

Nkt NKT.DK

| COPENHAGEN Exch |

Electrical-Power/Equipmt

| MktCap DKK34.92B Sales DKK21.27B

| Shares 54M Float

51M | EPS Due in 28 Days (e)

EPS
30 x

43 33

4543482000
EPS Rank 57

nkt.dk

Brondby, DENMARK Inc 1891

MGMT owns --

OH -3%

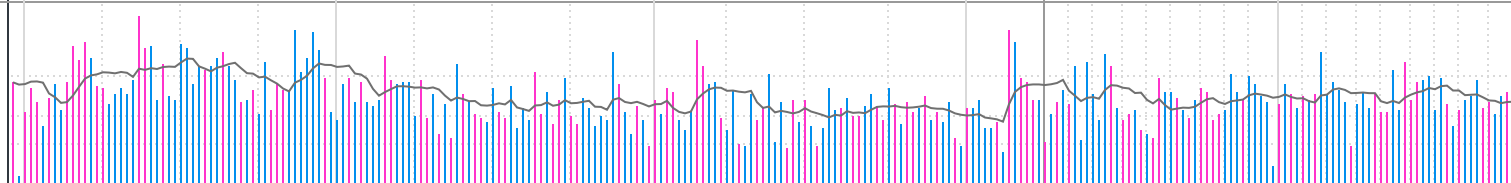
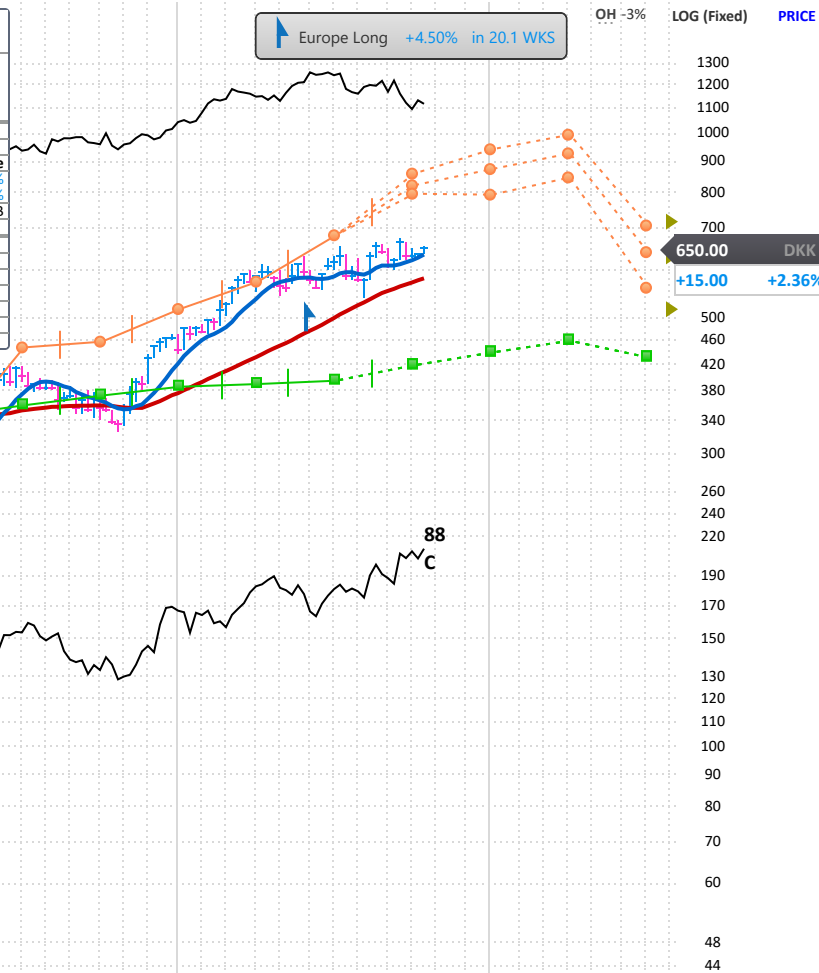
LOG (Fixed)

PRICE

Europe Long +4.50% in 20.1 WK

43.33 NKT A S engages in the manufacture and marketing of end cables, cable accessories, and cable solutions. It operates through the following segments: Solutions,
40.00 Applications, and Service and Accessories. The Solutions segment focuses on high voltage power cable solutions. The Applications segment deals with low and
36.67 medium voltage power cables. The Service and Accessories segment consists of asset management services for onshore and offshore power cables and power cable
accessories. The company was founded by Hans Peter Prior in 1891 and is headquartered in Brøndby, Denmark. [LESS](#)

33.33	ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate			2025 Estimate		
	EPS DKK	0.25	3.02	206.82	-10.85	-18.76	-18.33	-0.63	7.26	16.86	▲ 30.08 78%			29.20 -3%		
30.00	CASH FLOW/SHR DKK	43.43	38.38	19.55	-9.40	27.88	30.24	32.93	47.27	80.51	Earnings Growth Rate			Sales Growth Rate		
	PRETAX MARGIN %	-23%	-1%	0%	-3%	-7%	-4%	1%	4%	6%	2022-24 190% (34 Stability)			19%		
26.67	RETURN ON EQUITY %	-5%	-2%	0%	-6%	-12%	-11%	0%	5%	9%	2020-24 --			17%		
	SALES % CHANGE	-41%	-17%	41%	2%	-10%	9%	24%	14%	24%	COMP RATING 94			SMR RATING 17		
	SALES (MIL) DKK	9,339	7,788	11K	11K	10K	11K	14K	15K	19K	INV T/O 7.4x 76					
22.80	WEEKLY	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 16	DEBT % 2021-23			35% 34% 25%		
20.00	DATAGRAPH RATING	79	81	78	77	78	78	77	77	77	TAX RATE 2021-23			24% 30% 20%		
	AVG DAILY VOL (000)	147	139	132	131	125	128	129	129	125	BACKLOG 2021-23			-- -- --		
	UP DOWN VOLUME	1.9	1.6	1.3	1.2	1.3	1.4	1.4	1.5	1.6	R & D 0.50%			BK VAL 3.29x '23		
	ACCUM/DIST RATING	5	-2	-2	-4	13	-10	-10	-9	-2	DIV DKK None			DIV GR RT+19% (54)		
16.67	RELATIVE STRENGTH	92	89	88	88	89	84	86	83	88	BETA 0.31(5.00)			ALPHA 0.24 (0.13)		
15.33	GROUP RANK	11	9	14	15	13	14	14	15	13						



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	P/E	29
EPS (DKK)	-2.23	-5.20				-0.63	2.05	1.46	2.77	2.28	3.97	5.96	3.09	4.27	5.84	9.60	7.79e	5.99e	7.61e	0.00e	2024 Est.: 21.6	
EPS % CHANGE	+53%	+6%									+94%	+308%	+12%	+87%	+47%	+61%	+152e	+40e	+30e	-100e	2025 Est.: 22.3	
SALES (MIL DKK)	2,926.5	2,780.8				13,594.1	3,762.0	4,300.0	3,660.2	3,864.3	4,387.7	4,703.8	4,926.5	5,110.9	5,249.0	5,982.6	6,177.7e	6,216.8e	6,316.0e	4,488.0e	5-yr High: 190	
SALES % CHANGE	+21%	+1%									+17%	+9%	+35%	+32%	+20%	+27%	+25e	+22e	+20e	-25e	5-yr Low: 19	
EPS % SURPRISE	+7.2%	+85.7%				+48.1%	-192.6%	+53.9%	+95.4%	-116.3%	+193.8%	+42.9%	-34.8%	+44.6%	+19.9%	+42.9%					vs Ind. Avg: 0.8x	
FUNDS	133	166	188	198	193	206	205	202	220	245	248	276	278	318	356	399	414					
SHARES HELD BY FUNDS	11M	14M	16M	17M	17M	18M	18M	18M	17M	17M	16M	17M	18M	20M	19M	19M	17M					