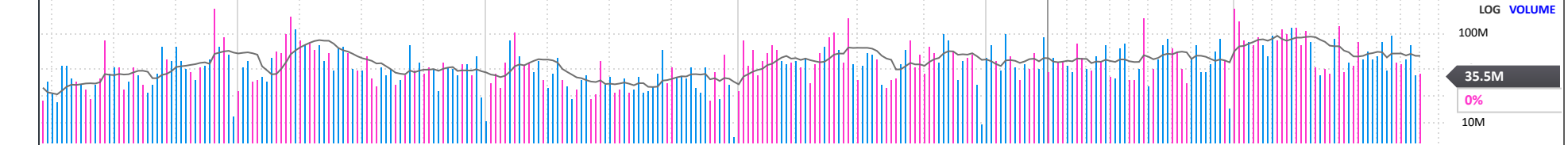
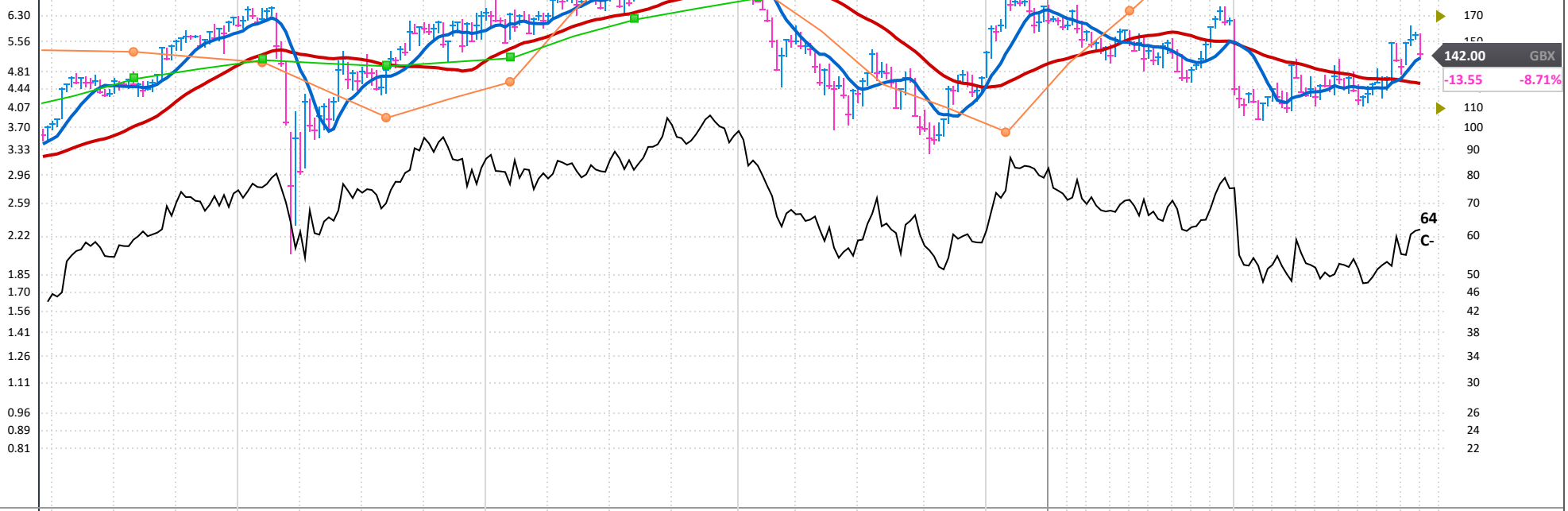


EPS 27 x OH -20% LOG (Fixed) PRICE

441617671000 jdsports.co.uk Bury, UNITED KINGDOM Inc 1985 MGMT owns --
 EPS Rank 95
 JD Sports Fashion Plc retails and distributes sports fashion wear and outdoor clothing and equipment. It operates through the Sports Fashion and Outdoor segments. The Sports Fashion segment consists of JD Sports Fashion Plc, John David Sports Fashion (Ireland) Limited, Spodis SA, Champion Sports Ireland, JD Sprinter Holdings 2010 SL, JD Sports Fashion BV, JD Sports Fashion Germany GmbH, JD Sports Fashion SRL, Duffer of St George Limited, Topgrade Sportswear Limited, Kooga Rugby Limited, Focus Brands Limited, Kukri Sports Fashion Limited, Source Lab Limited, R.D. Scott Limited, Tessuti Group Limited, Nicholas Deakins Limited, Cloggs Online Limited, Ark Fashion Limited and Mainline Menswear Limited. The Outdoor segment consists of Blacks Outdoor Retail Ltd. Tiso Group Ltd and Activinstinct Limited. The company was founded by John Carruthers Wardle and David Martin Makin in 1981 and is headquartered in Bury, the United Kingdom. [LESS](#)

| ANNUAL - JAN END | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 Estimate | 2026 Estimate |
|---------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|----------------------|-------------------|
| EPS GBX | 2.01 | 3.68 | 4.77 | 5.38 | 5.06 | 4.61 | 7.17 | 3.65 | 10.45 | 13.01 | 24% |
| CASH FLOW/SHR GBX | 4.65 | 5.75 | 6.98 | 7.78 | 17.59 | 21.87 | 24.72 | 21.19 | 22.87 | Earnings Growth Rate | |
| PRETAX MARGIN % | 7% | 10% | 9% | 7% | 6% | 5% | 8% | 5% | 8% | 2022-24 | 5% (35 Stability) |
| RETURN ON EQUITY % | 29% | 38% | 35% | 29% | 22% | 18% | 23% | 9% | 24% | 2020-24 | 7% (29 Stability) |
| SALES % CHANGE | 20% | 31% | 33% | 49% | 30% | 1% | 39% | 18% | 4% | Sales Growth Rate | |
| SALES (MIL) GBX | 182K | 238K | 316K | 472K | 611K | 617K | 856K | 1M | 1M | SMR RATING B | |
| WEEKLY | Aug 9 | Aug 16 | Aug 23 | Aug 30 | Sep 6 | Sep 13 | Sep 20 | Sep 27 | Oct 2 | DEBT % | 2022-24 |
| DATAGRAPH RATING | 50 | 47 | 63 | 55 | 54 | 66 | 66 | 62 | 58 | TAX RATE | 2022-24 |
| AVG DAILY VOL (000) | 12,531 | 10,831 | 11,982 | 12,560 | 12,420 | 11,720 | 12,230 | 11,612 | 11,836 | BACKLOG | 2022-24 |
| UP/DOWN VOLUME | 1.0 | 1.0 | 1.4 | 1.2 | 1.0 | 1.5 | 1.5 | 1.5 | 1.3 | R & D | -- |
| ACCUM/DIST RATING | 9 | -4 | 37 | 17 | 13 | 22 | 9 | 9 | -7 | DIV GBX | 0.90 (0.6%) |
| RELATIVE STRENGTH | 42 | 28 | 88 | 45 | 44 | 87 | 87 | 84 | 64 | BETA | 1.55(10.00) |
| GROUP RANK | 54 | 58 | 18 | 34 | 22 | 4 | 2 | 11 | 25 | 2024 EMPLOYEES | 83,852 (63%) |



| FINANCIALS | 19 | Jan 20 | Apr 20 | Jul 20 | Oct 20 | Jan 21 | Apr 21 | Jul 21 | Oct 21 | Jan 22 | Apr 22 | Jul 22 | Oct 22 | Jan 23 | Apr 23 | Jul 23 | Oct 23 | Jan 24 | Apr 24 | Jul 24 | Oct 2 | P/E | |
|----------------------|-----|-----------|--------|-----------|--------|-----------|--------|-----------|--------|-----------|--------|-------------|--------|-----------|--------|-----------|--------|--------|--------|--------|-------|-----|-------------------|
| EPS (GBX) | | 3.12 | | 0.77 | | 3.84 | | 4.44 | | 2.73 | | 3.65 | | 4.65 | | 5.80 | | | | | | | 13 |
| EPS % CHANGE | | -7% | | -60% | | +23% | | +477% | | -29% | | | | | | | | | | | | | 2025 Est.: 10.9 |
| SALES (MIL GBX) | | 338,960.0 | | 254,490.0 | | 362,240.0 | | 388,580.0 | | 467,720.0 | | 1,012,500.0 | | 478,390.0 | | 575,810.0 | | | | | | | 2026 Est.: |
| SALES % CHANGE | | +18% | | -6% | | +7% | | +53% | | +29% | | | | | | | | | | | | | 5-yr High: 46 |
| EPS % SURPRISE | | +3.1% | | -506.0% | | -17.4% | | +101.1% | | +15.8% | | +7.9% | | -1.7% | | -4.6% | | | | | | | 5-yr Low: 10 |
| FUNDS | 740 | 774 | 805 | 849 | 900 | 961 | 993 | 1,025 | 1,054 | 1,042 | 995 | 961 | 995 | 1,065 | 1,110 | 1,108 | 1,153 | 1,119 | | | | | vs Ind. Avg: 0.4x |
| SHARES HELD BY FUNDS | 1B | 1B | 1B | 1B | 1B | 1B | 1B | 1B | 1B | 1B | 1B | 1B | 1B | 1B | 1B | 1B | 1B | 1B | | | | | |