

EPS
23 x

4543203040
EPS Rank 49

dsv.com

Hedehusene, DENMARK Inc 1976

MGMT owns --

Europe Long -0.30% in 0.7 WKS

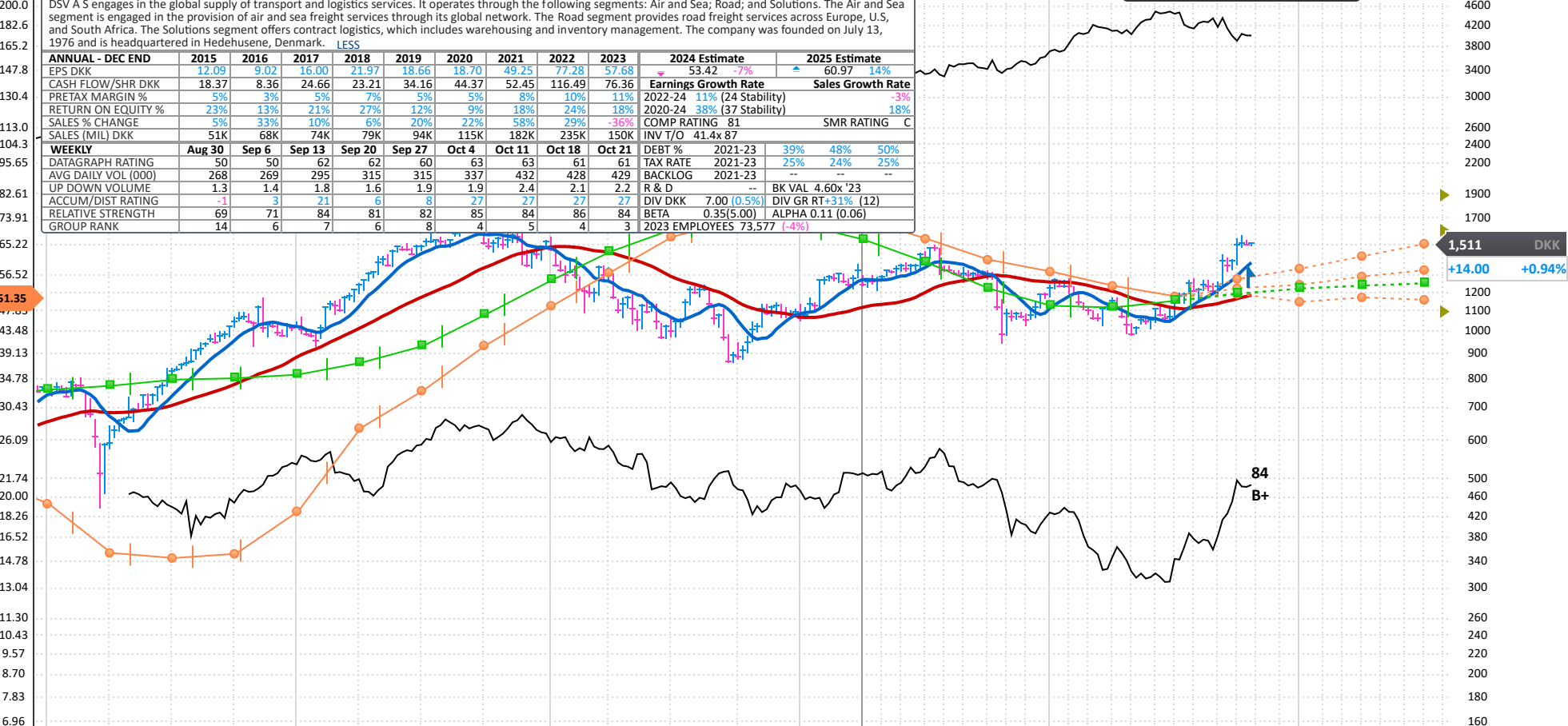
OH -3%

LOG (Fixed)

PRICE

200.0	DSV A/S engages in the global supply of transport and logistics services. It operates through the following segments: Air and Sea; Road; and Solutions. The Air and Sea
182.6	segment is engaged in the provision of air and sea freight services through its global network. The Road segment provides road freight services across Europe, U.S,
165.2	and South Africa. The Solutions segment offers contract logistics, which includes warehousing and inventory management. The company was founded on July 13, 1976 and is headquartered in Hedehusene, Denmark. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS DKK	12.09	9.02	16.00	21.97	18.86	18.70	49.25	77.28	57.68	▼ 53.42 %	▲ 60.97 %
CASH FLOW/SHR DKK	18.37	8.36	24.66	23.21	34.16	44.37	52.45	116.49	76.36	Earnings Growth Rate	
PETASY MARGIN %	5%	3%	5%	7%	5%	5%	8%	10%	11%	2024-24 11% (24 Stability)	3%
RETURN ON EQUITY %	23%	13%	21%	27%	12%	9%	18%	24%	18%	2020-24 38% (37 Stability)	18%
SALES % CHANGE	5%	33%	10%	6%	20%	22%	58%	29%	-36%	COMP RATING 81	SMR RATING C
SALES (MIL) DKK	51K	68K	74K	79K	94K	115K	182K	235K	150K	INV T/O 41.4x 87	
WEEKLY	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 21	DEBT % <td>2021-23 39%</td>	2021-23 39%
DATAGRAPH RATING	50	50	62	62	60	63	63	61	61	TAX RATE 2021-23 25%	48%
AVG DAILY VOL (000)	268	269	295	315	315	337	432	428	429	BACKLOG 2021-23 --	24%
UP DOWN VOLUME	1.3	1.4	1.8	1.6	1.9	1.9	2.4	2.1	2.2	R & D --	25%
ACCUM/DIST RATING	-1	3	21	6	8	27	27	27	27	DIV DKK 7.00 (0.5%)	BK VAL 4.60x '23
RELATIVE STRENGTH	69	71	84	81	82	85	84	86	84	BETA 0.35(5.00)	DIV GR RT+31% (12)
GROUP RANK	14	6	7	6	8	4	5	4	3	ALPHA 0.11 (0.06)	
										2023 EMPLOYEES 73,577 (-4.4%)	



LOG VOLUME

3M
2M

-42%

248.7K

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25		P/E	29
EPS (DKK)	5.90	5.29	10.40	11.40	13.70	13.65	18.70	21.90	19.40	17.18	15.11	15.60	13.10	13.88	11.39	12.98	15.10e	14.79e	13.52e	14.70e		2024 Est.:	28.3
EPS % CHANGE	+5%	+178%	+617%	+87%	+132%	+158%	+80%	+92%	+42%	+26%	-19%	-29%	-32%	-19%	-25%	-17%	+15%e	+7%e	+19%e	+13%e		2025 Est.:	24.8
SALES (MIL. DKK)	28,125.0	31,716.0	33,616.0	37,831.0	49,557.0	61,302.0	61,125.0	62,749.0	60,560.0	51,231.0	40,954.0	37,727.0	35,576.0	36,528.0	38,340.0	41,157.0	39,883.4e	40,061.0e	40,369.1e	42,911.4e		5-yr High:	69
SALES % CHANGE	+15%	+5%	+23%	+31%	+76%	+93%	+82%	+66%	+22%	-16%	-33%	-40%	-41%	-29%	-6%	+9%	+12%e	+10%e	+5%e	+4%e		5-yr Low:	11
EPS % SURPRISE	-3.7%	-15.8%	+16.7%	+0.5%	-5.0%	-6.1%	+17.1%	+3.3%	-4.0%	+13.5%	+11.3%	+5.3%	-9.4%	+14.1%	-9.9%	0.0%						vs Ind. Avg:	1.4x
FUNDS	1,240	1,284	1,318	1,422	1,490	1,506	1,520	1,583	1,524	1,529	1,537	1,651	1,694	1,671	1,677	1,667	1,660						
SHARES HELD BY FUNDS	96M	94M	91M	91M	91M	93M	91M	90M	89M	87M	87M	90M	88M	82M	80M	78M	77M						