Prysmian PRY.IT | MILAN Exch | Electrical-Power/Equipmt | MktCap €19.67B Sales €15.17B | Shares 296M Float 281M | EPS Due in 8 Days (e)

390264491 it.prysmiangroup.com Milan, ITALY Inc 2005 MGMT owns --

EPS Rank 73

Prysmian SpA engages in the development, design, manufacturing, supply, and installation of cables. It operates through the following segments: Energy, Projects, and Telecom. The Energy segment involves in the provision of trade and installers, power distribution and overhead lines, specialties and OEM, elevators, automotive, network components, core oil and gas and DHT, and sales of residual products. The Projects segment comprises of high voltage, submarine power, submarine telecom, and offshore specialties which focus on the projects and their execution, as well as on product customization. The Telecom segment offers cable systems and connectivity products used in telecommunication networks such as optical fibre, optical cables, connectivity components and accessories, optical ground wire, and copper cables. The company was founded on May 12, 2005 and is headquartered in Milan, Italy. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	0.97	1.11	1.10	0.24	1.11	0.68	1.17	1.91	1.94
CASH FLOW/SHR EUR	2.70	2.32	2.31	1.54	2.59	2.35	2.64	3.64	4.61
PRETAX MARGIN %	4%	5%	4%	0%	4%	2%	4%	4%	5%
RETURN ON EQUITY %	18%	18%	17%	3%	13%	8%	12%	16%	14%
SALES % CHANGE	8%	3%	4%	28%	14%	-13%	27%	26%	-4%
SALES (MIL) EUR	7,361	7,567	7,904	10K	12K	10K	13K	16K	15K
WEEKLY	**Aug 30**	**Sep 6**	**Sep 13**	**Sep 20**	**Sep 27**	**Oct 4**	**Oct 11**	**Oct 18**	**Oct 22**
DATAGRAPH RATING	73	71	71	73	73	69	70	72	72
AVG DAILY VOL (000)	846	790	768	767	745	715	683	645	647
UP DOWN VOLUME	1.4	1.3	1.6	1.7	2.1	1.8	1.8	2.3	2.0
ACCUM/DIST RATING	-2	-14	-9	1	-7	-11	-17	-4	-3
RELATIVE STRENGTH	94	93	94	95	94	95	94	94	93
GROUP RANK	4	7	4	4	5	3	3	4	4

2024 Estimate	2025 Estimate
3.25 68%	3.98 22%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 29% (16 Stability)	10%
2020-24 27% (25 Stability)	11%
COMP RATING 87	SMR RATING D
INV T/O 5x 63	

DEBT % 2021-23	89%	77%	66%
TAX RATE 2021-23	37%	33%	30%
BACKLOG 2021-23	--	--	--
R & D 0.70%	BK VAL 4.80x '23		
DIV EUR 0.70 (1.0%)	DIV GR RT+16% (26)		
BETA 1.02(27.00)	ALPHA 0.17 (0.11)		
2023 EMPLOYEES 30,088 (0%)			

Europe Long -1.74% in 0.7 WKS

OH -3% LOG (Fixed) PRICE

66.52 EUR

-1.40 -2.06%

93 C

LOG VOLUME

9M 6M 4M

-11%

1.1M

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (EUR)	0.24	0.14	0.29	0.33	0.35	0.20	0.48	0.50	0.65	0.28	0.69	0.82	0.62	-0.17	0.68	0.79	0.91e	1.00e	1.27e	1.40e
EPS % CHANGE	-23%	+75%	+222%	+57%	+46%	+43%	+66%	+52%	+86%	+40%	+44%	+64%	-5%	-161%	-1%	-4%	+47%e	+688%e	+87%e	+77%e
SALES (MIL EUR)	2,503.0	2,528.0	2,810.0	3,224.0	3,260.0	3,442.0	3,677.0	4,272.0	4,140.0	3,978.0	3,992.0	4,011.0	3,822.0	3,529.0	3,687.0	4,132.0	4,491.6e	4,222.3e	4,521.2e	4,972.3e
SALES % CHANGE	-10%	-12%	+9%	+34%	+30%	+36%	+31%	+33%	+27%	+16%	+9%	-6%	-8%	-11%	-8%	+3%	+18%e	+20%e	+23%e	+20%e
EPS % SURPRISE	+1.2%	+45.2%	+38.7%	-11.2%	-14.5%	-11.4%	+50.5%	+45.4%	+79.0%	+50.4%	+59.3%	+23.7%	+26.1%	+83.0%	-5.6%	+25.8%				
FUNDS	1,175	1,236	1,256	1,268	1,271	1,288	1,287	1,383	1,420	1,490	1,594	1,687	1,769	1,809	1,865	1,976	2,022			
SHARES HELD BY FUNDS	104M	105M	109M	112M	113M	120M	125M	127M	121M	126M	127M	124M	128M	129M	127M	135M	140M			

P/E	35
2024 Est.:	20.5
2025 Est.:	16.7
5-yr High:	43
5-yr Low:	14
vs Ind. Avg:	1.0x

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