Relx REL.GB | LONDON Exch | Comml Svcs-Market Rsrch | MktCap p6.88T Sales p930.30B | Shares 1.863B Float 1.863B

442071665500 relx.com London, UNITED KINGDOM Inc 1903 MGMT owns --
EPS Rank 90

RELX Plc engages in provision of information and analytics solutions for professional and business customers across industries. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	47.80	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14
CASH FLOW/SHR GBX	68.81	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23
PRETAX MARGIN %	21%	21%	23%	23%	23%	21%	24%	25%	25%
RETURN ON EQUITY %	47%	52%	72%	61%	67%	57%	55%	47%	49%
SALES % CHANGE	3%	15%	6%	2%	5%	-10%	2%	18%	7%
SALES (MIL) GBX	597K	690K	734K	749K	787K	711K	724K	855K	916K
WEEKLY	**23 Aug**	**30 Aug**	**6 Sep**	**13 Sep**	**20 Sep**	**27 Sep**	**4 Oct**	**11 Oct**	**16 Oct**
DATAGRAPH RATING	61	65	65	65	65	62	61	61	64
AVG DAILY VOL (000)	3,066	3,134	2,923	3,006	3,083	3,173	3,121	3,123	2,958
UP DOWN VOLUME	1.1	1.0	1.0	1.4	1.2	1.1	1.0	1.0	1.4
ACCUM/DIST RATING	0	-13	-26	2	1	-8	-21	-16	6
RELATIVE STRENGTH	61	82	81	82	79	68	59	64	76
GROUP RANK	88	79	69	59	63	62	54	50	45

2024 Estimate	2025 Estimate
121.88 29%	132.41 9%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 12% (1 Stability)	11%
2020-24 7% (9 Stability)	5%
COMP RATING 90	SMR RATING A
INV T/O 11.2x 84	
DEBT % 2021-23	184% 155% 150%
TAX RATE 2021-23	18% 23% 23%
BACKLOG 2021-23	-- -- --
R & D --	BK VAL 19.97x '23
DIV GBX 60.00 (1.6%)	DIV GR RT+7% (2)
BETA 0.44(8.00)	ALPHA 0.07 (0.08)
2023 EMPLOYEES 36,500 (2%)	

0% from Pivot in 1 Week

Europe Long +52.65% in 115 WKS

OH 0% LOG (Fixed) PRICE

The stock broke out of a stage-three 11-week flat base to a new 52-week high. It is actionable here. Support is at its 10-DMA (-2%)

Technical metrics have improved in the past few weeks. Up/Down Volume ratio remains constructive

2027.00 2109.00 2000.00 1932.50 1961.00 2451.00 2474.00 2462.00 2735.00 3531.81 3694.33
1705.00 1382.86 1609.50 1505.00 1682.50 2056.00 2064.00 2124.00 2414.00 3218.00 3369.00

3,691 GBX
+119.00 +3.33%

76
B-

RS line is trending upward, with an RS Rating of 76

Strong fundamental profile: best-in-class SMR Rating of A and a good earnings stability factor

Institutional sponsorship increased 16% y/y

LOG VOLUME
20M
10.2M
+11%

FINANCIALS	Dec, 19	Mar, 20	Jun, 20	Sep, 20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24
EPS (GBX)	37.52		28.44		35.10		34.46		41.84		39.54		45.63		46.02		48.12		52.59	
EPS % CHANGE	-1%		-29%		-6%		+21%		+19%		+15%		+9%		+16%		+5%		+14%	
SALES (MIL GBX)	98,600.0		3,50,100.0		3,60,900.0		3,39,400.0		3,85,000.0		3,96,900.0		4,58,400.0		4,49,900.0		4,66,200.0		4,64,100.0	
SALES % CHANGE	+4%		-10%		-9%		-3%		+7%		+17%		+19%		+13%		+2%		+3%	
EPS % SURPRISE	+1.1%		+8.5%		+8.3%		-0.7%				0.0%		+2.2%		+5.2%		+1.4%		+0.2%	
MARGIN AFTER TAX	+18.2%		+15.7%		+18.7%		+19.6%		+21.0%		+19.2%		+19.0%		+19.4%		+19.5%		+21.2%	
FUNDS	1,999	2,076	2,173	2,164	2,134	2,185	2,218	2,267	2,427	2,536	2,671	2,696	2,795	2,791	2,863	2,969	3,115	3,266	3,327	

P/E	36
2024 Est.:	30.3
2025 Est.:	27.9
5-yr High:	36
5-yr Low:	19
vs Ind. Avg:	0.7x