Flutter Entertainment FLTR.GB | LONDON Exch | Leisure-Gaming/Equip | MktCap p3.16T Sales p1.48T | Shares 178M Float 133M

paddypowerplc.com New York, UNITED STATES Inc 1958 MGMT owns --

EPS Rank 38

Flutter Entertainment Plc engages in the business of online betting and gaming. It operates through the following segments: UK and Ireland, Australia, International, and US. The UK and Ireland segment includes the operations of Sky Betting and Gaming, Paddy Power, Betfair, and tombola. The Australia segment focuses on sports betting services provided to Australian customers online. The International segment relates to poker, casino, rummy, lottery, and sports betting. The US segment includes sports betting, daily fantasy sports, and gaming services. The company was founded in 1988 and is headquartered in New York, NY. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	244.45	-7.62	241.47	249.83	175.30	27.56	-241.03	-174.88	-541.55
CASH FLOW/SHR GBX	418.68	272.00	517.82	405.89	500.31	628.06	315.99	492.03	415.68
PRETAX MARGIN %	16%	1%	14%	12%	6%	0%	-5%	-4%	-9%
RETURN ON EQUITY %	61%	0%	5%	5%	4%	1%	-4%	-3%	-11%
SALES % CHANGE	10%	99%	1%	19%	6%	100%	48%	28%	17%
SALES (MIL) GBX	82K	164K	166K	197K	208K	416K	615K	788K	925K

2024 Estimate		2025 Estimate	
457.98	185%	660.01	44%

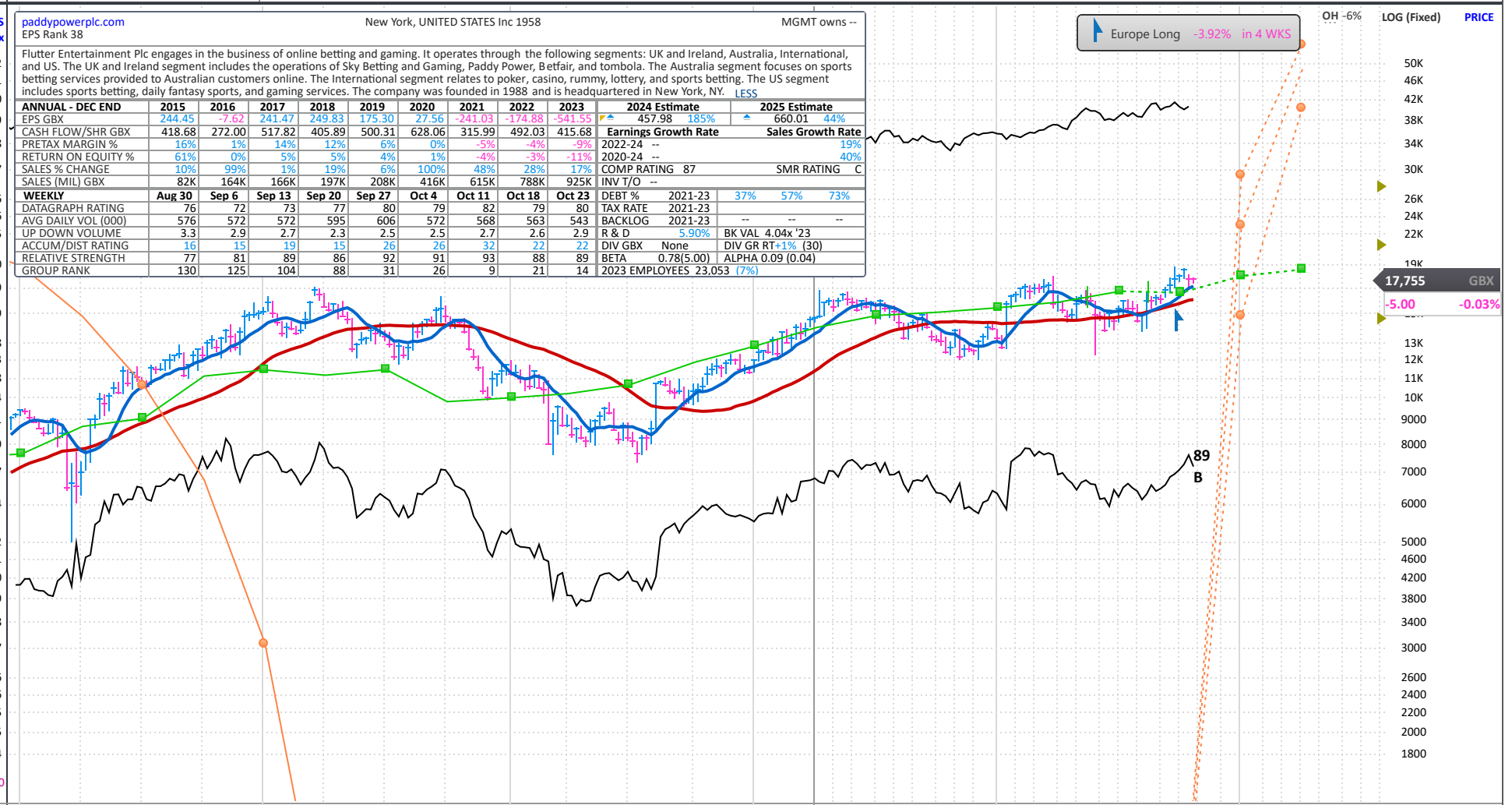
Earnings Growth Rate	Sales Growth Rate
2022-24 --	19%
2020-24 --	40%

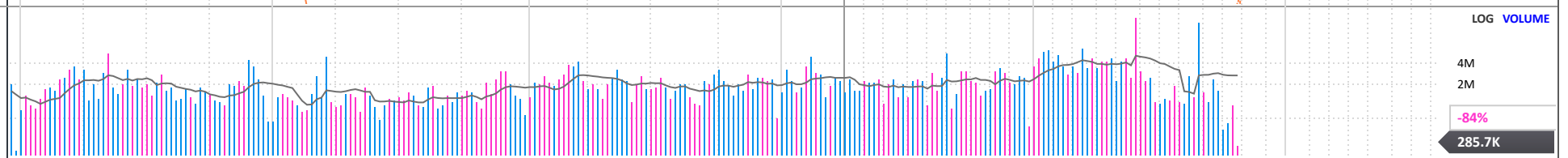
COMP RATING 87 SMR RATING C

INV T/O --

WEEKLY	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 23
DATAGRAPH RATING	76	72	73	77	80	79	82	79	80
AVG DAILY VOL (000)	576	572	572	595	606	572	568	563	543
UP DOWN VOLUME	3.3	2.9	2.7	2.3	2.5	2.5	2.7	2.6	2.9
ACCUM/DIST RATING	16	15	19	15	26	26	32	22	22
RELATIVE STRENGTH	77	81	89	86	92	91	93	88	89
GROUP RANK	130	125	104	88	31	26	9	21	14

DEBT %	2021-23	37%	57%	73%
TAX RATE	2021-23			
BACKLOG	2021-23	--	--	--
R & D	5.90%	BK VAL 4.04x '23		
DIV GBX	None	DIV GR RT+1% (30)		
BETA	0.78(5.00)	ALPHA 0.09 (0.04)		
2023 EMPLOYEES 23,053 (7%)				





FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (GBX)		10.68		-50.63		-188.12		-69.06		-104.05		71.58		-612.94	-87.16	114.70	-25.27e	219.18e	95.61e	315.10e
EPS % CHANGE		-87%		-374%		-1,861%		-36%		+45%		+204%		-489%					+210%e	+175%e
SALES (MIL GBX)		276,076.2		306,826.9		301,225.0		361,627.9		420,249.2				928,359.4	268,906.5	285,630.1	227.4Ke	318.6Ke	304.2Ke	316.3Ke
SALES % CHANGE		+157%		+96%		+9%		+18%		+40%				+121%					+13%e	+11%e
EPS % SURPRISE		+14.4%		+5.3%		-21.7%		-4.2%				+46.2%		-46.3%	-90.7%	-1.6%				
FUNDS	982	1,120	1,173	1,160	1,155	1,120	1,097	1,112	1,107	1,141	1,189	1,236	1,263	1,180	1,113	1,047	965			
SHARES HELD BY FUNDS	60M	68M	68M	68M	70M	69M	68M	66M	69M	72M	73M	76M	75M	74M	75M	71M	70M			

P/E	
2024 Est.:	38.8
2025 Est.:	26.9
5-yr High:	538
5-yr Low:	35
vs Ind. Avg:	