Nkt NKT.DK | COPENHAGEN Exch | Electrical-Power/Equipmt | MktCap DKK33.84B Sales DKK21.27B | Shares 54M Float 51M | EPS Due in 45 Days (e)

4543482000 nkt.dk Brondby, DENMARK Inc 1891 MGMT owns --

EPS Rank 57

NKT A S engages in the manufacture and marketing of end cables, cable accessories, and cable solutions. It operates through the following segments: Solutions, Applications, and Service and Accessories. The Solutions segment focuses on high voltage power cable solutions. The Applications segment deals with low and medium voltage power cables. The Service and Accessories segment consists of asset management services for onshore and offshore power cables and power cable accessories. The company was founded by Hans Peter Prior in 1891 and is headquartered in Brondby, Denmark. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS DKK	0.25	3.02	206.82	-10.85	-18.76	-18.33	-0.63	7.26	16.86
CASH FLOW/SHR DKK	43.43	38.38	19.55	-9.40	27.88	30.24	32.93	47.27	80.51
PRETAX MARGIN %	-2%	-1%	0%	-3%	-7%	-4%	1%	4%	6%
RETURN ON EQUITY %	-5%	-2%	0%	-6%	-12%	-11%	0%	5%	9%
SALES % CHANGE	-41%	-17%	41%	2%	-10%	9%	24%	14%	24%
SALES (MIL) DKK	9,339	7,788	11K	11K	10K	11K	14K	15K	19K

WEEKLY	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27
DATAGRAPH RATING	75	69	75	79	81	78	77	78	78
AVG DAILY VOL (000)	160	152	146	147	139	132	131	125	128
UP DOWN VOLUME	1.0	1.2	1.4	1.9	1.6	1.3	1.2	1.3	1.4
ACCUM/DIST RATING	-24	-21	-7	5	-2	-2	-4	13	-10
RELATIVE STRENGTH	89	89	92	92	89	88	88	89	84
GROUP RANK	8	12	8	11	9	14	15	13	14

2024 Estimate	2025 Estimate
▲ 30.06 78%	▲ 29.18 -3%

Earnings Growth Rate	Sales Growth Rate
2022-24 190% (34 Stability)	19%
2020-24 --	17%

COMP RATING 89 SMR RATING B

INV T/O 7.4x 76

DEBT %	2021-23	35%	34%	25%
TAX RATE	2021-23	24%	30%	20%
BACKLOG	2021-23	--	--	--

R & D 0.50% BK VAL 3.19x '23

DIV DKK None DIV GR RT+19% (54)

BETA 0.35(6.00) ALPHA 0.20 (0.11)

Europe Long +1.29% in 17.4 WKS

OH -6%

LOG (Fixed) PRICE

630.00 DKK

-32.50 -4.91%

84

C-

LOG VOLUME

750.3K

+19%

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (DKK)	-2.23	-5.20				-0.63	2.05	1.46	2.77	2.28	3.97	5.96	3.09	4.27	5.84	9.60	7.38e	5.99e	7.61e	0.00e
EPS % CHANGE	+53%	+6%									+94%	+308%	+12%	+87%	+47%	+61%	+139%e	+40%e	+30%e	-100%e
SALES (MIL DKK)	2,926.5	2,780.8				13,594.1	3,762.0	4,300.0	3,660.2	3,864.3	4,387.7	4,703.8	4,926.5	5,110.9	5,249.0	5,982.6	6,180.0e	6,213.4e	6,312.6e	4,485.5e
SALES % CHANGE	+21%	+1%									+17%	+9%	+35%	+32%	+20%	+27%	+25%e	+22%e	+20%e	-25%e
EPS % SURPRISE	+7.2%	+85.7%				+48.1%	-192.6%	+53.9%	+95.4%	-116.3%	+193.8%	+42.9%	-34.8%	+44.6%	+19.9%	+42.9%				
FUNDS	133	166	189	198	193	206	205	202	221	246	249	276	278	318	357	395				
SHARES HELD BY FUNDS	11M	14M	16M	17M	17M	18M	18M	18M	17M	17M	16M	17M	18M	20M	19M	19M				

P/E	28
2024 Est.:	21.0
2025 Est.:	21.6
5-yr High:	190
5-yr Low:	19
vs Ind. Avg:	0.8x

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