Saab B SAAB.SE | STOCKHOLM Exch | Aerospace/Defense | MktCap SEK127.88B Sales SEK57.00B | Shares 534M Float 331M

4613180000 saab.com Stockholm, SWEDEN Inc 1937 MGMT owns --

EPS Rank 94

Saab AB engages in the production and sale of products, services, and solutions for military defens e, commercial aviation and civil security. It operates through the following segments: Aeronautics, Dynamics, Surveillance, Kockums, Combitech, and Corporate. The Aero natics segment includes advanced development of military and civil aviation technology. The Dynamics segment offers products comprising of ground combat weap ons, missile systems, torpedoes, unmanned underwater vehicles, and signature management systems. The Surveillance segment provides efficient solutions for safety and security, for surveillance and decision support, and for threat detection and protection. The Kockums segment develops, delivers, and maintains solutions for naval environments. The Combitech segment includes aviation, defense, telecom, and other industries as well as the public sector. The company was found ed on April 2, 1937 and is headquartered in Stockholm, Sweden.

LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS SEK	2.97	2.46	2.95	2.82	3.72	2.02	3.64	4.15	6.36
CASH FLOW/SHR SEK	0.78	8.97	6.28	-1.05	2.23	10.83	10.72	8.70	12.02
PRETAX MARGIN %	6%	6%	7%	6%	7%	3%	7%	7%	10%
RETURN ON EQUITY %	11%	9%	11%	8%	10%	5%	9%	8%	11%
SALES % CHANGE	16%	5%	11%	5%	7%	0%	11%	7%	23%
SALES (MIL) SEK	27K	29K	32K	33K	35K	35K	39K	42K	52K
WEEKLY	**Aug 30**	**Sep 6**	**Sep 13**	**Sep 20**	**Sep 27**	**Oct 4**	**Oct 11**	**Oct 18**	**Oct 22**
DATAGRAPH RATING	69	59	63	63	57	61	57	57	61
AVG DAILY VOL (000)	1,701	1,586	1,525	1,528	1,594	1,508	1,538	1,502	1,587
UP DOWN VOLUME	1.3	0.8	0.9	0.8	0.7	0.8	0.7	0.7	0.8
ACCUM/DIST RATING	-23	-28	-29	-26	-25	-11	-17	-12	0
RELATIVE STRENGTH	83	74	76	77	65	71	60	66	80
GROUP RANK	60	72	75	87	98	90	95	89	79

2024 Estimate	2025 Estimate
7.86 24%	10.03 28%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 40% (12 Stability)	15%
2020-24 17% (30 Stability)	10%
COMP RATING 94	SMR RATING A
INV T/O 2.5x 47	

DEBT %	2021-23	34%	30%	28%
TAX RATE	2021-23	21%	18%	19%
BACKLOG	2021-23	--	--	--
R & D	4.10%	BK VAL 3.99x '23		
DIV SEK	1.60 (1.0%)	DIV GR RT+18% (14)		
BETA	0.71(5.00)	ALPHA 0.17 (0.08)		
2023 EMPLOYEES 21,479 (13%)				

OH -13% LOG (Fixed) PRICE

239.55 SEK

+19.95 +9.09%

80

C+

LOG VOLUME

6.2M

+107%

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (SEK)	-0.71	1.13	0.74	0.95	0.56	1.39	0.67	0.80	0.58	2.11	1.38	1.46	1.23	2.30	1.44	1.87		2.93e	2.00e	2.34e
EPS % CHANGE	-239%	-32%	+17%	-3%	+179%	+23%	-9%	-16%	+4%	+52%	+106%	+82%	+112%	+9%	+4%	+28%		+27%e	+39%e	+25%e
SALES (MIL SEK)	6,064.0	12,491.0	9,088.0	10,131.0	7,992.0	11,943.0	9,218.0	10,171.0	8,751.0	13,866.0	11,485.0	12,475.0	11,527.0	16,122.0	14,185.0	15,170.0		19,149.6e		
SALES % CHANGE	-23%	+18%	+13%	+15%	+32%	-4%	+1%	0%	+9%	+16%	+25%	+23%	+32%	+16%	+24%	+22%		+19%e		
EPS % SURPRISE	-293.8%	-25.3%	+35.9%	+9.5%	+4.0%	+4.6%	-14.0%	-25.1%	-15.9%	+14.3%	+45.7%	+21.7%	+26.6%	+5.2%	-3.0%	+2.4%				
FUNDS	230	229	236	243	241	252	217	259	295	309	337	579	628	707	761	804				
SHARES HELD BY FUNDS	98M	91M	78M	70M	71M	71M	77M	92M	94M	97M	97M	99M	97M	102M	101M	90M				

P/E 35

2024 Est.: 30.5

2025 Est.: 23.9

5-yr High: 40

5-yr Low: 11

vs Ind. Avg:

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