Flutter Entertainment FLTR.GB | LONDON Exch | Leisure-Gaming/Equip | MktCap p3.21T Sales p1.48T | Shares 178M Float 133M

paddypowerplc.com New York, UNITED STATES Inc 1958 MGMT owns --

EPS Rank 38

Flutter Entertainment Plc engages in the business of online betting and gaming. It operates through the following segments: UK and Ireland, Australia, International, and US. The UK and Ireland segment includes the operations of Sky Betting and Gaming, Paddy Power, Betfair, and tombola. The Australia segment focuses on sports betting services provided to Australian customers online. The International segment relates to poker, casino, rummy, lottery, and sports betting. The US segment includes sports betting, daily fantasy sports, and gaming services. The company was founded in 1988 and is headquartered in New York, NY. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	244.45	-7.62	241.47	249.83	175.30	27.56	-241.03	-174.88	-541.55
CASH FLOW/SHR GBX	418.68	272.00	517.82	405.89	500.31	628.06	315.99	492.03	415.68
PRETAX MARGIN %	16%	1%	14%	12%	6%	0%	-5%	-4%	-9%
RETURN ON EQUITY %	61%	0%	5%	5%	4%	1%	-4%	-3%	-11%
SALES % CHANGE	10%	99%	1%	19%	6%	100%	48%	28%	17%
SALES (MIL) GBX	82K	164K	166K	197K	208K	416K	615K	788K	925K

WEEKLY	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 8
DATAGRAPH RATING	66	64	76	72	73	77	80	79	81
AVG DAILY VOL (000)	319	302	576	572	572	595	606	572	571
UP DOWN VOLUME	1.1	1.4	3.3	2.9	2.7	2.3	2.5	2.5	2.6
ACCUM/DIST RATING	4	2	16	15	19	15	26	26	26
RELATIVE STRENGTH	70	61	77	81	89	86	92	91	92
GROUP RANK	131	128	130	125	104	88	31	26	13

2024 Estimate		2025 Estimate	
450.19	183%	640.81	42%

Earnings Growth Rate	Sales Growth Rate
2022-24 --	19%
2020-24 --	40%

COMP RATING 89 SMR RATING C

INV T/O --

DEBT %	2021-23	37%	57%	73%
TAX RATE	2021-23			
BACKLOG	2021-23	--	--	--

R & D 5.90% BK VAL 4.16x '23

DIV GBX None DIV GR RT+1% (30)

BETA 0.94(7.00) ALPHA 0.10 (0.05)

2023 EMPLOYEES 23,053 (7%)

Europe Long -2.33% in 1.9 WKS

OH -4%

LOG (Fixed) PRICE

18,050 GBX

+110.00 +0.61%

92

B+

LOG VOLUME

-85%

187.9K

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (GBX)		10.68		-50.63		-188.12		-69.06		-104.05		71.58		-612.94	-87.16	114.70	-36.90e	206.96e	102.35e	311.59e
EPS % CHANGE		-87%		-374%		-1,861%		-36%		+45%		+204%		-489%					+217%e	+172%e
SALES (MIL GBX)		276,076.2		306,826.9		301,225.0		361,627.9		420,249.2				928,359.4	268,906.5	285,630.1	226.9Ke	313.4Ke	301.5Ke	302.7Ke
SALES % CHANGE		+157%		+96%		+9%		+18%		+40%				+121%					+12%e	+6%e
EPS % SURPRISE		+14.4%		+5.3%		-21.7%		-4.2%				+46.2%		-46.3%	-89.3%	-7.5%				
FUNDS	983	1,122	1,175	1,161	1,156	1,121	1,098	1,113	1,108	1,142	1,190	1,237	1,264	1,181	1,114	1,051	1,005			
SHARES HELD BY FUNDS	60M	68M	68M	68M	70M	69M	68M	67M	69M	72M	73M	76M	75M	74M	75M	71M	68M			

P/E	
2024 Est.:	40.1
2025 Est.:	28.2
5-yr High:	538
5-yr Low:	35
vs Ind. Avg:	