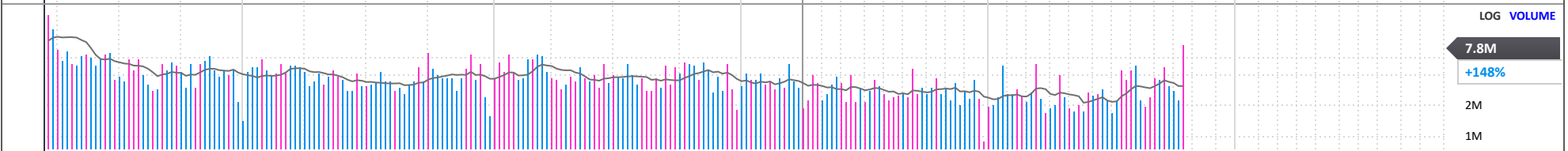
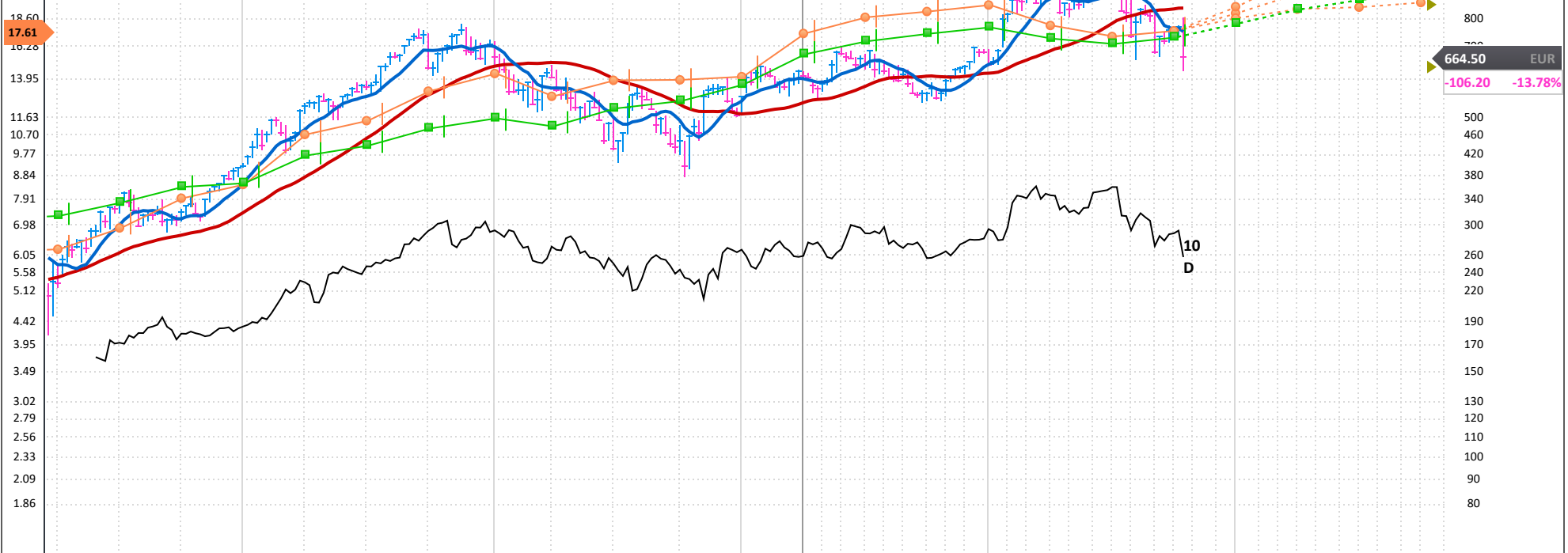


31402683000	asml.com										Veldhoven, NETHERLANDS Inc 1994										MGMT owns --													
EPS 43x																																		
ASML Holding NV	engages in the development, production, marketing, sales, upgrading and servicing of advanced semiconductor equipment systems. It includes lithography, metrology and inspection systems. The company was founded on April 1, 1984 and is headquartered in Veldhoven, the Netherlands. <a href="#">LESS</a>																																	
ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate																							
EPS EUR	3.22	3.46	4.81	6.10	6.16	8.50	14.36	14.14	19.91	19.05	-4%	24.60	29%																					
CASH FLOW/SHR EUR	4.68	3.90	4.21	7.21	7.77	11.04	26.43	21.32	13.81	Earnings Growth Rate		Sales Growth Rate																						
PRETAX MARGIN %	25%	25%	27%	27%	23%	29%	36%	31%	33%	2022-24	14% (9 Stability)	2024-25	17%																					
RETURN ON EQUITY %	17%	16%	20%	23%	21%	27%	49%	59%	70%	2020-24	29% (15 Stability)	2024-25	21%																					
SALES % CHANGE	7%	8%	32%	22%	8%	18%	33%	14%	30%	COMP RATING	42	SMR RATING	A																					
SALES (MIL) EUR	6,287	6,795	8,963	11K	12K	14K	19K	21K	28K	INV T/O	1.6x 35																							
WEEKLY	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	DEBT %	2021-23	41%	42%	36%																				
DATAGRAPH RATING	53	43	41	38	41	39	39	40	31	TAX RATE	2021-23	15%	15%	16%																				
AVG DAILY VOL (000)	613	603	632	669	721	694	677	633	693	BACKLOG	2021-23	--	--	--																				
UP/DOWN VOLUME	1.0	0.9	0.7	0.7	0.7	0.9	0.8	1.0	0.8	R & D	13.50%	BK VAL	19.43x '23																					
ACCUM/DIST RATING	-1	-1	-29	-13	-21	-13	-17	-17	-18	DIV EUR	6.24 (0.9%)	DIV GR RT	+26% (24)																					
RELATIVE STRENGTH	71	58	13	17	15	16	16	17	10	BETA	2.67(62.00)	ALPHA	-0.14 (-0.06)																					
GROUP RANK	50	52	64	61	62	62	62	60	65	2023 EMPLOYEES	42,416 (9%)																							



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	P/E	38
EPS (EUR)	3.23	3.21	2.52	4.27	4.39	1.73	3.54	4.29	4.60	4.95	4.93	4.81	5.21	3.11	4.01	5.28	6.74e	4.99e	5.45e	6.14e	2025 Est.:	27.0
EPS % CHANGE	+20%	+245%	+41%	+68%	+36%	-46%	+40%	0%	+5%	+186%	+39%	+12%	+13%	-37%	-19%	+10%	+29%	+60%	+36%	+16%	2026 Est.:	
SALES (MIL EUR)	4,254.1	4,363.9	4,020.2	5,241.3	4,985.6	3,534.4	5,430.5	5,778.3	6,430.2	6,746.2	6,902.3	6,673.0	7,237.0	5,290.0	6,242.8	7,467.3	8,994.4e	7,237.4e	7,660.3e	8,289.0e	5-yr High:	58
SALES % CHANGE	+5%	+79%	+21%	+32%	+17%	-19%	+35%	+10%	+29%	+91%	+27%	+15%	+13%	-22%	-10%	+12%	+24%	+37%	+23%	+11%	5-yr Low:	27
EPS % SURPRISE	+31.1%	+24.8%	+1.0%	+8.1%	+18.3%	-1.1%	+2.3%	+13.9%	+6.0%	+19.1%	+6.3%	+4.0%	+9.4%	+6.7%	+7.2%	+8.6%					vs Ind. Avg:	0.8x
FUNDS	3,565	3,859	4,083	4,305	4,529	4,736	4,878	4,889	5,044	5,207	5,475	5,657	5,791	6,028	6,174	6,155						
SHARES HELD BY FUNDS	166M	163M	162M	159M	156M	154M	153M	151M	151M	151M	154M	151M	152M	147M	145M	146M						