-24 --		17%							
	SALES % CHANGE											-41%		-17%		41%		2%		-10%		9%		24%		14%		24%		COMP RATING 92		SMR RATING B							
	SALES (MIL) DKK											9,339		7,788		11K		11K		10K		11K		14K		15K		19K		INV I/YO 7.4x76									
22.80	WEEKLY											Aug 30		Sep 6		Sep 13		Sep 20		Sep 27		Oct 4		Oct 11		Oct 18		Oct 23		DEBT %		2021-23		35%		34%		25%	
20.00	DATAGRAPH RATING											81		78		77		78		78		77		77		77		77		TAX RATE		2021-23		24%		30%		20%	
	AVG DAILY VOL (000)											139		132		131		125		128		129		129		126		127		BACKLOG		2021-23		--		--		--	
	UP DOWN VOLUME											1.6		1.3		1.2		1.3		1.4		1.4		1.5		1.5		1.4		R & D		0.50%		BK VAL 3.18x '23					
16.67	ACCUM/DIST RATING											-2		-2		-4		13		-10		-10		-9		-8		7		DIV DKK		None		DIV GR RT+19% (54)					
15.33	RELATIVE STRENGTH											89		88		88		89		84		86		83		86		86		BETA		0.31(5.00)		ALPHA 0.23 (0.13)					
	GROUP RANK											9		14		15		13		14		14		15		16		14											



LOG VOLUME

1M

-35%

245.1H

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25		P/E	28
EPS (DKK)	-2.23	-5.20				-0.63	2.05	1.46	2.77	2.28	3.97	5.96	3.09	4.27	5.84	9.60	7.79e	5.99e	7.61e	0.00e		2024 Est.: 20.5	
EPS % CHANGE	+53%	+6%									+94%	+308%	+12%	+87%	+47%	+152%	+40%	+30%	+100%		2025 Est.: 21.4		
SALES (MIL DKK)	2,926.5	2,780.8				13,594.1	3,762.0	4,300.0	3,660.2	3,864.3	4,387.7	4,703.8	4,926.5	5,110.9	5,249.0	5,982.6	5,745.8e	6,213.9e	6,313.1e	4,485.9e		5-yr High: 190	
SALES % CHANGE	+21%	+1%									+17%	+9%	+35%	+32%	+20%	+27%	+17%	+22%	+20%	-25%		5-yr Low: 19	
EPS % SURPRISE	+7.2%	+85.7%				+48.1%	-192.6%	+53.9%	+95.4%	-116.3%	+193.8%	+42.9%	-34.8%	+44.6%	+19.9%	+42.9%						vs Ind. Avg: 0.8x	
FUNDS	133	166	188	198	193	206	205	202	220	245	248	276	278	318	356	399	415						
SHARES HELD BY FUNDS	11M	14M	16M	17M	17M	18M	18M	18M	17M	17M	16M	17M	18M	20M	19M	19M	17M						