



428.6

392.9

357.1

321.4

285.7

250.0

214.3

178.6

164.3

150.0

135.7

121.4

107.1

100.7

92.86

85.71

78.57

67.86

60.71

53.57

46.43

42.86

39.29

35.71

32.14

28.57

25.00

21.43

17.86

16.43

15.00

ANNUAL - DEC END

2015

2016

2017

2018

2019

2020

2021

2022

2023

2024 Estimate

2025 Estimate

EPS GBX

47.80

56.30

81.61

71.92

77.44

63.54

76.30

85.17

94.14

120.94

28%

131.29

9%

CASH FLOW/SHR GBX

68.81

82.99

95.91

101.22

108.53

83.96

104.98

126.16

130.23

PRETAX MARGIN %

21%

21%

23%

23%

23%

21%

24%

25%

25%

2022-24

12%

(1 Stability)

2020-24

7%

(9 Stability)

11%

5%

RETURN ON EQUITY %

47%

52%

72%

61%

67%

57%

55%

47%

49%

SALES % CHANGE

3%

15%

6%

2%

5%

-10%

2%

18%

7%

COMP RATING

89

SMR RATING

A

SALES (MIL) GBX

597K

690K

734K

749K

787K

711K

724K

855K

916K

INV T/O

11.2x

84

WEEKLY

Aug 30

Sep 6

Sep 13

Sep 20

Sep 27

Oct 4

Oct 11

Oct 18

Oct 25

Nov 1

Nov 8

Nov 15

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