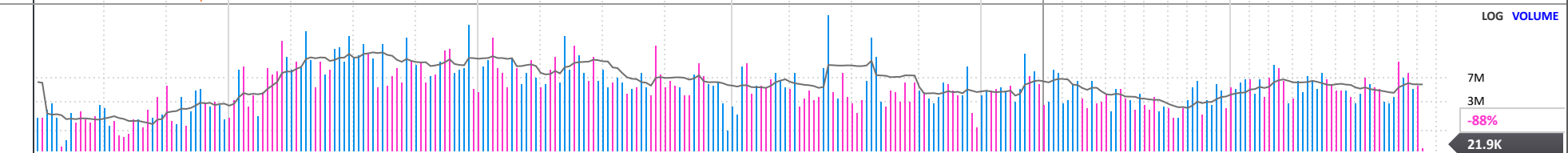
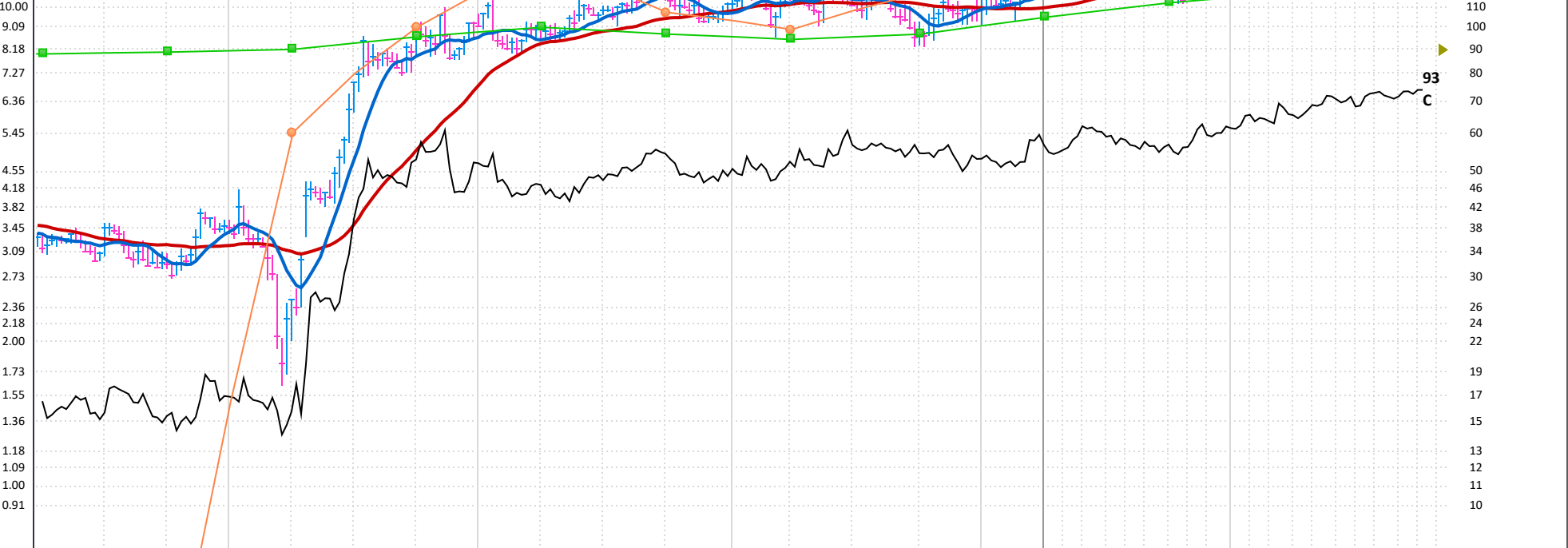


EPS 11x	441727815850	premierfoods.co.uk	St. Albans, UNITED KINGDOM Inc 1975	MGMT owns --														
27.27	EPS Rank 96																	
23.64	Premier Foods Plc engages in the business of manufacturing and distributing branded and own label food products. It operates under the Grocery and Sweet Treats segments. The Grocery segment focuses on selling savoury ambient food products. The Sweet Treats segment includes sweet ambient food products. The company was founded by Harry Solomon and David Thompson in 1975 and is headquartered in St. Albans, the United Kingdom. LESS																	
21.82	ANNUAL - MAR END																	
20.00	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate							
17.27	3.50	0.70	0.90	-4.02	5.49	12.45	9.02	10.64	13.04	13.66	5%							
15.45	11.53	4.40	5.39	5.41	10.05	10.40	9.32	9.82	13.72	Earnings Growth Rate	Sales Growth Rate							
13.64	1%	2%	3%	-5%	6%	13%	11%	11%	13%	2022-24 5% (10 Stability)	8%							
11.82	5%	1%	1%	-4%	4%	7%	6%	6%	8%	2020-24 26% (46 Stability)	6%							
10.91	-20%	2%	4%	1%	3%	12%	-5%	12%	13%	COMP RATING 96	SMR RATING B							
10.00	77K	79K	82K	82K	85K	95K	90K	101K	114K	INV T/O 7.6x 80								
9.18	WEEKLY				Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	DEBT %	2022-24	22%	24%	25%
8.18	55	55	56	56	57	58	58	57	57	57	57	57	57	TAX RATE	2022-24	24%	19%	26%
7.27	920	872	842	879	1,045	1,130	1,219	1,171	1,162	BACKLOG	2022-24			R & D	0.80%	BK VAL	1.19x '24	
6.36	1.1	1.2	1.4	1.3	1.6	1.5	1.4	1.9	1.7	DIV GBX	1.73 (1.0%)	DIV GR RT	+29% (15)	BETA	0.78(14.00)	ALPHA	0.14 (0.11)	
5.45	36	38	39	38	31	22	13	5	-3									
4.55	91	90	92	93	93	94	93	93	93									
4.18	31	32	20	17	23	15	17	13	12									



FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	
EPS (GBX)		4.04		5.11		7.34		2.45		6.57		4.20		6.44		4.95		8.09			
EPS % CHANGE		+203%		+252%		+82%		-52%		-10%		+71%		-2%		+18%		+26%			
SALES (MIL GBX)		48,040.0		42,150.0		52,550.0		39,410.0		50,640.0		41,990.0		58,650.0		49,410.0		64,340.0			
SALES % CHANGE		+3%		+15%		+9%		-7%		-4%		+7%		+16%		+18%		+10%			
EPS % SURPRISE		0.0%														+6.4%					
FUNDS	121	121	139	177	208	216	215	231	234	241	246	237	238	246	260	261	270	272			
SHARES HELD BY FUNDS	204M	190M	223M	244M	281M	298M	268M	319M	335M	321M	318M	317M	327M	330M	330M	329M	336M	347M			

P/E	14
2025 Est.:	13.2
2026 Est.:	
5-yr High:	28
5-yr Low:	3
vs Ind. Avg:	4.6x