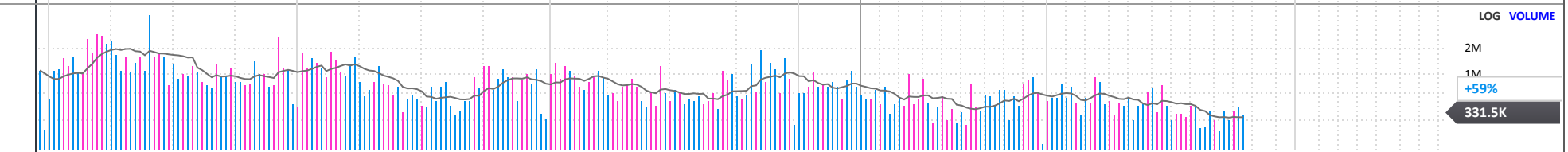
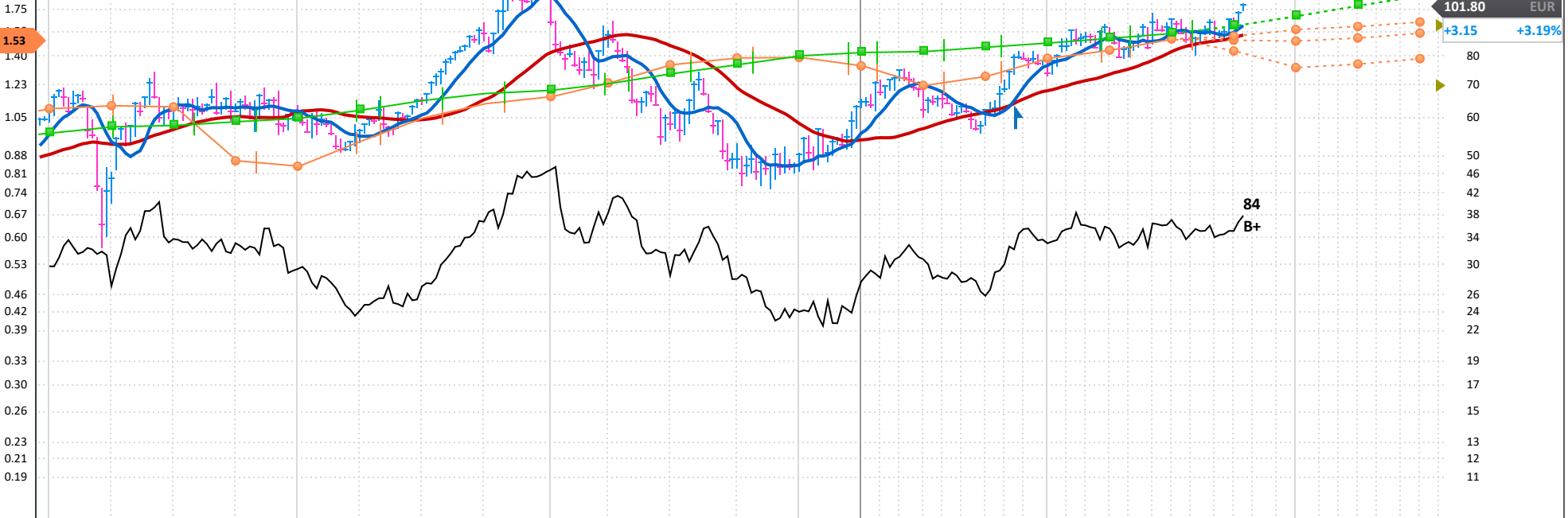


49895404590 nemetschek.de Munich, GERMANY Inc 1997 MGMT owns -- Europe Long +30.11% in 48.1 WKS OH -1% LOG (Fixed) PRICE

Nemetschek SE engages in the provision of software solutions for the spectrum of building and infrastructure projects. It operates through the following segments: Design, Build, and Manage. The Design segment contains the architecture and engineering division and is mainly characterized by the development and marketing of computer aided design, static engineering, and tender software. The Build segment covers the creation and marketing of commercial software for construction companies. The Manage segment oversees facility and property management, which involves the extensive administration of property development projects. The company was founded by Georg Nemetschek in 1963 and is headquartered in Munich, Germany. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	0.31	0.41	0.65	0.66	1.10	0.84	1.17	1.40	1.40	1.55	1.89
CASH FLOW/SHR EUR	0.56	0.68	0.84	0.86	1.36	1.34	1.84	1.83	2.16	2.11	2.22
PRETAX MARGIN %	19%	20%	24%	22%	28%	20%	25%	25%	24%	2022-24 9% (6 Stability)	2025 11%
RETURN ON EQUITY %	24%	26%	35%	32%	43%	26%	29%	28%	23%	2020-24 11% (12 Stability)	12%
SALES % CHANGE	31%	18%	17%	17%	21%	7%	14%	18%	6%	COMP RATING 89	SMR RATING A
SALES (MIL) EUR	285	337	396	461	557	597	682	802	852	INV T/O 485x 97	
WEEKLY	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 16	DEBT %	2021-23
DATAGRAPH RATING	55	56	53	53	53	55	54	57	62	TAX RATE	2021-23
AVG DAILY VOL (000)	81	74	70	70	67	67	66	66	66	BACKLOG	2021-23
UP/DOWN VOLUME	1.0	1.2	1.0	1.1	0.9	1.2	1.2	1.4	1.4	R & D	23.70%
ACCUM/DIST RATING	-10	0	-17	-20	-18	9	7	22	33	DIV EUR	0.48 (0.5%)
RELATIVE STRENGTH	76	83	70	69	73	69	74	75	84	BETA	1.09(17.00)
GROUP RANK	145	158	162	144	151	149	147	127	122	2023 EMPLOYEES	3,429 (-1%)
											2024 17%
											2025 11%
											7%
											20%
											20%

											BK VAL 15.76x '23
											DIV GR RT+14% (7)
											ALPHA 0.09 (0.05)



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	P/E
EPS (EUR)	0.22	0.25				1.17	0.37	0.40	0.34	0.29	0.31	0.28	0.39	0.41	0.37	0.36	0.38e	0.40e	0.39e	0.40e	67
EPS % CHANGE	-53%	-7%									-16%	-30%	+15%	+41%	+19%	+29%	-3%e	-2%e	+5%e	+11%e	2024 Est.: 65.8
SALES (MIL EUR)	148.6	160.1				681.5	192.2	203.8	202.8	203.0	204.6	207.5	219.8	219.6	223.9	227.7	251.6e	263.6e	273.0e	275.9e	2025 Est.: 53.8
SALES % CHANGE	+7%	+6%									+6%	+2%	+8%	+8%	+9%	+10%	+14%e	+20%e	+22%e	+21%e	5-yr High: 100
EPS % SURPRISE	+17.0%	+25.0%				+11.9%	+11.1%	+13.0%	+3.0%	+2.1%	+13.1%	-8.8%	+21.9%	+15.7%	+0.5%	-2.2%					5-yr Low: 29
FUNDS	767	816	807	828	886	936	952	990	949	947	944	984	1,005	1,116	1,193	1,234	1,218				vs Ind. Avg: 0.2x
SHARES HELD BY FUNDS	26M	25M	24M	26M	27M	28M	28M	27M	27M	26M	28M	29M	29M	28M	28M	28M	28M				