Swissquote 'R' SQN.CH | SWISS SE Exch | Finance-Invest Bnk/Bkrs | MktCap CHF4.65B Sales CHF649.58M | Shares 15M Float 15M

41229999411 swissquote.com Gland, SWITZERLAND Inc 1999 MGMT owns --

EPS Rank 98

Swissquote Group Holding Ltd. engages in the provision of online financial services. It operates un der the Securities Trading and Leverage Forex (eForex) segments. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS CHF	0.14	1.39	2.73	3.04	3.00	6.12	12.96	10.51	14.62
CASH FLOW/SHR CHF	-1.34	15.17	70.34	4.04	6.57	12.94	17.79	13.65	29.28
PRETAX MARGIN %	1%	14%	21%	21%	19%	28%	42%	42%	44%
RETURN ON EQUITY %	1%	8%	14%	14%	12%	22%	37%	23%	27%
SALES % CHANGE	5%	3%	28%	19%	5%	41%	39%	-14%	29%
SALES (MIL) CHF	166	171	218	260	273	383	531	456	589
WEEKLY	**Aug 9**	**Aug 16**	**Aug 23**	**Aug 30**	**Sep 6**	**Sep 13**	**Sep 20**	**Sep 27**	**Oct 1**
DATAGRAPH RATING	76	76	75	75	72	74	75	78	78
AVG DAILY VOL'000)	27	29	28	28	28	28	29	30	30
UP DOWN VOLUME	1.0	1.3	1.4	1.5	1.2	1.2	1.3	1.4	1.4
ACCUM/DIST RATING	-14	31	31	23	-10	-4	7	-2	-4
RELATIVE STRENGTH	96	98	97	98	97	97	97	97	97
GROUP RANK	79	65	37	41	66	53	50	33	27

2024 Estimate	2025 Estimate
18.80 29%	20.14 7%

Earnings Growth Rate	Sales Growth Rate
2022-24 14% (11 Stability)	9%
2020-24 42% (25 Stability)	18%
COMP RATING 98	SMR RATING A
INV T/O --	

DEBT %	2021-23	2.5%	1.8%	1.5%
TAX RATE	2021-23	13%	15%	15%
BACKLOG	2021-23	--	--	--
R & D	--	BK VAL 5.02x '23		
DIV CHF	4.30 (1.4%)	DIV GR RT+31% (14)		
BETA	1.07(20.00)	ALPHA 0.20 (0.12)		
2023 EMPLOYEES 1,134 (7%)				

-1% from Pivot in 7 Weeks

Europe Long +42.94% in 37 WKS

OH -3% LOG (Fixed) PRICE

303.60 CHF

+3.40 +1.13%

97 C

High EPS Rank

RS Rating has remained above 95 for the last nine weeks, indicating strong market outperformance. Industry Group Rank has improved to 27 from 79 in the last eight weeks, denoting increased investor interest in the group

The stock has rebounded from its 100-DMA support in early September and is back near the actionable range of CHF 306–321.3. Look for support at its 21-DMA (CHF 298.7; -2%)

Upward revision of EPS growth estimates

Best possible SMR Rating of A, supported by expanding margins and ROE

RS line is an upward trend, with a strong RS Rating of 97

Increasing institutional sponsorship

LOG VOLUME 300K 200K +11% 65.8K

FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24
EPS (CHF)	1.52		3.38		2.74		7.83		5.12		5.15		5.37		7.15		7.48		9.69	
EPS % CHANGE	+20%		+128%		+80%		+132%		+87%		-34%		+5%		+39%		+39%		+36%	
SALES (MIL CHF)	140.1		204.7		178.6		292.5		238.8		230.1		225.7		293.8		295.3		354.3	
SALES % CHANGE	+17%		+54%		+27%		+43%		+34%		-21%		-6%		+28%		+31%		+21%	
EPS % SURPRISE											+8.9%				+12.3%		-2.5%			
P/E LOW-HIGH	13-17	10-16	10-17	13-17	11-15	10-16	11-15	11-16	12-16	11-18	9-17	9-12	9-14	12-16	14-16	12-15	11-14	12-16	14-17	
FUNDS	133	149	172	176	185	198	224	257	271	267	257	265	282	308	338	365	405	450	485	

P/E	18
2024 Est.:	16.1
2025 Est.:	15.1
5-yr High:	18
5-yr Low:	9
vs Ind. Avg:	4.4x

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