3i Group III.GB | LONDON Exch | Finance-Investment Mgmt | MktCap p3.21T Sales p110.20B | Shares 973M Float 925M

442079753131 3i.com London, UNITED KINGDOM Inc 1945 MGMT owns --

EPS Rank 63

3i Group Plc engages in the private equity and venture capital business. It operates through the following segments: Private Equity, Infrastructure, and Scandlines. The Private Equity segment is involved in investment and asset management to generate capital returns. The Infrastructure segment includes investing in economic infrastructure and greenfield projects in developed economies. The Scandlines segment focuses on delivering long term capital returns. The company was founded in 1945 and is headquartered in London, the United Kingdom. LESS

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	85.60	164.35	151.70	128.32	22.11	192.38	415.38	475.03	397.92
CASH FLOW/SHR GBX	-3.96	-2.90	-9.91	-25.73	60.23	-6.73	13.63	19.27	39.61
PRETAX MARGIN %	427%	393%	374%	319%	122%	779%	563%	755%	348%
RETURN ON EQUITY %	19%	30%	23%	17%	3%	22%	37%	31%	21%
SALES % CHANGE	-38%	109%	3%	-3%	-54%	35%	200%	-15%	82%
SALES (MIL) GBX	19K	39K	40K	39K	18K	24K	71K	61K	110K

WEEKLY	30 Aug	6 Sep	13 Sep	20 Sep	27 Sep	4 Oct	11 Oct	18 Oct	23 Oct
DATAGRAPH RATING	63	65	65	65	64	63	63	66	65
AVG DAILY VOL (000)	1,921	1,622	1,597	1,661	1,660	1,677	1,641	1,623	1,593
UP DOWN VOLUME	0.9	1.3	1.5	1.3	1.5	1.4	1.3	1.3	1.0
ACCUM/DIST RATING	10	4	13	11	22	-6	-5	8	-1
RELATIVE STRENGTH	94	94	93	94	94	93	93	93	93
GROUP RANK	46	52	48	47	40	43	42	34	32

2025 Estimate	2026 Estimate
478.22 20%	

Earnings Growth Rate	Sales Growth Rate
2022-24 26% (17 Stability)	50%
2020-24 56% (68 Stability)	34%
COMP RATING 93	SMR RATING --
INV T/O --	

DEBT %	2022-24	6%	4.6%	6%
TAX RATE	2022-24	0.12%	0.04%	0.05%
BACKLOG	2022-24		--	--
R & D	--	BK VAL 1.58x '24		
DIV GBX	61.00 (1.9%)	DIV GRRT +13% (6)		
BETA	0.99(20.00)	ALPHA 0.14 (0.10)		
2024 EMPLOYEES 273 (-6%)				

+ 4% from Pivot in 10 Weeks

Europe Long +3.00% in 9 WKS

OH -4% LOG (Fixed) PRICE

Strong FY25 EPS growth estimates

The stock is actionable in the pivot range of GBX 3,177–3,335. Next support is at the 50-DMA (GBX 3,236)

Moderate EPS Rank 63 is expected to improve, given the double-digit EPS growth estimates for FY25

Strong technical profile: RS Rating has been stable above 90 over the past eight weeks. Group Rank has improved to 32 from 46 over the past few weeks

Strong Composite Rating of 93

RS line is in a long-term uptrend, with a strong RS Rating of 93 and an Acc/Dist Rating of C

Institutional sponsorship increased 27% y/y to 2,081 funds as of March 2024

3,293 GBX

-110.00 -3.23%

93 C

LOG VOLUME

3.8M -19%

FINANCIALS	Dec, 19	Mar, 20	Jun, 20	Sep, 20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24
EPS (GBX)		-56.30		130.14		62.30		227.42		187.97		182.72		292.31		173.50		224.40		
EPS % CHANGE		-203%		+66%		+211%		+75%		+202%		-20%		+56%		-5%		-23%		
EPS % SURPRISE								+15.9%				+27.9%								
SALES (MIL GBX)		4,000.0		8,300.0		15,500.0		13,400.0		58,000.0		10,300.0		50,400.0		11,000.0		99,200.0		
SALES % CHANGE		-82%		-39%		+288%		+61%		+274%		-23%		-13%		+7%		+97%		
MARGIN AFTER TAX		-1,362.5%		+1,510.8%		+387.7%		+1,639.6%		+313.1%		+1,707.8%		+558.3%		+1,530.0%		+218.1%		
FUNDS	1,244	1,216	1,166	1,220	1,293	1,379	1,428	1,456	1,495	1,497	1,512	1,482	1,548	1,613	1,803	1,865	1,963	2,060		

P/E	8
2025 Est.:	6.9
2026 Est.:	
5-yr High:	54
5-yr Low:	2
vs Ind. Avg:	0.5x