Dsv DSV.DK | COPENHAGEN Exch | Transport-Air Freight | MktCap DKK363.31B Sales DKK151.60B | Shares 240M Float 200M

4543203040 dsv.com Hedehusene, DENMARK Inc 1976 MGMT owns --

EPS Rank 49

DSV A S engages in the global supply of transport and logistics services. It operates through the following segments: Air and Sea; Road; and Solutions. The Air and Sea segment is engaged in the provision of air and sea freight services through its global network. The Road segment provides road freight services across Europe, U.S, and South Africa. The Solutions segment offers contract logistics, which includes warehousing and inventory management. The company was founded on July 13, 1976 and is headquartered in Hedehusene, Denmark. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS DKK	12.09	9.02	16.00	21.97	18.66	18.70	49.25	77.28	57.68
CASH FLOW/SHR DKK	18.37	8.36	24.66	23.21	34.16	44.37	52.45	116.49	76.36
PRETAX MARGIN %	5%	3%	5%	7%	5%	5%	8%	10%	11%
RETURN ON EQUITY %	23%	13%	21%	27%	12%	9%	18%	24%	18%
SALES % CHANGE	5%	33%	10%	6%	20%	22%	58%	29%	-36%
SALES (MIL) DKK	51K	68K	74K	79K	94K	115K	182K	235K	150K

WEEKLY	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 23
DATAGRAPH RATING	50	50	62	62	60	63	63	61	62
AVG DAILY VOL (000)	268	269	295	315	315	337	432	428	426
UP DOWN VOLUME	1.3	1.4	1.8	1.6	1.9	1.9	2.4	2.1	2.0
ACCUM/DIST RATING	-1	3	21	6	8	27	27	27	27
RELATIVE STRENGTH	69	71	84	81	82	85	84	86	90
GROUP RANK	14	6	7	6	8	4	5	4	3

2024 Estimate	2025 Estimate
53.29 -8%	61.54 15%

Earnings Growth Rate	Sales Growth Rate
2022-24 11% (24 Stability)	-3%
2020-24 38% (37 Stability)	18%

COMP RATING 82 SMR RATING C

INV T/O 41.4x 87

DEBT %	2021-23	39%	48%	50%
TAX RATE	2021-23	25%	24%	25%
BACKLOG	2021-23	--	--	--

R & D -- BK VAL 4.60x '23

DIV DKK 7.00 (0.5%) DIV GR RT+31% (12)

BETA 0.35(5.00) ALPHA 0.13 (0.07)

2023 EMPLOYEES 73,577 (-4%)

Europe Long -0.26% in 1 WKS

OH -3%

LOG (Fixed) PRICE

1,511 DKK

+14.50 +0.97%

90 B+

LOG VOLUME

3M

2M

-49%

660.8K

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (DKK)	5.90	5.29	10.40	11.40	13.70	13.65	18.70	21.90	19.40	17.18	15.11	15.60	13.10	13.88	11.39	12.98		14.88e	13.96e	15.18e
EPS % CHANGE	+5%	+178%	+617%	+87%	+132%	+158%	+80%	+92%	+42%	+26%	-19%	-29%	-32%	-19%	-25%	-17%		+7%e	+23%e	+17%e
SALES (MIL DKK)	28,125.0	31,716.0	33,616.0	37,831.0	49,557.0	61,302.0	61,125.0	62,749.0	60,560.0	51,231.0	40,954.0	37,727.0	35,576.0	36,528.0	38,340.0	41,157.0		40,268.4e	40,539.1e	42,436.3e
SALES % CHANGE	+15%	+5%	+23%	+31%	+76%	+93%	+82%	+66%	+22%	-16%	-33%	-40%	-41%	-29%	-6%	+9%		+10%e	+6%e	+3%e
EPS % SURPRISE	-3.7%	-15.8%	+16.7%	+0.5%	-5.0%	-6.1%	+17.1%	+3.3%	-4.0%	+13.5%	+11.3%	+5.3%	-9.4%	+14.1%	-9.9%	0.0%				
FUNDS	1,240	1,284	1,318	1,422	1,490	1,506	1,520	1,583	1,524	1,529	1,537	1,651	1,694	1,671	1,677	1,668				
SHARES HELD BY FUNDS	96M	94M	91M	91M	91M	93M	91M	90M	89M	87M	87M	90M	88M	82M	80M	78M				

P/E	29
2024 Est.:	28.4
2025 Est.:	24.6
5-yr High:	69
5-yr Low:	11
vs Ind. Avg:	1.4x

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