Nemetschek (Xet) NEMX.DE | XETRA Exch | Computer Sftwr-Design | MktCap €11.72B Sales €891.07M | Shares 116M Float 51M | EPS Due in 17 Days (e)

49895404590 nemetschek.de Munich, GERMANY Inc 1997 MGMT owns --

EPS Rank 92

Nemetschek SE engages in the provision of software solutions for the spectrum of building and infra structure projects. It operates through the following segments: Design, Build, and Manage. The Design segment contains the architecture and engineering division and is mainly characterized by the development and marketing of computer aided design, static engineering, and tender software. The Build segment covers the creation and marketing of commercial software for construction companies. The Manage segment oversees facility and property management, which involves the extensive administration of property development projects. The company was founded by Georg Nemetschek in 1963 and is headquartered in Munich, Germany. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	0.31	0.41	0.65	0.66	1.10	0.84	1.17	1.40	1.40
CASH FLOW/SHR EUR	0.56	0.68	0.84	0.86	1.36	1.34	1.84	1.83	2.16
PRETAX MARGIN %	19%	20%	24%	22%	28%	20%	25%	25%	24%
RETURN ON EQUITY %	24%	26%	35%	32%	43%	26%	29%	28%	23%
SALES % CHANGE	31%	18%	17%	17%	21%	7%	14%	18%	6%
SALES (MIL) EUR	285	337	396	461	557	597	682	802	852

2024 Estimate	2025 Estimate
1.55 11%	1.89 22%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 9% (6 Stability)	11%
2020-24 11% (12 Stability)	12%
COMP RATING 86	SMR RATING A
INV T/O 485x 97	

WEEKLY	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18
DATAGRAPH RATING	55	56	53	53	53	55	54	57	61
AVG DAILY VOL (000)	81	74	70	70	67	67	66	66	67
UP DOWN VOLUME	1.0	1.2	1.0	1.1	0.9	1.2	1.2	1.4	1.3
ACCUM/DIST RATING	-10	0	-17	-20	-18	9	7	22	22
RELATIVE STRENGTH	76	83	70	69	73	69	74	75	79
GROUP RANK	145	158	162	144	151	149	147	127	125

DEBT %	2021-23	17%	11% 7%
TAX RATE	2021-23	20%	17% 20%
BACKLOG	2021-23	--	-- --
R & D	23.70%	BK VAL 15.70x '23	
DIV EUR	0.48 (0.5%)	DIV GR RT+14% (7)	
BETA	1.07(16.00)	ALPHA 0.08 (0.05)	
2023 EMPLOYEES 3,429 (-1%)			

+ 3% from Pivot in 3 Weeks

Europe Long +29.73% in 48.7 WKS

OH -1% LOG (Fixed) PRICE

The stock broke out of a stage-one 17-week consolidation base with a pivot of €98.2 (-3%). It is trading in the actionable range and is above all its key moving averages. Immediate support is at its 10-DMA (-3%), followed by its 21-DMA (-5%)

Good EPS Rank

Quantitative metrics remain constructive: Up/Down Volume ratio above 1 and a positive Acc/Dist Rating of 22 indicate accumulation

Best-in-class SMR Rating of A and a good Composite Rating of 86

RS line is trending sideways, with an RS Rating of 79 and an Acc/Dist Rating of B

340 300 260 240 220 190 170 150 130 120 110 101.50 EUR 0.000 0.00% 80 70 60 50 46 42 38 34 30 26 24 22 19 17 15 13 12 11

79 B

LOG VOLUME 2M 1M 600K 300K

FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24
EPS (EUR)	0.27	0.19	0.18	0.22	0.25				1.17	0.37	0.40	0.34	0.29	0.31	0.28	0.39	0.41	0.37	0.36	0.38e
EPS % CHANGE	+29%	+12%	-5%	-53%	-7%									-16%	-30%	+15%	+41%	+19%	+29%	-3%e
SALES (MIL EUR)	150.8	146.6	141.6	148.6	160.1				681.5	192.2	203.8	202.8	203.0	204.6	207.5	219.8	219.6	223.9	227.7	251.9e
SALES % CHANGE	+16%	+13%	+3%	+7%	+6%									+6%	+2%	+8%	+8%	+9%	+10%	+15%e
MARGIN AFTER TAX	+21.0%	+14.6%	+14.9%	+17.0%	+18.2%				+19.8%	+22.2%	+22.8%	+19.1%	+16.8%	+17.7%	+15.8%	+20.5%	+21.5%	+19.0%	+18.4%	
EPS % SURPRISE		0.0%	0.0%	+17.0%	+25.0%				+11.9%	+11.1%	+13.0%	+3.0%	+2.1%	+13.1%	-8.8%	+21.9%	+15.7%	+0.5%	-2.2%	
FUNDS	432	442	709	767	815	806	827	885	936	952	989	949	947	944	984	1,005	1,116	1,193	1,234	1,222

P/E	66
2024 Est.:	65.6
2025 Est.:	53.6
5-yr High:	100
5-yr Low:	29
vs Ind. Avg:	0.2x