

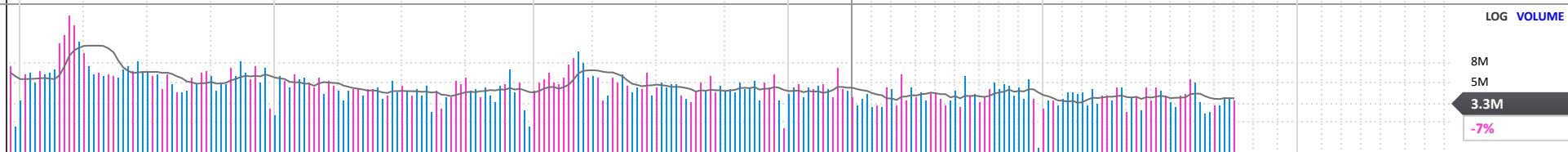
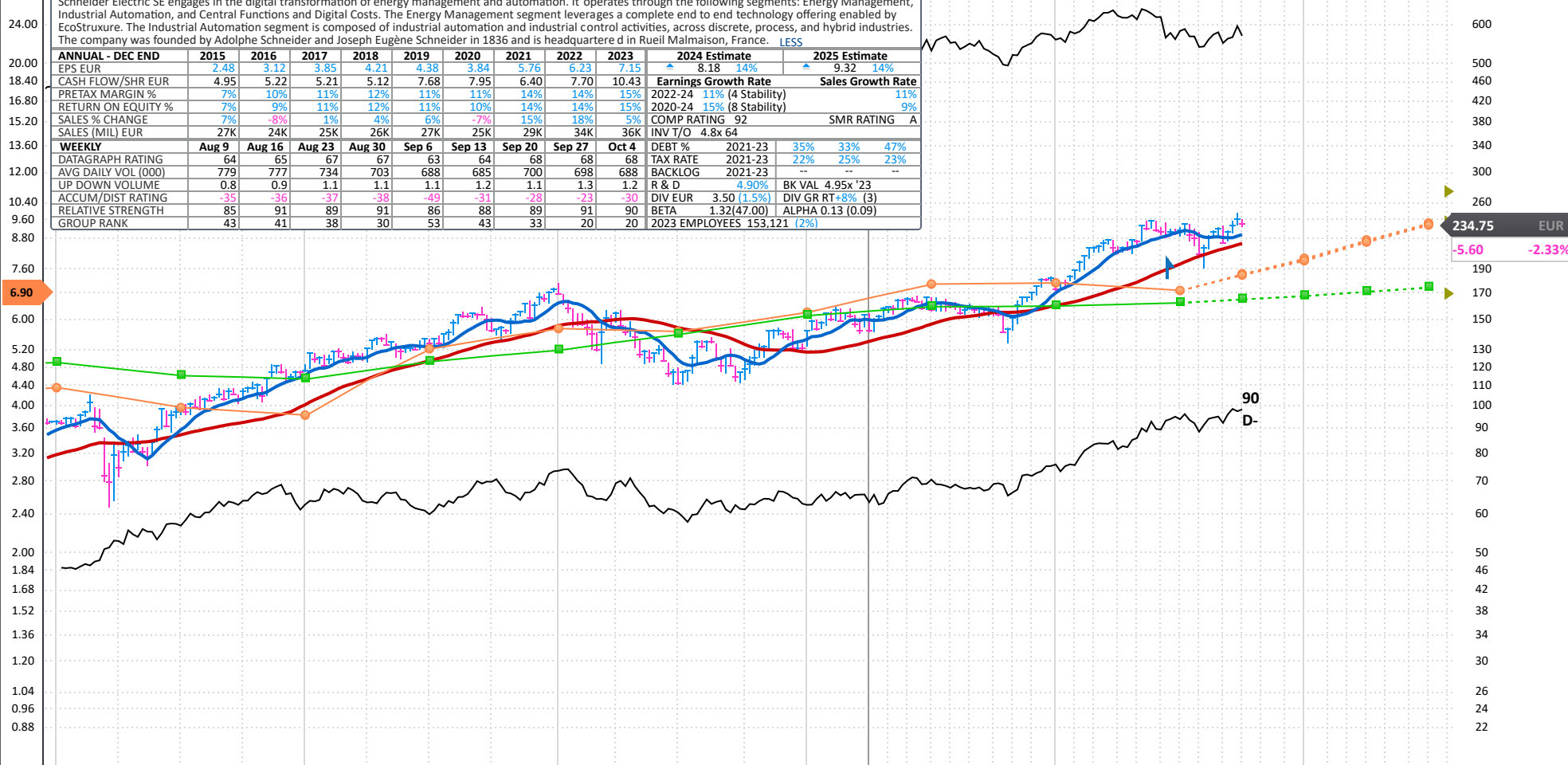
33141297000
EPS Rank 71

Bueil-Malmaison FRANCE Inc 1836

MGMT owns --

24.00 Industrial Automation, and Central Functions and Digital Costs. The Energy Management segment leverages a complete end-to-end technology offering enabled by EcoStruxure. The Industrial Automation segment is composed of industrial automation and industrial control activities, across discrete, process, and hybrid industries. The company was founded by Adolphe Schneider and Joseph Eugène Schneider in 1836 and is headquartered in Rueil Malmaison, France. 

ANNUAL - DEC END											2024 Estimate		2025 Estimate	
EPS EUR	2.48	3.12	3.85	4.21	4.38	3.84	5.76	6.23	7.15	▲ 8.18	14%	▲ 9.32	14%	
CASH FLOW/SHR EUR	4.95	5.22	5.21	5.12	7.68	7.95	6.40	7.70	10.43	Earnings Growth Rate		Sales Growth Rate		
PRETAX MARGIN %	7%	10%	11%	12%	11%	11%	14%	14%	15%	2022-24 11% (4 Stability)		11%		
RETURN ON EQUITY %	7%	9%	11%	12%	11%	10%	14%	14%	15%	2020-24 15% (8 Stability)		9%		
SALES % CHANGE	7%	-8%	1%	4%	6%	-7%	15%	18%	5%	COMP RATING 92		SMR RATING A		
SALES (MIL) EUR	27K	24K	25K	26K	27K	25K	29K	34K	36K	INV T/O 4.8x 64				
WEEKLY	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	DEBT % 2021-23		35%	33%	47%
DATAPGRAPH RATING	64	65	67	67	63	64	68	68	68	TAX RATE 2021-23		22%	25%	23%
AUG DAILY VOL (000)	779	777	734	703	688	685	700	698	688	BACKLOG 2021-23		--	--	--
UP DOWN VOLUME	0.8	0.9	1.1	1.1	1.1	1.2	1.1	1.3	1.2	R & D		BK VAL 4.95x 23		
ACCUM/DIST RATING	35	36	37	38	49	31	28	23	30	DIV EUR 3.50 (14.00%)		DIV GR RT-8% (3)		
RELATIVE STRENGTH	85	91	89	91	86	88	89	91	90	BETA 1.32(47.00%)		ALPHA 0.13 (0.09)		
GROUP BANK	43	41	38	30	53	43	33	20	20	2023 EMPLOYEES, 153,121		(7%)		



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	P/E	34
EPS (EUR)		2.44		2.81		2.96		2.73		3.50		3.61		3.54		3.36		4.63e		4.81e	2024 Est.: 28.7	
EPS % CHANGE		-5%		+101%		+21%		-3%		+18%		+32%		+1%		-7%		+31%e		+43%e	2025 Est.: 25.2	
SALES (MIL EUR)		13,584.0		13,774.0		15,131.0		16,077.0		18,099.0		17,633.0		18,173.0		18,173.0		19,468.0e		19,728.1e	5-yr High: 36	
SALES % CHANGE		-3%		+19%		+11%		+17%		+20%		+10%		+1%		+3%		+7%e		+9%e	5-yr Low: 15	
EPS % SURPRISE		-4.2%		+7.5%		-7.1%		-2.5%		-3.0%		-5.1%		-1.0%		+1.3%					vs Ind. Avg: 1.0x	
FUNDS	2,953	3,183	3,326	3,520	3,619	3,730	3,848	3,942	4,077	4,206	4,384	4,550	4,700	4,850	4,999	5,148	5,297	5,446	5,595	5,744		
SHARES HELD BY FUNDS	223M	229M	234M	242M	248M	248M	248M	251M	247M	247M	249M	249M	252M	247M	246M	246M						