Sodexo SDX.FR | PARIS-SBF Exch | Leisure-Services | MktCap €11.21B Sales €22.65B | Shares 147M Float 74M | EPS Due in 27 Days (e)

33130857500 sodexo.com Issy-Les-Moulineaux, FRANCE Inc 1966 MGMT owns --

EPS 16 x
EPS Rank 18

Sodexo SA is engaged in the provision of on site services, benefits and rewards services, and personal and home care services. The firm focuses on tangible everyday gestures and actions through its services in order to have a positive economic, social and environmental impact over time. It offers integrated solutions which cover a variety of working and living environments and are available in client segments which include corporate, health care, education, defense, remote sites, justice services, seniors, and sports and leisure. The company was founded by Pierre Bellon in 1966 and is headquartered in Issy les Moulineaux, France. LESS

ANNUAL - AUG END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	4.60	4.21	4.85	4.40	4.56	-2.16	0.95	4.75	5.43	▲ 5.22 -4%	▲ 5.61 7%
CASH FLOW/SHR EUR	6.60	6.16	7.03	7.55	8.58	4.34	6.65	6.99	9.32	**Earnings Growth Rate**	**Sales Growth Rate**
PRETAX MARGIN %	5%	5%	5%	4%	4%	-1%	1%	4%	3%	2022-24 35% (62 Stability)	13%
RETURN ON EQUITY %	20%	17%	20%	19%	17%	-9%	5%	14%	13%	2020-24 --	1%
SALES % CHANGE	10%	2%	2%	-1%	8%	-12%	-10%	16%	12%	COMP RATING 36	SMR RATING C
SALES (MIL) EUR	20K	20K	21K	20K	22K	19K	17K	20K	23K	INV T/O 56x 91	

WEEKLY	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 26				
DATAGRAPH RATING	65	63	63	64	57	50	50	50	53	DEBT %	2021-23	196%	147% 126%
AVG DAILY VOL (000)	222	216	211	201	209	212	208	218	242	TAX RATE	2021-23	44%	29% 25%
UP DOWN VOLUME	1.1	1.0	1.0	1.2	1.0	1.0	1.0	1.1	1.0	BACKLOG	2021-23	--	-- --
ACCUM/DIST RATING	2	3	2	6	-14	-11	-35	-34	-34	R & D	--	BK VAL 2.45x '23	
RELATIVE STRENGTH	85	82	82	84	49	45	36	36	32	DIV EUR	7.79 (10.3%)	DIV GR RT+74% (30)	
GROUP RANK	18	21	21	19	42	46	61	59	69	BETA	0.32(3.00)	ALPHA 0.01 (0.01)	
										2023 EMPLOYEES 435,159 (3%)			

OH -15% LOG (Fixed) PRICE

300 260 240 220 190 170 150 130 120 110 100 90 60 50 46 42 38 34 30 26 24 22 19 17 15 13 12 11

18.75 16.25 15.00 13.75 11.88 10.63 9.38 8.13 7.50 6.88 6.25 5.63 5.00 4.38 3.75 3.13 2.88 2.63 2.38 2.13 **1.92** 1.63 1.50 1.38 1.19 1.06 0.94 0.81 0.75 0.69

76.00 EUR
-2.05 -2.63%

32
E

LOG VOLUME
3M
2.0M
+134%

FINANCIALS	May 20	Aug 20	Nov 20	Feb 21	May 21	Aug 21	Nov 21	Feb 22	May 22	Aug 22	Nov 22	Feb 23	May 23	Aug 23	Nov 23	Feb 24	May 24	Aug 24	Nov 24	Feb 25
EPS (EUR)		-4.75		0.23		0.73				4.75		3.01		2.42		-0.51		1.95e		2.96e
EPS % CHANGE		-331%		-91%		+115%										-117%		-19%e		+680%e
SALES (MIL EUR)		7,629.0		8,595.0		8,833.0				20,263.0		12,085.0		10,552.0		12,101.0		11,720.1e		12,826.7e
SALES % CHANGE		-30%		-26%		+16%										0%		+11%e		+6%e
EPS % SURPRISE		-38.3%		+14.5%		+12.8%				0.0%		+16.0%		+51.3%		-19.8%				
FUNDS	973	953	966	1,037	1,022	998	1,007	1,032	1,056	1,056	1,148	1,166	1,205	1,240	1,219	1,264				
SHARES HELD BY FUNDS	33M	31M	32M	34M	34M	36M	34M	36M	39M	38M	37M	36M	38M	37M	37M	38M				

P/E	40
2024 Est.:	14.6
2025 Est.:	13.5
5-yr High:	65
5-yr Low:	10
vs Ind. Avg:	0.7x

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