Schneider Electric QT@F.FR | PARIS-SBF Exch | Electrical-Power/Equipmt | MktCap €140.05B Sales €36.44B | Shares 576M Float 530M

33141297000 se.com Rueil-Malmaison, FRANCE Inc 1836 MGMT owns --
EPS Rank 70

Schneider Electric SE engages in the digital transformation of energy management and automation. It operates through the following segments: Energy Management, Industrial Automation, and Central Functions and Digital Costs. The Energy Management segment leverages a complete end to end technology offering enabled by EcoStruxure. The Industrial Automation segment is composed of industrial automation and industrial control activities, across discrete, process, and hybrid industries. The company was founded by Adolphe Schneider and Joseph Eugène Schneider in 1836 and is headquartere d in Rueil Malmaison, France. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	2.48	3.12	3.85	4.21	4.38	3.84	5.76	6.23	7.15
CASH FLOW/SHR EUR	4.95	5.22	5.21	5.12	7.68	7.95	6.40	7.70	10.43
PRETAX MARGIN %	7%	10%	11%	12%	11%	11%	14%	14%	15%
RETURN ON EQUITY %	7%	9%	11%	12%	11%	10%	14%	14%	15%
SALES % CHANGE	7%	-8%	1%	4%	6%	-7%	15%	18%	5%
SALES (MIL) EUR	27K	24K	25K	26K	27K	25K	29K	34K	36K
WEEKLY	**Aug 30**	**Sep 6**	**Sep 13**	**Sep 20**	**Sep 27**	**Oct 4**	**Oct 11**	**Oct 18**	**Oct 21**
DATAGRAPH RATING	67	63	64	68	68	68	67	67	67
AVG DAILY VOL (000)	703	688	685	700	698	688	640	608	607
UP DOWN VOLUME	1.1	1.1	1.2	1.1	1.3	1.2	1.6	1.5	1.4
ACCUM/DIST RATING	-38	-49	-31	-28	-23	-30	-15	-14	-13
RELATIVE STRENGTH	91	86	88	89	91	90	91	92	92
GROUP RANK	30	53	43	33	20	20	16	14	15

2024 Estimate		2025 Estimate	
8.18	14%	9.33	14%

Earnings Growth Rate	Sales Growth Rate
2022-24 11% (4 Stability)	11%
2020-24 15% (8 Stability)	9%
COMP RATING 95	SMR RATING A
INV T/O 4.8x 64	

DEBT %	2021-23	35%	33%	47%
TAX RATE	2021-23	22%	25%	23%
BACKLOG	2021-23	--	--	--
R & D	4.90%	BK VAL 5.13x '23		
DIV EUR	3.50 (1.4%)	DIV GR RT+8% (3)		
BETA	1.30(45.00)	ALPHA 0.17 (0.11)		
2023 EMPLOYEES	153,121 (2%)			

+ 2% from Pivot in 6 Weeks

Europe Long +2.83% in 18.7 WKS

OH -2% LOG (Fixed) PRICE

The stock broke out of a stage-one 18-week consolidation base and is actionable here. Support is at its 21-DMA (-2%), followed by its 50-DMA (-5%)

Up/Down Volume ratio increased to 1.4, indicating improving demand for the stock. Acc/Dist Rating remained weak but has improved over the past few weeks

Double-digit earnings growth estimates

RS line is at an all-time high, with a strong RS Rating of 92

Increasing institutional sponsorship (+10% y/y)

243.30 EUR
-2.75 -1.12%

92
D+

LOG VOLUME
-19%
495.1K

FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24
EPS (EUR)	2.58		1.40		2.44		2.81		2.96		2.73		3.50		3.61		3.54		3.36	
EPS % CHANGE	+8%		-22%		-5%		+101%		+21%		-3%		+18%		+32%		+1%		-7%	
SALES (MIL EUR)	13,956.0		11,575.0		13,584.0		13,774.0		15,131.0		16,077.0		18,099.0		17,633.0		18,269.0		18,173.0	
SALES % CHANGE	+4%		-12%		-3%		+19%		+11%		+17%		+20%		+10%		+1%		+3%	
EPS % SURPRISE	-1.8%		+3.5%		-4.2%		+7.5%		-7.1%		-2.5%		-3.0%		-5.1%		-1.0%		+1.3%	
MARGIN AFTER TAX	+10.2%		+6.7%		+9.9%		+11.3%		+10.9%		+9.4%		+10.8%		+11.5%		+10.8%		+10.4%	
FUNDS	2,462	2,598	2,781	2,945	3,173	3,316	3,511	3,610	3,722	3,836	3,930	3,880	4,066	4,194	4,372	4,438	4,476	4,611	4,809	

P/E	35
2024 Est.:	29.7
2025 Est.:	26.1
5-yr High:	36
5-yr Low:	15
vs Ind. Avg:	1.0x

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