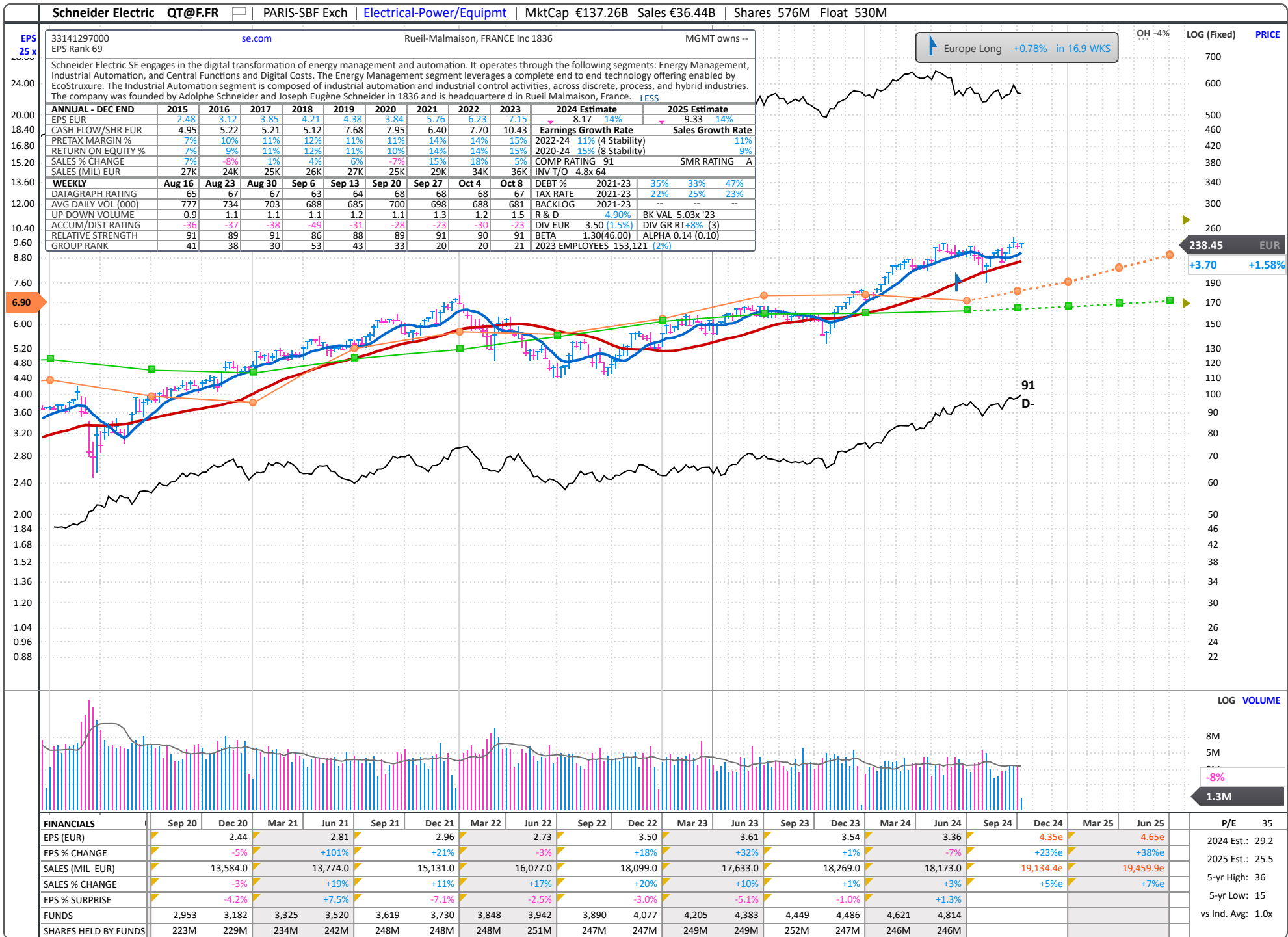




ANNUAL - DEC END

2015

2016

2017

2018

2019

2020

2021

2022

2023

2024 Estimate

2025 Estimate

EPS EUR

2.48

3.12

3.85

4.21

4.38

3.84

5.76

6.23

7.15

8.17

9.33

CASH FLOW/SHR EUR

4.95

5.22

5.21

5.12

7.68

7.95

6.40

7.70

10.43

11%

14%

PRETAX MARGIN %

7%

10%

11%

12%

11%

11%

14%

15%

15%

11%

11%

RETURN ON EQUITY %

7%

9%

11%

12%

11%

10%

14%

15%

15%

9%

9%

SALES % CHANGE

7%

-8%

1%

4%

6%

-7%

15%

18%

5%

9%

9%

SALES (MIL) EUR

27K

24K

25K

26K

27K

25K

29K

34K

36K

INV T/O

4.8x

64

WEEKLY

Aug 16

Aug 23

Aug 30

Sep 6

Sep 13

Sep 20

Sep 27

Oct 4

Oct 8

DEBT %

2021-23

35%

33%

47%

DATAGRAPH RATING

65

67

67

63

64

68

68

68

67

TAX RATE

2021-23

22%

25%

23%

AVG DAILY VOL (000)

777

734

703

688

685

700

698

681

681

BACKLOG

2021-23

4.90%

BK VAL

5.03x '23

UP/DOWN VOLUME

0.9

1.1

1.1

1.1

1.2

1.1

1.3

1.2

1.5

R & D

4.90%

BK VAL

5.03x '23

ACCUM/DIST RATING

-36

-37

-38

-49

-31

-28

-23

-30

-23

DIV EUR

3.50

(1.5%)

DIV GR RT

+8% (3)

RELATIVE STRENGTH

91

89

91

86

88

89

91

90

91

BETA

1.30

(46.00)

ALPHA

0.14 (0.10)

GROUP RANK

41

38

30

53

43

33

20

20

21

2023 EMPLOYEES

153,121

(2%)

PANARAY®

2024 WILLIAM O'NEIL & CO. INC.

Schneider Electric

(QT@F.FR)

Weekly as of TUE 08 October 2024