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EPS Rank 90

eurofins.com

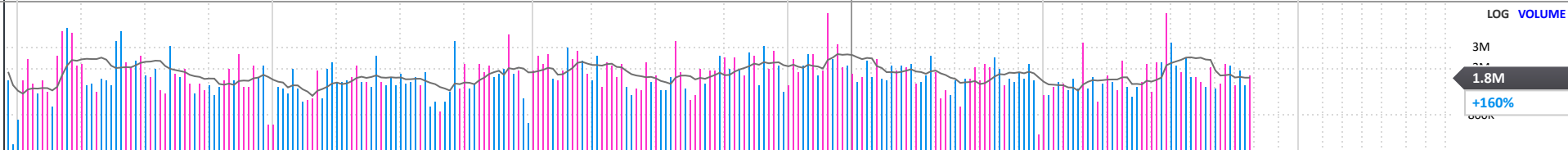
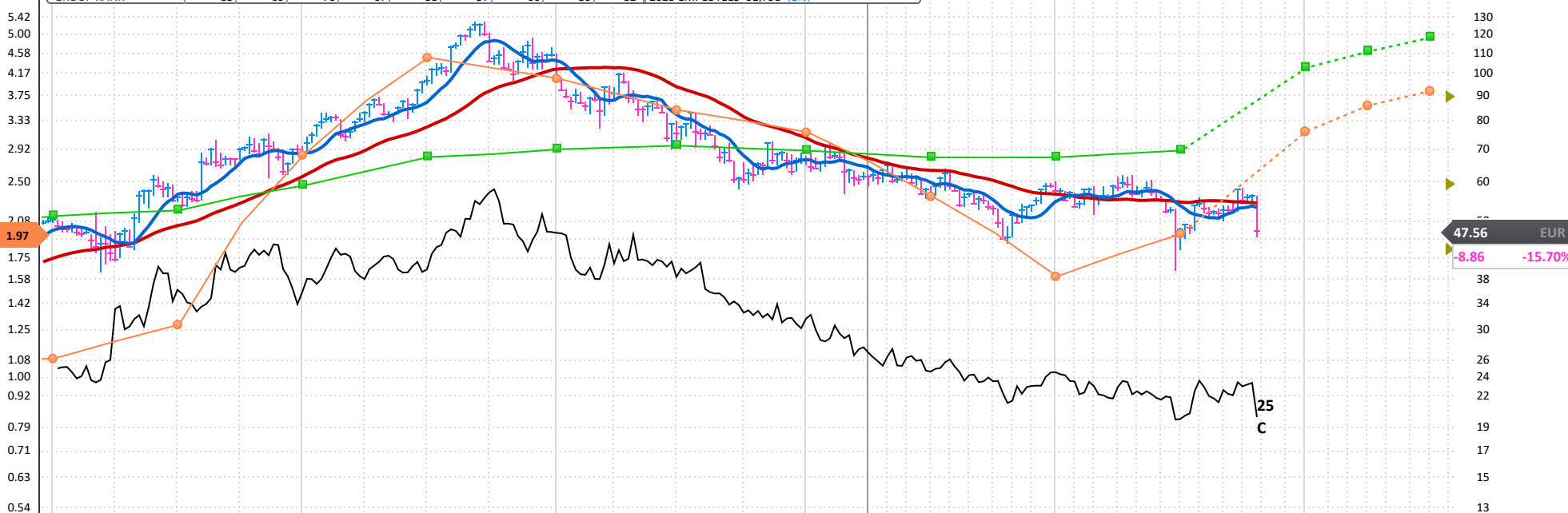
Luxembourg. LUXEMBOURG Inc 2012

MGMT owns --

OH -23%	LOG (Fixed)	PRICE
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15.83	Eurofins Scientific SE engages in the bio analytical testing of food, environment, and pharmaceuticals products. The firm offers testing and laboratory services for agro science, genomics, discovery pharmacology and for supporting clinical studies. It operates through the following geographical segments: Europe, North America, and Rest of the World. The company was founded by Gilles G. Martin in 1987 and is headquartered in Luxembourg. JFSS
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ANNUAL - DEC END											2024 Estimate		2025 Estimate	
EPS	0.57	1.09	1.27	1.27	1.10	2.90	4.09	3.17	1.61	3.16	36%	3.58	13%	
CASH FLOW/SHR EUR	1.63	1.89	2.02	2.67	3.16	5.91	6.69	5.47	4.79	Earnings Growth Rate		Sales Growth Rate		
PRETAX MARGIN %	7%	10%	8%	8%	6%	13%	16%	12%	7%	2022-24	-30% (10 Stability)	0%		
RETURN ON EQUITY %	25%	25%	18%	14%	11%	24%	25%	16%	8%	2022-24	12% (57 Stability)	10%		
SALES % CHANGE	38%	30%	17%	27%	21%	19%	24%	0%	-3%	COMP RATING 66		SMR RATING B		
SALES (MIL) EUR	1,950	2,537	2,971	3,781	4,563	5,439	6,718	6,712	6,515	INV T/O 41.4x 88				
WEEKLY	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 22	DEBT % 2021-23		96%	88%	106%
DATAGRAPH RATING	50	53	52	53	62	58	59	60	52	TAX RATE 2021-23		26%	22%	27%
AVG DAILY VOL (000)	476	387	352	354	359	338	342	337	363	BACKLOG 2021-23		--	--	--
UP DOWN VOLUME	0.9	1.1	1.3	1.2	1.6	1.1	1.2	1.3	1.0	R & D		BK VAL 2.24x '23		
ACCUM/DIST RATING	2	9	4	6	20	17	17	19	5	DIV EUR 0.50 (0.00)		DIV GR RT+20% (7)		
RELATIVE STRENGTH	31	40	35	33	74	55	60	67	25	BETA 0.73(7.00)		ALPHA 0.00 (0.00)		
GROUP RANK	85	69	70	67	53	57	60	59	82	2023 EMPLOYEES 61,798 (1.1%)				

[illegible]