

33141297000
EPS Rank 71

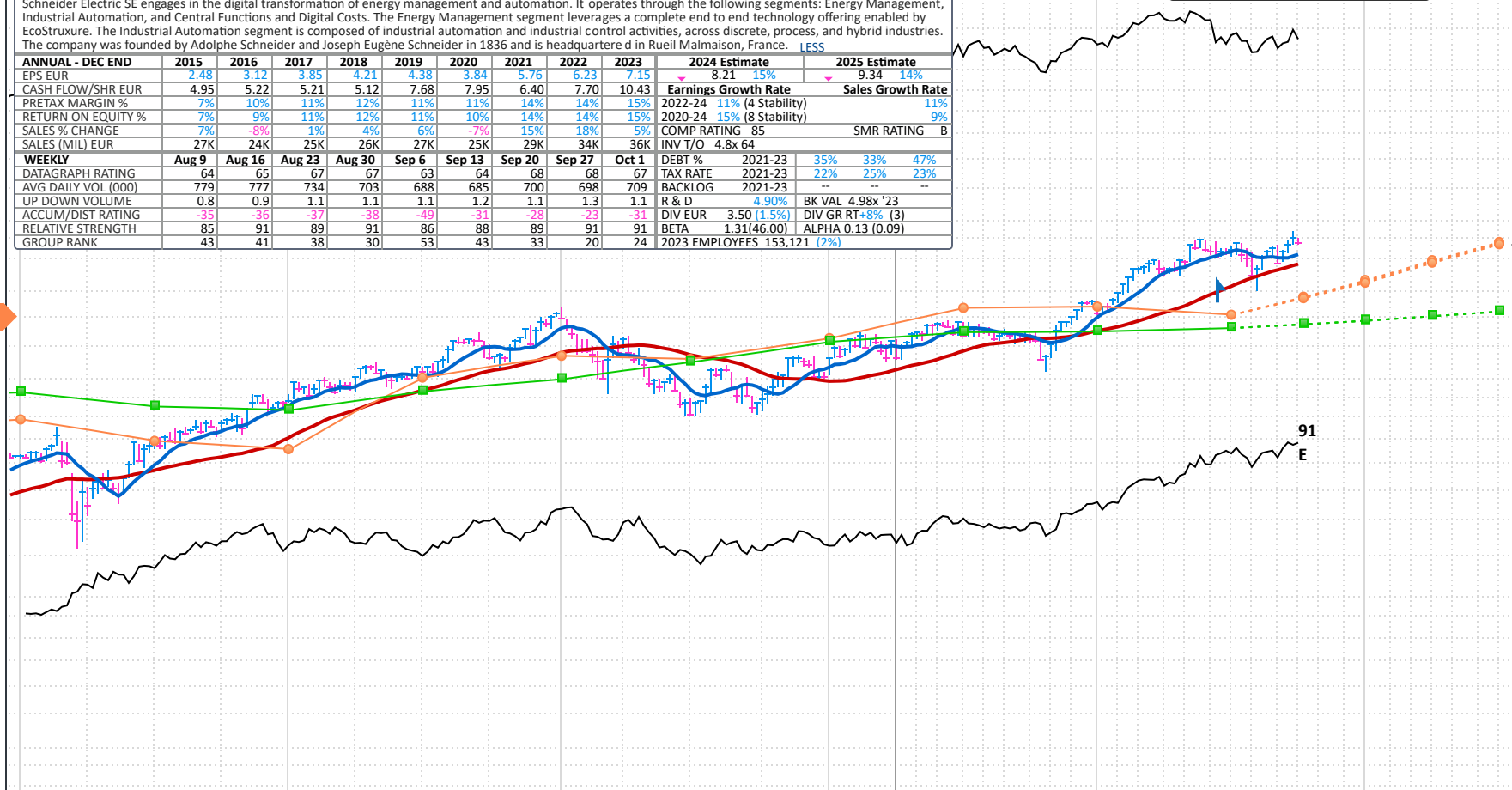
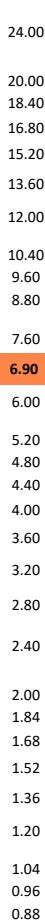
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Rueil-Malmaison, FRANCE Inc 1836

MGMT owns --

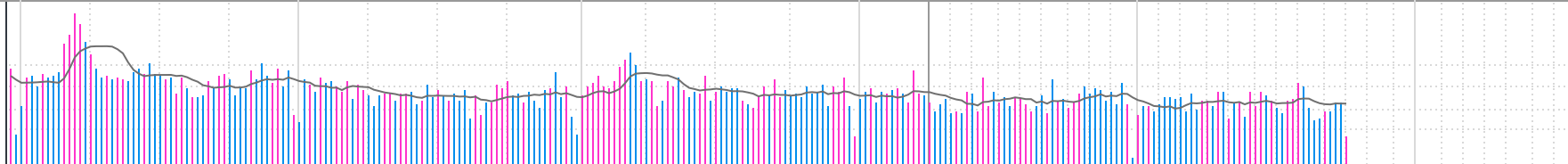
Schneider Electric SE engages in the digital transformation of energy management and automation. It operates through the following segments: Energy Management, Industrial Automation, and Central Functions and Digital Costs. The Energy Management segment leverages a complete end to end technology offering enabled by EcoStruxure. The Industrial Automation segment is composed of industrial automation and industrial control activities, across discrete, process, and hybrid industries. The company was founded by Adolphe Schneider and Joseph Eugène Schneider in 1836 and is headquartered in Rueil Malmaison, France. ISSF

ANNUAL - DEC END											2024 Estimate		2025 Estimate		
EPS EUR	2.48	3.12	3.85	4.21	4.38	3.84	5.76	6.23	7.15	8.21	15%	9.34	14%		
CASH FLOW/SHR EUR	4.95	5.22	5.21	5.12	7.68	7.95	6.40	7.70	10.43	Earnings Growth Rate		Sales Growth Rate			
PRETAX MARGIN %	7.9%	10%	11%	12%	11%	11%	14%	14%	15%	2022-24 11% (4 Stability)		11%			
RETURN ON EQUITY %	7%	9%	11%	12%	11%	10%	14%	14%	15%	2020-24 15% (8 Stability)		9%			
SALES % CHANGE	7%	-8%	1%	4%	6%	-7%	15%	18%	5%	COMP RATING 85		SMR RATING 85			
SALES (MIL) EUR	27K	24K	25K	26K	27K	25K	29K	34K	36K	INV T/O 4.8x 64					
WEEKLY	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	2021-23	2024	2025		
DATAPGRAPH RATING	64	65	67	67	63	64	68	68	68	67	TAX RATE	2021-23	35%	33%	47%
AUG DAILY VOL (000)	779	777	734	703	688	685	700	698	709	709	BACKLOG	2021-23	22%	25%	23%
UP DOWN VOLUME	0.8	0.9	1.1	1.1	1.1	1.2	1.1	1.3	1.3	1.1	R & D	2021-23	--	--	--
ACCUM/DIST RATING	35	36	37	38	49	31	28	23	31	31	DIV EUR	3.50 (146.00)	BK VAL 4.98x '23		
RELATIVE STRENGTH	85	91	89	91	86	88	89	91	91	91	BETA	1.31(46.00)	DIV GR RT-8.3 (3)		
GROUP BANK	43	41	38	30	53	43	33	20	24	20	2023 EMPLOYEES	153,121	ALPHA 0.13 (0.09)		



235.85	EUR
-4.50	-1.87%

LOG VOLUME



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	P/E	34
EPS (EUR)		2.44		2.81		2.96		2.73		3.50		3.61		3.54		3.36		4.63e		4.81e	2024 Est.: 28.7	
EPS % CHANGE		-5%		+101%		+21%		-3%		+18%		+32%		+1%		-7%		+31%e		+43%e	2025 Est.: 25.2	
SALES (MIL. EUR)		13,584.0		13,774.0		15,131.0		16,077.0		18,099.0		17,633.0		18,269.0		18,173.0		19,468.0e		19,728.1e	5-yr High: 35	
SALES % CHANGE		-3%		+19%		+11%		+17%		+20%		+10%		+1%		+3%		+7%e		+9%e	5-yr Low: 15	
EPS % SURPRISE		-4.2%		+7.5%		-7.1%		-2.5%		-3.0%		-5.1%		-1.0%		+1.3%					vs Ind. Avg: 1.0x	
FUNDS	2,955	3,186	3,329	3,523	3,622	3,733	3,851	3,946	3,893	4,080	4,210	4,388	4,454	4,489	4,625	4,809						
SHARES HELD BY FUNDS	223M	229M	234M	242M	248M	248M	248M	251M	247M	247M	249M	249M	252M	247M	246M	246M						