

EPS
90 x

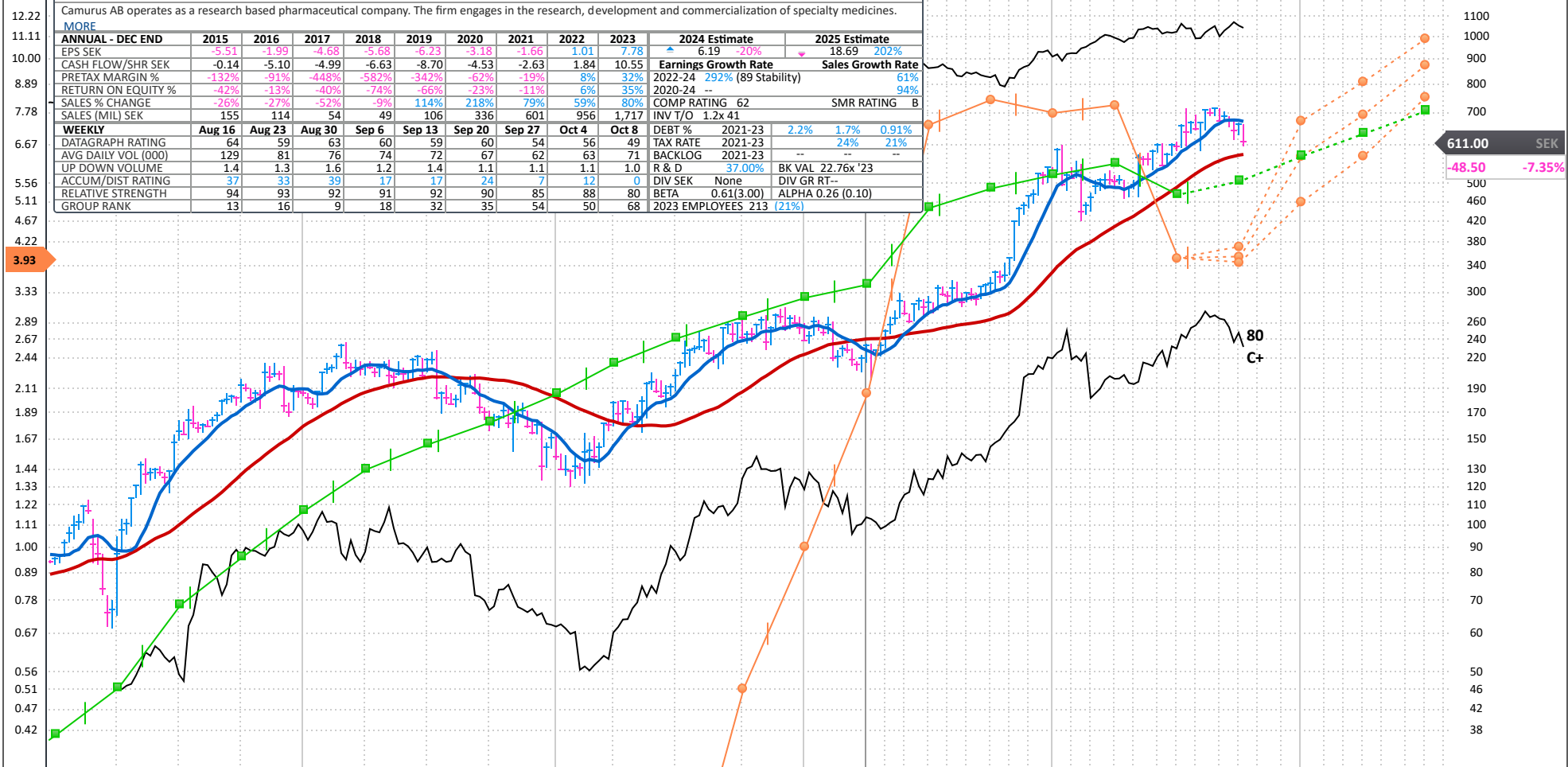
46462865730 EPS Rank 30	camurus.com	Lund, SWEDEN Inc 2004	MGMT owns --
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Camurus AB operates as a research based pharmaceutical company. The firm engages in the research, development and commercialization of specialty medicines.

ANNUAL - DEC END													2015		2016		2017		2018		2019		2020		2021		2022		2023		2024 Estimate			2025 Estimate		
EPS SEK			-5.51		-1.99		-4.68		-5.68		-6.23		-3.18		-1.66		1.01		7.78						6.19		-20%				18.69		202%			
CASH FLOW/SHR SEK			-0.14		-5.10		-4.99		-6.63		-8.70		-4.53		-2.63		1.84		10.55						Earnings Growth Rate				Sales Growth Rate							
PRETAX MARGIN %			-132%		-91%		-448%		-582%		-342%		-62%		-19%		8%		32%						2022-24 292% (89 Stability)				61%		94%					
RETURN ON EQUITY %			-42%		-13%		-40%		-74%		-66%		-23%		-11%		6%		35%						2020-24 --				94%							
SALES % CHANGE			-26%		-27%		-52%		-9%		114%		218%		79%		59%		80%						COMP RATING 62				SMR RATING		E					
SALES (MIL) SEK			155		114		54		49		106		336		601		956		1,717						INV T/O 1.2x 41											
WEEKLY			Aug 16		Aug 23		Aug 30		Sep 6		Sep 13		Sep 20		Sep 27		Oct 4		Oct 8						DEBT %		2021-23		2.2%		1.7%		0.91%			
DATAGRAPH RATING			64		59		63		60		59		60		54		56		49						TAX RATE		2021-23				24%		21%			
AVG DAILY VOL (000)			129		81		76		74		72		67		62		63		71						BKACLOG		2021-23				--		--			
UP DOWN VOLUME			1.4		1.3		1.6		1.2		1.4		1.1		1.1		1.0		1.0						R & D		37.00%		BK VAL 22.76x '23							
ACCUM/DIST RATING			37		33		39		17		7		24		7		12		0						DIV SEK		None		DIV GR RT--							
RELATIVE STRENGTH			94		93		92		91		92		90		85		88		80						BETA		0.61(3.00)		ALPHA 0.26 (0.10)							
GROUP RANK			13		16		9		18		32		35		54		50		68						2023 EMPLOYEES 213				21%							

OH	-15%	LOG (Fixed)	PRICE
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511.00	SEK
-48.50	-7.35%



LOG VOLUME

800K
455.4K
+260%
100K

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25		P/E	156
EPS (SEK)	-0.38	-1.22	-0.40	-0.89	-0.11	-0.26	-0.01	0.15	0.63	0.24	1.06	5.44	1.56	-0.27	1.36	1.28	1.59e	2.12e	2.74e	3.32e		2024 Est.: 98.8	
EPS % CHANGE	+71%	+17%	+66%	-128%	+71%	+79%	+98%	+117%	+673%	+192%	+11K%	+4K%	+148%	-212%	+28%	-76%	+2%	+885e%	+101e%	+159e%		2025 Est.: 32.7	
SALES (MIL. SEK)	100.3	105.6	125.9				695.0	226.7	241.4	268.0	284.0	674.3	384.0	374.6	390.0	444.9	507.4e	607.0e	612.8e	690.0e		5-yr High: 506	
SALES % CHANGE	+150%	+201%	+155%						+452%			+59%	+197%	+59%	+40%	+37%	-34%	+32e%	+62e%	+57e%	+55e%	5-yr Low: 27	
EPS % SURPRISE	-56.9%	-0.8%	-40.9%	+164.2%	-66.6%	-19.8%	-95.4%	-174.6%	+751.4%	-22.0%	+123.8%	+25.7%	+112.2%	-84.6%	+24.5%	-15.1%						vs Ind. Avg: 3.8x	
FUNDS	45	64	80	84	79	73	70	78	88	104	106	111	128	212	247	269	277						
SHARES HELD BY FUNDS	5,687,686	5,734,681	6,585,926	6,477,157	6,109,138	6,162,212	7M	6,818,939	6,976,482	7,381,367	6,836,890	6,103,184	7,197,913	9,216,595	9,938,948	12M	13M						