**Inpost INPW.NL** | AMSTERDAM (AEX) Exch | Transportation-Logistics | MktCap €8.71B Sales €2.23B | Shares 500M Float 240M | EPS Due in 30 Days (e)

inpost.eu
EPS Rank 98

Luxembourg, LUXEMBOURG Inc 2006

MGMT owns --

InPost SA is a holding company, which engages in the management of e commerce enablement platforms. It operates through the following segments: Automated Parcel Machine (APM), To Door, Mondial Relay, and International Other. The APM segment focuses on delivery of parcels to automated parcel machines. The To Door segment includes delivery of parcels using door to door couriers. The Mondial Relay segment consists of APM business and pick up drop off points in France, Spain, Belgium, Netherlands, and Portugal. The International Other segment covers delivery of packages to United Kingdom and Italy. The company was founded by Rafal Piotr Brzoska in 2006 and is headquartered in Luxembourg. LESS

| ANNUAL - DEC END | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---|---|---|---|---|---|---|---|---|---|
| EPS EUR | | | -0.09 | -0.01 | 0.02 | 0.16 | 0.22 | 0.19 | 0.29 |
| CASH FLOW/SHR EUR | | | -0.02 | -0.01 | 0.14 | 0.33 | 0.48 | 0.57 | 0.91 |
| PRETAX MARGIN % | | | -22% | -12% | 7% | 19% | 16% | 10% | 11% |
| RETURN ON EQUITY % | | | | 0% | 15% | 71% | 149% | 197% | 72% |
| SALES % CHANGE | | | | 50% | 68% | 98% | 77% | 50% | 29% |
| SALES (MIL) EUR | | | 113 | 170 | 287 | 567 | 1,004 | 1,506 | 1,947 |

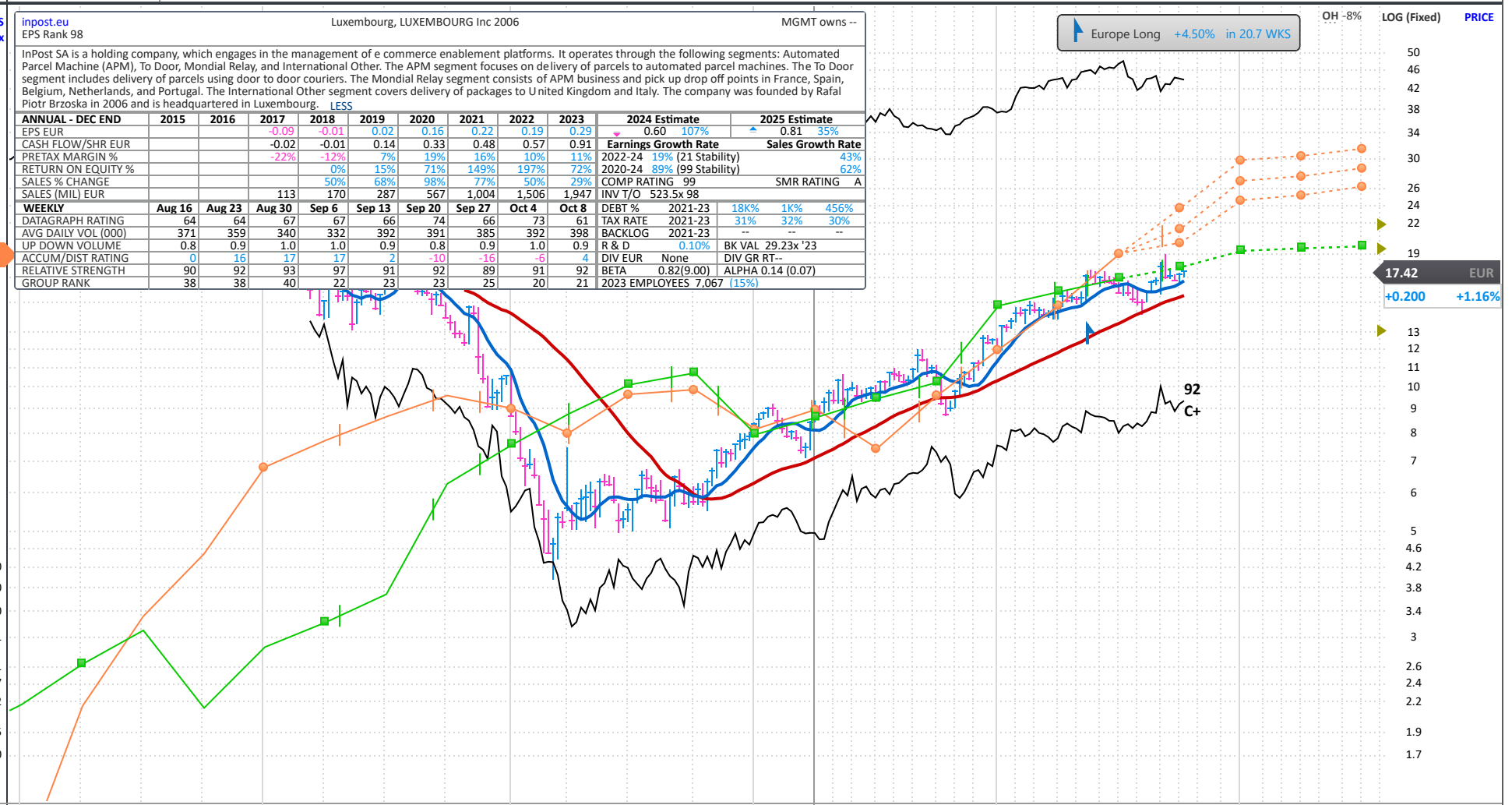
| 2024 Estimate | | 2025 Estimate | |
|---|---|---|---|
| 0.60 | 107% | 0.81 | 35% |

| Earnings Growth Rate | Sales Growth Rate |
|---|---|
| 2022-24 19% (21 Stability) | 43% |
| 2020-24 89% (99 Stability) | 62% |

COMP RATING 99 SMR RATING A
INV T/O 523.5x 98

| WEEKLY | Aug 16 | Aug 23 | Aug 30 | Sep 6 | Sep 13 | Sep 20 | Sep 27 | Oct 4 | Oct 8 |
|---|---|---|---|---|---|---|---|---|---|
| DATAGRAPH RATING | 64 | 64 | 67 | 67 | 66 | 74 | 66 | 73 | 61 |
| AVG DAILY VOL (000) | 371 | 359 | 340 | 332 | 392 | 391 | 385 | 392 | 398 |
| UP DOWN VOLUME | 0.8 | 0.9 | 1.0 | 1.0 | 0.9 | 0.8 | 0.9 | 1.0 | 0.9 |
| ACCUM/DIST RATING | 0 | 16 | 17 | 17 | 2 | -10 | -16 | -6 | 4 |
| RELATIVE STRENGTH | 90 | 92 | 93 | 97 | 91 | 92 | 89 | 91 | 92 |
| GROUP RANK | 38 | 38 | 40 | 22 | 23 | 23 | 25 | 20 | 21 |

| | | | | |
|---|---|---|---|---|
| DEBT % | 2021-23 | 18K% | 1K% | 456% |
| TAX RATE | 2021-23 | 31% | 32% | 30% |
| BACKLOG | 2021-23 | -- | -- | -- |
| R & D | 0.10% | BK VAL 29.23x '23 | | |
| DIV EUR | None | DIV GR RT-- | | |
| BETA | 0.82(9.00) | ALPHA 0.14 (0.07) | | |
| 2023 EMPLOYEES 7,067 (15%) | | | | |




| FINANCIALS | Sep 20 | Dec 20 | Mar 21 | Jun 21 | Sep 21 | Dec 21 | Mar 22 | Jun 22 | Sep 22 | Dec 22 | Mar 23 | Jun 23 | Sep 23 | Dec 23 | Mar 24 | Jun 24 | Sep 24 | Dec 24 | Mar 25 | Jun 25 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| EPS (EUR) | | 0.07 | | | | 0.22 | 0.03 | 0.09 | 0.06 | 0.01 | 0.05 | 0.06 | 0.11 | 0.07 | 0.12 | 0.16 | 0.17e | 0.20e | 0.13e | 0.18e |
| EPS % CHANGE | | +600% | | | | | | | | | +67% | -33% | +83% | +600% | +140% | +167% | +55%e | +186%e | +8%e | +12%e |
| SALES (MIL EUR) | | 189.1 | | | | 1,001.7 | 332.4 | 362.4 | 356.1 | 455.0 | 422.1 | 470.2 | 458.2 | 601.9 | 558.4 | 608.3 | 587.5e | 794.6e | 590.0e | 633.4e |
| SALES % CHANGE | | +103% | | | | | | | | | +27% | +30% | +29% | +32% | +32% | +29% | +28%e | +32%e | +6%e | +4%e |
| EPS % SURPRISE | | | | | | -66.2% | -39.1% | +157.6% | +39.3% | -84.2% | -8.7% | -35.3% | +24.4% | -50.4% | +3.7% | +7.2% | | | | |
| FUNDS | | | 338 | 597 | 631 | 648 | 614 | 363 | 327 | 307 | 336 | 363 | 383 | 444 | 482 | 776 | 796 | | | |
| SHARES HELD BY FUNDS | | | 103M | 106M | 108M | 127M | 118M | 113M | 93M | 95M | 94M | 91M | 90M | 96M | 91M | 88M | 89M | | | |

| P/E | 38 |
|---|---|
| 2024 Est.: | 29.0 |
| 2025 Est.: | 21.5 |
| 5-yr High: | 116 |
| 5-yr Low: | 21 |
| vs Ind. Avg: | 2.1x |

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