

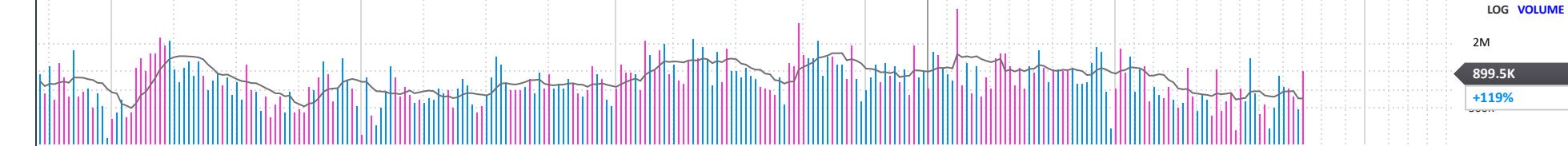
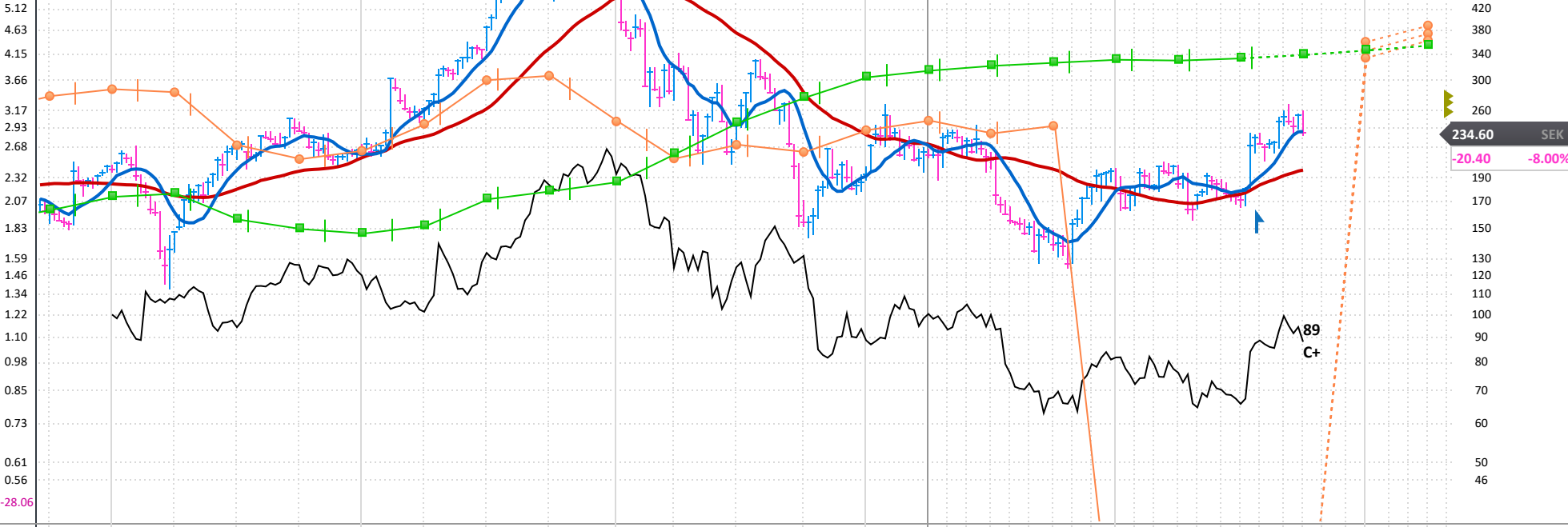
EPS 82 x

46317218000 vitrolife.com Gothenburg, SWEDEN Inc 1989 MGMT owns --  
 Vitrolife AB engages in the development, manufacture, and sale of products and systems for the preparation, cultivation, and storage of human cells, tissue, and organs. Its products and services include oocyte retrieval needles, sperm processing, IVF media and oil, micromanipulation pipettes, labware, benchtop incubators, time lapse systems, preimplantation genetic testing, cryopreservation, laser and imaging systems, and lab quality control systems. The firm operates through the following geographical segments: Europe, Middle East, and Africa (EMEA); North and South America; Japan and Pacific; and Asia. The company was founded in 1994 and is headquartered in Gothenburg, Sweden.

Europe Long +4.27% in 10.4 WKS

OH -12% LOG (Fixed) PRICE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS SEK	1.68	1.75	2.43	2.85	3.53	2.64	2.97	2.91	-28.44	4.16	115%
CASH FLOW/SHR SEK	1.78	1.67	2.88	3.22	3.81	3.28	3.35	4.70	5.59	Earnings Growth Rate	
PRETAX MARGIN %	31%	29%	33%	35%	33%	29%	27%	17%	-106%	Sales Growth Rate	
RETURN ON EQUITY %	24%	21%	24%	23%	23%	15%	4%	3%	-26%	2022-24	38%
SALES % CHANGE	42%	19%	22%	10%	29%	-16%	35%	92%	9%	2020-24	29%
SALES (MIL) SEK	722	856	1,046	1,151	1,480	1,246	1,681	3,234	3,512	COMP RATING	75
										SMR RATING	D
										INV T/O	4.3x 61
WEEKLY	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	DEBT %	2021-23
DATAGRAPH RATING	55	54	55	58	56	58	54	57	55	TAX RATE	2021-23
AVG DAILY VOL (000)	102	90	86	92	100	100	101	82	90	BACKLOG	2021-23
UP/DOWN VOLUME	1.2	1.2	1.3	1.7	1.8	2.2	1.9	2.0	1.5	R & D	3.50%
ACCUM/DIST RATING	12	12	17	23	36	34	21	29	0	DK VAL	2.50x '23
RELATIVE STRENGTH	84	77	82	88	91	89	89	91	89	DIV SEK	1.00 (0.4%)
GROUP RANK	75	62	63	57	58	54	52	53	57	BETA	1.21(10.00)
										2023 EMPLOYEES	1,121 (4%)
										ALPHA	0.16 (0.05)



FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	P/E
EPS (SEK)	0.11	0.81	0.99	1.09	0.79	0.89	0.26	0.61	0.96	0.80	0.55	0.74	0.78	0.90	-30.87	0.85	1.06	1.07e	1.25e	1.20e	2024 Est.: 56.4
EPS % CHANGE	-87%	-17%	+11%	+47%	+618%	+10%	-74%	-44%	+22%	-10%	+112%	+21%	-19%	+12%	-5,713%	+15%	+36%	+19%	+104%	+41%	2025 Est.: 47.2
SALES (MIL SEK)	209.2	320.1	382.4	379.0	382.0	405.6	514.2	752.0	829.0	798.0	855.0	854.0	905.0	848.0	904.0	841.0	941.0	906.1e	980.3e	925.1e	5-yr High: 221
SALES % CHANGE	-45%	-15%	-7%	+14%	+83%	+27%	+34%	+98%	+117%	+97%	+66%	+14%	+9%	+6%	+6%	-2%	+4%	+7%	+8%	+10%	5-yr Low: 32
EPS % SURPRISE	-59.8%	+106.1%	+46.2%	+32.1%	+5.3%	+27.1%	-44.3%	-54.4%	+92.0%	-6.9%	-40.5%	-24.5%	-24.5%	+17.3%	-3.5K%	-8.3%	+2.9%				vs Ind. Avg:
FUNDS	163	170	166	179	199	254	298	313	309	310	291	275	305	290	292	290	284	285			
SHARES HELD BY FUNDS	31M	31M	27M	29M	29M	30M	30M	30M	31M	29M	28M	30M	38M	36M	39M	38M	38M	38M			