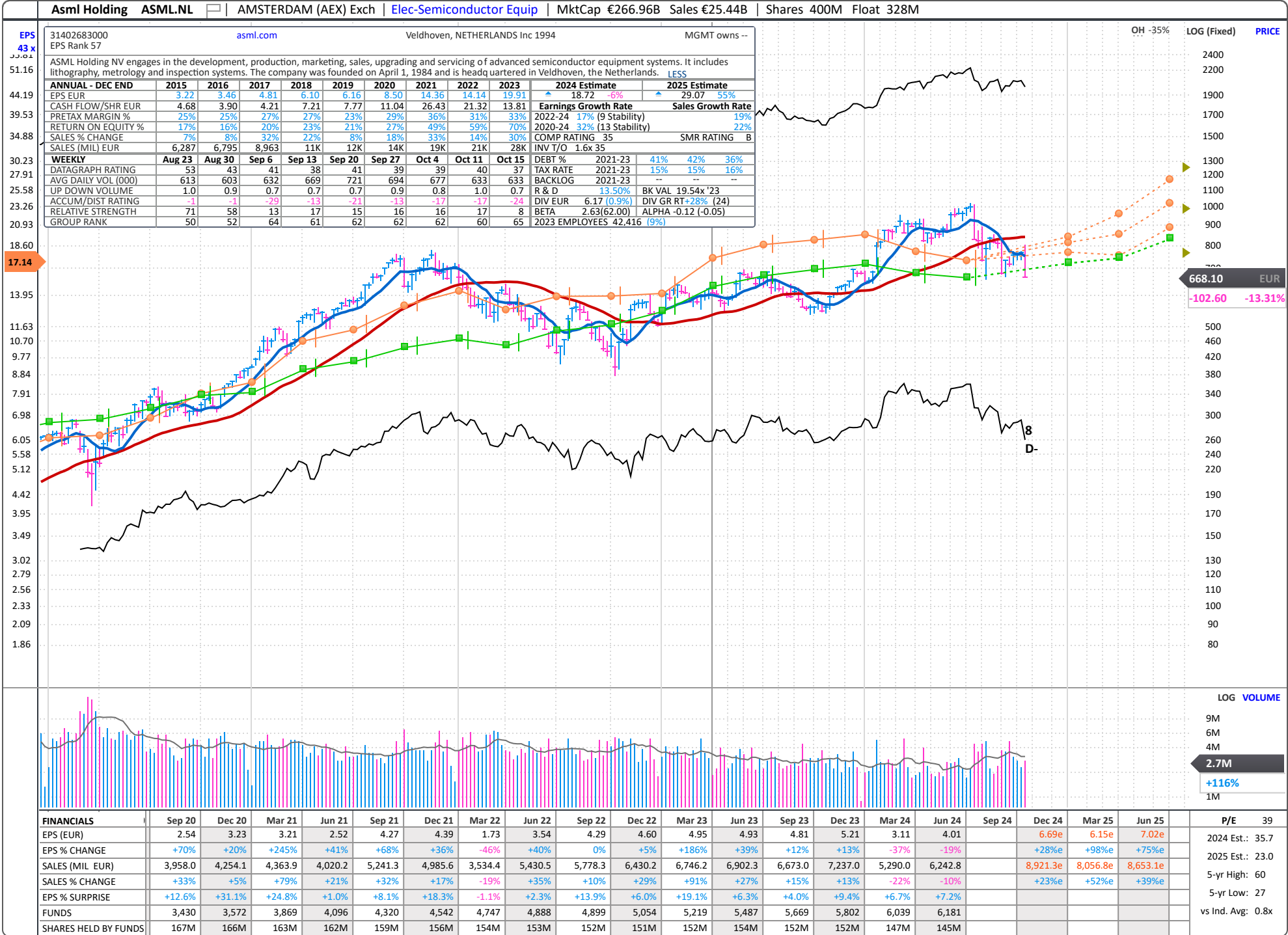




31402683000  
EPS Rank 57

asml.com

Veldhoven, NETHERLANDS Inc 1994

MGMT owns --

ASML Holding NV engages in the development, production, marketing, sales, upgrading and servicing of advanced semiconductor equipment systems. It includes lithography, metrology and inspection systems. The company was founded on April 1, 1984 and is headquartered in Veldhoven, the Netherlands.

LESS

ANNUAL - DEC END

2015

2016

2017

2018

2019

2020

2021

2022

2023

2024 Estimate

2025 Estimate

EPS EUR

3.22

3.46

4.81

6.10

6.16

8.50

14.36

14.14

19.91

18.72

-6%

CASH FLOW/SHR EUR

4.68

3.90

4.21

7.21

7.77

11.04

26.43

21.32

13.81

PRETAX MARGIN %

25%

25%

27%

27%

23%

29%

36%

31%

33%

17%

(9 Stability)

RETURN ON EQUITY %

17%

16%

20%

23%

21%

27%

49%

59%

70%

32%

(13 Stability)

SALES % CHANGE

7%

8%

32%

22%

8%

18%

33%

14%

30%

SALES (MIL) EUR

6,287

6,795

8,963

11K

12K

14K

19K

21K

28K

WEEKLY

Aug 23

Aug 30

Sep 6

Sep 13

Sep 20

Sep 27

Oct 4

Oct 11

Oct 15

Oct 15

Oct 15

DATAGRAPH RATING

53

43

41

38

41

39

39

40

37

AVG DAILY VOL (000)

613

603

632

669

721

694

677

633

633

UP/DOWN VOLUME

1.0

0.9

0.7

0.7

0.7

0.9

0.8

1.0

0.7

ACCUM/DIST RATING

-1

-1

-29

-13

-21

-13

-17

-17

-24

RELATIVE STRENGTH

71

58

13

17

15

16

16

17

8

GROUP RANK

50

52

64

61

62

62

62

60

65

2024 Estimate

2025 Estimate

2022-24

2020-24

COMP RATING

35

SMR RATING

B

INV T/O

1.6x 35

DEBT %

2021-23

2021-23

TAX RATE

2021-23

2021-23

BACKLOG

2021-23

R & D

13.50%

BK VAL

19.54x '23

DIV EUR

6.17 (0.9%)

DIV GR RT

+28% (24)

BETA

2.63(62.00)

ALPHA

-0.12 (-0.05)

2023 EMPLOYEES

42,416 (9%)

OH -35%  
LOG (Fixed)  
PRICE

2400  
2200  
1900  
1700  
1500  
1300  
1200  
1100  
1000  
900  
800  
700  
600  
500  
460  
420  
380  
340  
300  
260  
240  
220  
190  
170  
150  
130  
120  
110  
100  
90  
80

668.10  
EUR  
-102.60  
-13.31%

LOG VOLUME

9M  
6M  
4M  
2.7M  
+116%  
1M

FINANCIALS

|                      |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |        |          |          |          |                   |    |
|----------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--------|----------|----------|----------|-------------------|----|
| EPS (EUR)            | Sep 20  | Dec 20  | Mar 21  | Jun 21  | Sep 21  | Dec 21  | Mar 22  | Jun 22  | Sep 22  | Dec 22  | Mar 23  | Jun 23  | Sep 23  | Dec 23  | Mar 24  | Jun 24  | Sep 24 | Dec 24   | Mar 25   | Jun 25   | P/E               | 39 |
|                      | 2.54    | 3.23    | 3.21    | 2.52    | 4.27    | 4.39    | 1.73    | 3.54    | 4.29    | 4.60    | 4.95    | 4.93    | 4.81    | 5.21    | 3.11    | 4.01    |        | 6.69e    | 6.15e    | 7.02e    | 2024 Est.: 35.7   |    |
| EPS % CHANGE         | +70%    | +20%    | +245%   | +41%    | +68%    | +36%    | -46%    | +40%    | 0%      | +5%     | +186%   | +39%    | +12%    | +13%    | -37%    | -19%    |        | +28e     | +98e     | +75e     | 2025 Est.: 23.0   |    |
| SALES (MIL. EUR)     | 3,958.0 | 4,254.1 | 4,363.9 | 4,020.2 | 5,241.3 | 4,985.6 | 3,534.4 | 5,430.5 | 5,778.3 | 6,430.2 | 6,746.2 | 6,902.3 | 6,673.0 | 7,237.0 | 5,290.0 | 6,242.8 |        | 8,921.3e | 8,056.8e | 8,653.1e | 5-yr High: 60     |    |
| SALES % CHANGE       | +33%    | +5%     | +79%    | +21%    | +32%    | +17%    | -19%    | +35%    | +10%    | +29%    | +91%    | +27%    | +15%    | +13%    | -22%    | -10%    |        | +23e     | +52e     | +39e     | 5-yr Low: 27      |    |
| EPS % SURPRISE       | +12.6%  | +31.1%  | +24.8%  | +1.0%   | +8.1%   | +18.3%  | -1.1%   | +2.3%   | +13.9%  | +6.0%   | +19.1%  | +6.3%   | +4.0%   | +9.4%   | +6.7%   | +7.2%   |        |          |          |          | vs Ind. Avg: 0.8x |    |
| FUNDS                | 3,430   | 3,572   | 3,869   | 4,096   | 4,320   | 4,542   | 4,747   | 4,888   | 4,899   | 5,054   | 5,219   | 5,487   | 5,669   | 5,802   | 6,039   | 6,181   |        |          |          |          |                   |    |
| SHARES HELD BY FUNDS | 167M    | 166M    | 163M    | 162M    | 159M    | 156M    | 154M    | 153M    | 152M    | 151M    | 152M    | 154M    | 152M    | 152M    | 147M    | 145M    |        |          |          |          |                   |    |

PANARAY® 2024 WILLIAM O'NEIL & CO. INC.

Asml Holding (ASML.NL) Weekly as of TUE 15 October 2024