

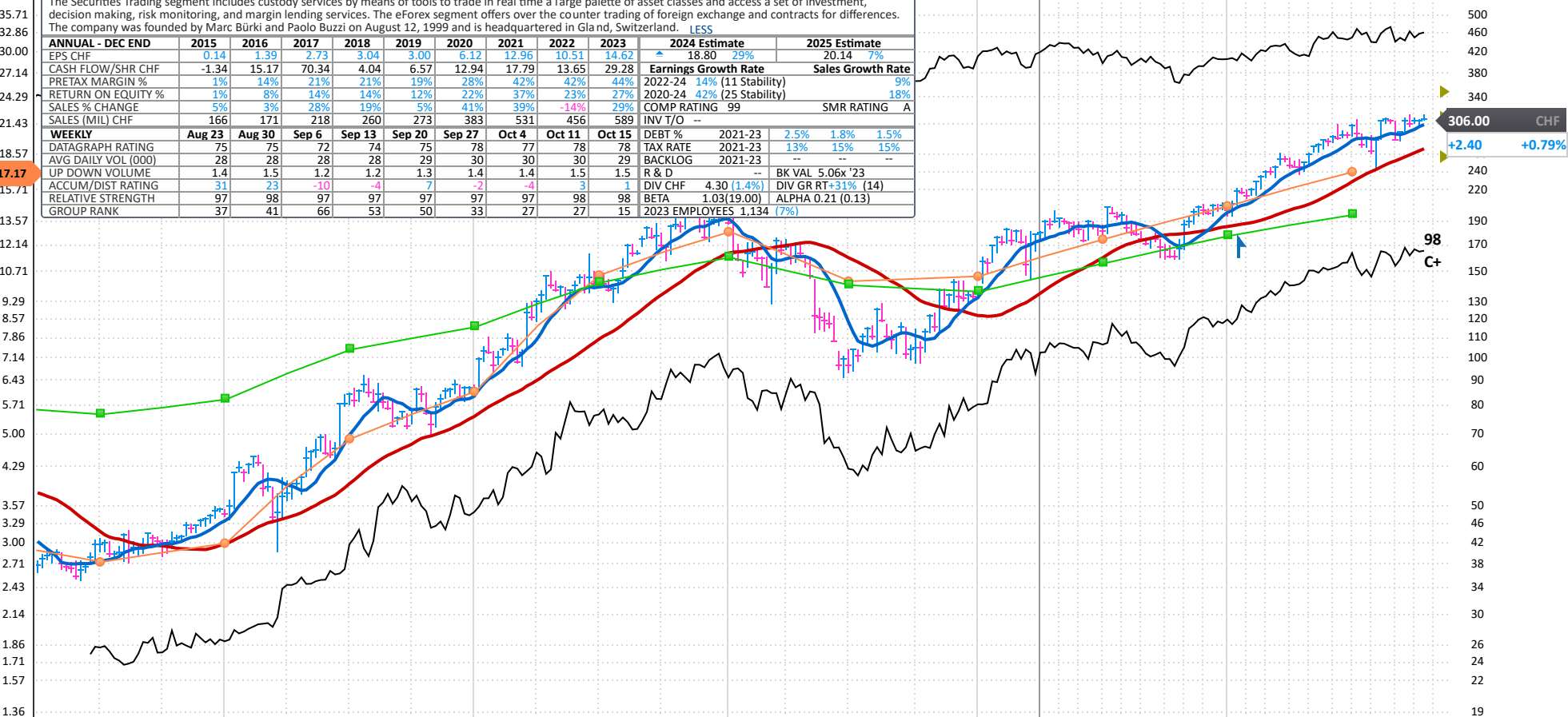
41229999411
EPS Rank 98

Gland, SWITZERLAND Inc 1999

MGMT owns --

Swissquote Group Holding Ltd. engages in the provision of online financial services. It operates under the Securities Trading and Leverage Forex (eForex) segments. The Securities Trading segment includes custody services by means of tools to trade in real time a large palette of asset classes and access a set of investment, decision making, risk monitoring, and margin lending services. The eForex segment offers over the counter trading of foreign exchange and contracts for differences. The company was founded by Marc Bürki and Paolo Buzzi on August 12, 1999 and is headquartered in Gländ, Switzerland.

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS CHF	0.14	1.39	2.73	3.04	3.00	6.12	12.96	10.51	14.62	↑ 18.80 29%	20.14 7%
CASH FLOW/SHR CHF	-1.34	15.17	70.34	4.04	6.57	12.94	17.79	13.65	29.28	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	1%	14%	21%	21%	19%	28%	42%	42%	44%	2023-24 14% (11 Stability)	9%
RETURN ON EQUITY %	1%	8%	14%	14%	12%	22%	37%	23%	27%	2020-24 42% (25 Stability)	18%
SALES % CHANGE	5%	3%	28%	19%	5%	41%	39%	-14%	29%	COMP RATING 99	SMR RATING A
SALES (MIL) CHF	166	171	218	260	273	383	531	456	589	INV T/O --	
WEEKLY	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	DEBT % 2021-23	2.5% 1.8% 1.5%
DATAGRAPH RATING	75	75	72	74	75	78	77	78	78	TAX RATE 2021-23	13% 15% 15%
AVG DAILY VOL (000)	28	28	28	28	29	30	30	30	29	BACKLOG 2021-23	-- -- --
UP DOWN VOLUME	1.4	1.5	1.2	1.2	1.3	1.4	1.4	1.5	1.5	R & D	BK VAL 5.06x '23
ACCUM/DIST RATING	31	23	-10	-4	-7	-2	-4	3	1	DIV CHF 4.30 (1.4%)	DIV GR RT +31% '14
RELATIVE STRENGTH	97	98	97	97	97	97	97	98	98	BETA 1.03(19.00)	ALPHA 0.21 (0.13)
GROUP RANK	37	41	66	53	50	33	27	27	15	2023 EMPLOYEES 1,134	(7%)



FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24
EPS (CHF)	1.52		3.38		2.74		7.83		5.12		5.15		5.37		7.15		7.48		9.69	
EPS % CHANGE	+20%		+128%		+80%		+132%		+87%		-34%		+5%		+39%		+39%		+36%	
SALES (MIL CHF)	140.1		204.7		178.6		292.5		238.8		230.1		225.7		293.8		295.3		354.3	
SALES % CHANGE	+17%		+54%		+27%		+43%		+34%		-21%		-6%		+28%		+31%		+21%	
EPS % SURPRISE											+8.9%				+12.3%		-2.5%			
FUNDS	133	149	172	176	185	198	224	257	271	267	257	265	282	308	338	365	405	450	486	
SHARES HELD BY FUNDS	3,029,126	3,251,318	3,364,380	3,271,255	3,206,660	3,324,997	3,552,269	3,397,688	3,524,653	4M	3,218,671	3,339,333	3,494,729	3,738,192	3,709,377	3,726,860	3,876,681	3,928,211	4,025,854	

P/E	18
2024 Est.:	16.3
2025 Est.:	15.2
5-yr High:	18
5-yr Low:	9
vs Ind. Avg:	4.3x