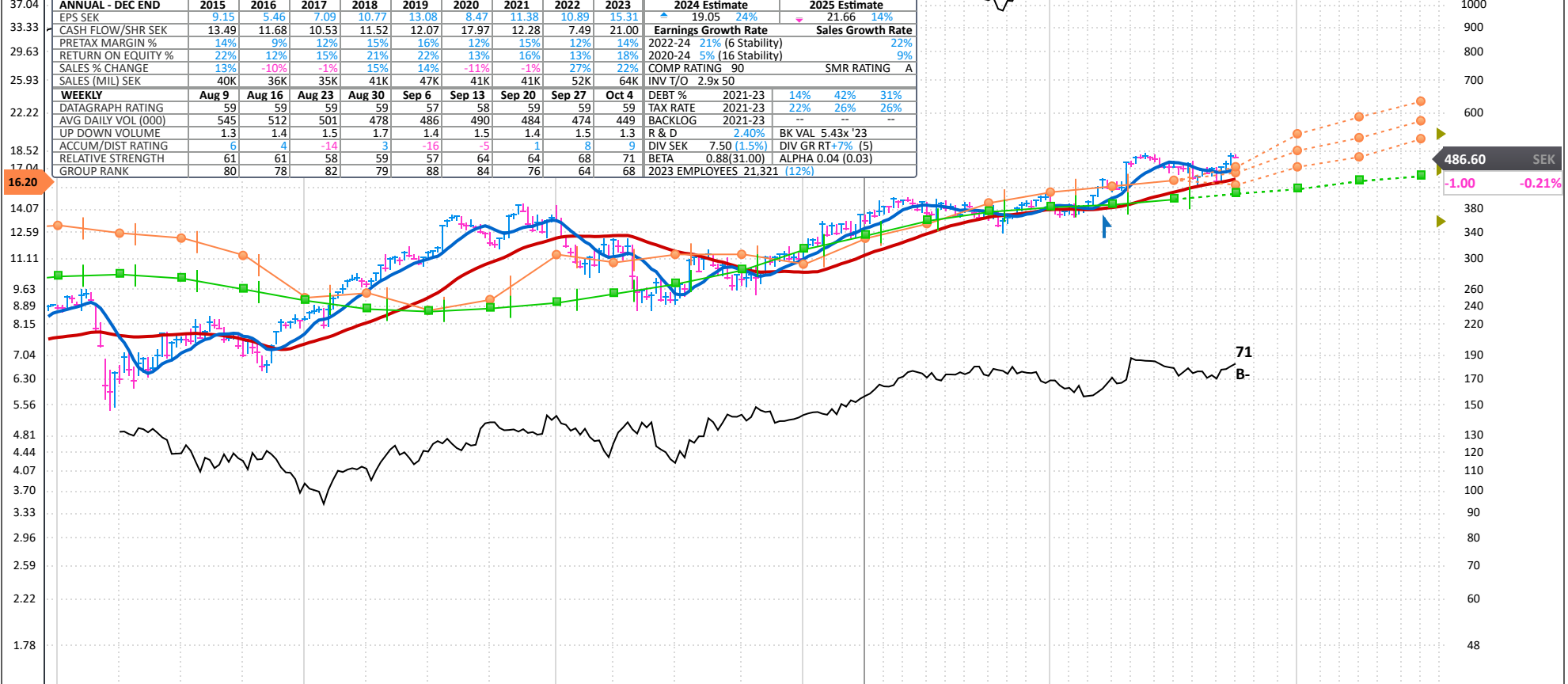


4646366500
 EPS Rank 86
 alfalaval.com
 Lund, SWEDEN Inc 1883
 MGMT owns --
 Europe Long +13.69% in 28.3 WKS
 OH -2% LOG (Fixed) PRICE

Alfa Laval AB engages on energy optimization, environmental protection and food production. It operates through the following business segments: Energy, Food Water, Marine, and Operations Other. The Energy segment comprises of brazed and fusion bonded heat exchangers, energy separation, gasketed plate heat exchangers, and welded heat exchangers. The Food Water segment offers decanters, food heat transfer, food systems, hygienic fluid handling, and high speed separators. The Marine segment represents boiler and gas systems, marine separation and heat transfer equipment, and pumping systems. The Operation Other segment covers the procurement, production, and logistics as well as corporate overhead and non core businesses. The company was founded by Gustaf de Laval and Oscar Lamm in 1883 and is headquartered in Lund, Sweden. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate	
EPS SEK	9.15	5.46	7.09	10.77	13.08	8.47	11.38	10.89	15.31	19.05	21.66	
CASH FLOW/SHR SEK	13.49	11.68	10.53	11.52	12.07	17.97	12.28	7.49	21.00	Earnings Growth Rate	Sales Growth Rate	
PRETAX MARGIN %	14%	9%	12%	15%	16%	12%	15%	12%	14%	2022-24 21% (6 Stability)	22%	
RETURN ON EQUITY %	22%	12%	15%	21%	22%	13%	16%	13%	18%	2020-24 5% (16 Stability)	9%	
SALES % CHANGE	13%	-10%	-1%	15%	14%	-11%	-1%	27%	22%	COMP RATING 90	SMR RATING A	
SALES (MIL) SEK	40K	36K	35K	41K	47K	41K	41K	52K	64K	INV T/O 2.9x 50		
WEEKLY	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	DEBT %	2021-23	2024-26
DATAGRAPH RATING	59	59	59	59	57	58	59	59	59	TAX RATE	2021-23	2024-26
AVG DAILY VOL (000)	545	512	501	478	486	490	484	474	449	BACKLOG	2021-23	--
UP/DOWN VOLUME	1.3	1.4	1.5	1.7	1.4	1.5	1.4	1.5	1.3	R & D	2.40%	BK VAL 5.43x '23
ACCUM/DIST RATING	6	4	-14	3	-16	-5	1	8	9	DIV SEK	7.50 (1.5%)	DIV GR RT+7% (5)
RELATIVE STRENGTH	61	61	58	59	57	64	64	68	71	BETA	0.88(31.00)	ALPHA 0.04 (0.03)
GROUP RANK	80	78	82	79	88	84	76	64	68	2023 EMPLOYEES	21,321	(12%)



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	P/E	30
EPS (SEK)	2.46	1.33	2.64	2.32	2.91	3.51	2.22	2.75	2.92	3.00	3.64	3.63	4.28	3.76	4.07	4.08	4.88e	5.62e	5.24e	5.73e	2024 Est.: 25.5	
EPS % CHANGE	-28%	-61%	+9%	-24%	+18%	+164%	-16%	+19%	0%	-15%	+64%	+32%	+47%	+25%	+12%	+12%	+14%	+49%	+29%	+40%	2025 Est.: 22.5	
SALES (MIL SEK)	9,728.0	10,695.0	8,969.0	9,975.0	10,275.0	11,692.0	10,615.0	11,852.0	13,184.0	16,484.0	14,111.0	15,880.0	15,768.0	17,839.0	14,906.0	17,530.0	17,561.5e	19,324.9e	17,614.6e	19,213.0e	5-yr High: 40	
SALES % CHANGE	-19%	-18%	-15%	-5%	+6%	+9%	+18%	+19%	+28%	+41%	+33%	+34%	+20%	+8%	+6%	+10%	+11%	+8%	+18%	+10%	5-yr Low: 12	
EPS % SURPRISE	-11.3%	-50.3%	+7.4%	-11.4%	-4.3%	+4.2%	-26.5%	-7.7%	-15.9%	-22.1%	+11.7%	-0.3%	+10.5%	-17.9%	-3.0%	-12.3%					vs Ind. Avg: 1.1x	
FUNDS	859	861	939	1,021	1,032	1,059	1,040	1,020	990	1,006	1,010	1,055	1,076	1,095	1,095	1,150	1,133					
SHARES HELD BY FUNDS	118M	117M	126M	128M	123M	128M	124M	135M	133M	134M	136M	132M	129M	129M	126M	128M	124M					