

MGMT owns --

Europe Long -3.30% in 7.1 WKS

OH -7%

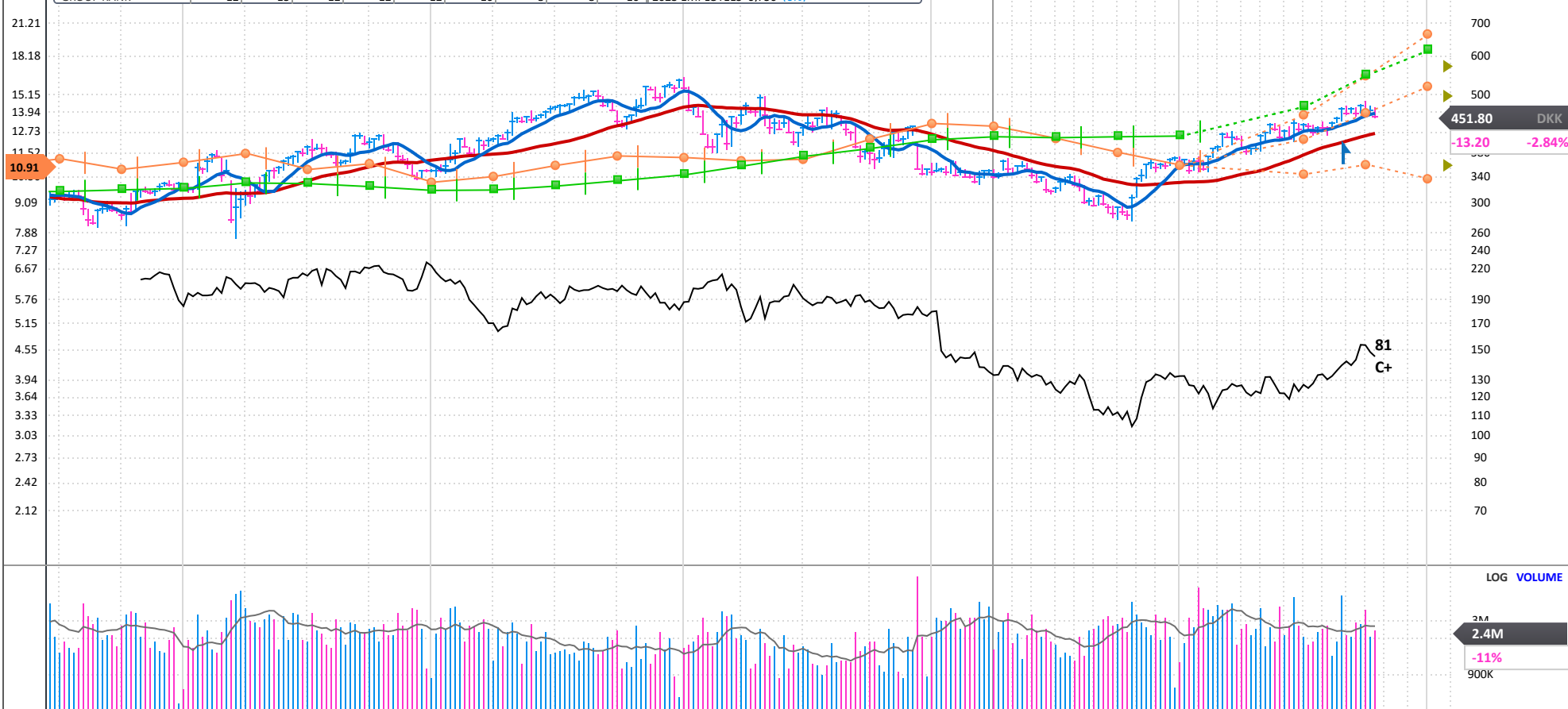
LOG (Fixed)

PRICE

Novonesis A S engages in the era of biosolutions. It innovate and develop transformative biosolutions that improve the way the world produces, consumes, and lives.

The company was founded on January 29, 2024 is headquartered in Lyngby, Denmark.

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate		2025 Estimate		
EPS DKK	9.23	10.15	10.56	11.11	11.06	10.07	11.32	13.29	10.92	11.58	6%	13.90	20%	
CASH FLOW/SHR DKK	10.79	12.67	13.67	12.58	11.15	15.44	14.50	14.37	14.94	Earnings Growth Rate		Sales Growth Rate		
PRETAX MARGIN %	26%	28%	27%	28%	27%	25%	26%	26%	22%	2021-23	5% (7 Stability)	11%		
RETURN ON EQUITY %	25%	26%	27%	28%	28%	25%	27%	29%	22%	2019-23	2% (6 Stability)	51%		
SALES % CHANGE	12%	1%	3%	-1%	0%	-3%	7%	17%	2%	COMP RATING	70	SMR RATING		
SALES (MIL) DKK	14K	14K	15K	14K	14K	14K	15K	18K	18K	INV T/O	2.3x 53			
WEEKLY	Aug 23	Ago 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	DEBT %	2021-23	34%	28%	33%
DATAPGRAPH RATING	56	58	55	55	53	59	58	56	51	TAX RATE	2021-23	--	20%	22%
AVG DAILY VOL (000)	482	485	476	476	498	516	544	536	531	BACKLOG	2021-23	--	--	--
UP DOWN VOLUME	1.0	1.4	1.7	1.8	1.6	1.8	2.0	2.0	2.0	R & D	9.70%	BK VAL 8.96x '23		
ACCUM/DIST RATING	-5	22	18	27	21	16	30	30	4	DIV DKK	4.00 (0.9%)	DIV RTR -0.9% (16)		
RELATIVE STRENGTH	84	86	86	88	81	84	84	84	81	BETA	0.15(1.00)	ALPHA 0.18 (0.12)		
GROUP RANK	12	13	12	12	12	10	8	8	10	2023 EMPLOYEES	6,756	(0%)		



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	P/E	41
EPS (DKK)	2.89	2.30	2.54	2.34	3.17	2.85	3.04	2.26	3.00	2.93	4.17	3.19	2.83	2.19	3.38	2.52		4.26e	3.83e	5.24e	2024 Est.: 39.0	
EPS % CHANGE	+19%	-27%	+13%	-28%	+10%	+24%	+20%	-3%	-5%	+3%	+37%	+41%	-6%	-25%	-19%	-21%		+95%e	+13%e	+108%e	2025 Est.: 32.5	
SALES (MIL. DKK)	3,786.0	3,349.0	3,431.0	3,446.0	3,776.0	3,580.0	3,761.0	3,834.0	4,371.0	4,286.0	4,367.0	4,529.0	4,623.0	4,217.0	4,456.0	4,603.0		7,296.0e	7,496.9e	7,459.8e	5-yr High: 49	
SALES % CHANGE	+9%	-3%	-7%	-8%	0%	+7%	+10%	+11%	+16%	+20%	+16%	+18%	+6%	-2%	+2%	+2%		+73%e	+68%e	+62%e	5-yr Low: 22	
EPS % SURPRISE	+1.3%	0.0%	+3.0%	-6.8%	+24.6%	+10.0%	+19.4%	-1.0%	+1.8%	+5.7%	+6.6%	+17.1%	-1.2%	-20.9%	+16.7%	-21.7%					vs Ind. Avg: 1.1x	
FUNDS	994	1,108	1,159	1,225	1,255	1,258	1,300	1,367	1,370	1,410	1,375	1,401	1,388	1,403	1,373	1,489		1,756	1,766			
SHARES HELD BY FUNDS	82M	85M	84M	81M	92M	91M	92M	91M	92M	91M	92M	89M	84M	85M	83M	88M		137M	138M			