Nestle 'N' NESN.CH | SWISS SE Exch | Food-Misc Preparation | MktCap CHF222.23B Sales CHF91.75B | Shares 2.620B Float 2.332B | EPS Due in 139 Days (e)

EPS 23 x

41219242111 nestle.com Vevey, SWITZERLAND Inc 1866 MGMT owns --
EPS Rank 43

Nestlé SA is a nutrition, health, and wellness company, which engages in the manufacture, supply, and production of prepared dishes and cooking aids, milk based products, pharmaceuticals and ophthalmic goods, baby foods, and cereals. The company products portfolio includes baby food, water, cereals, chocolate and confectionery, coffee, culinary, chilled, and frozen food, dairy, drinks, food service, healthcare nutrition, ice cream, and petcare. It operates through the following segments: Zone North America (NA), Zone Europe (EUR), Zone AOA, Zone LATAM, Zone GC, Nespresso, and Nestlé Health Science. The company was founded by Henri Nestlé in 1866 and is headquartered in Vevey, Switzerland. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS CHF	2.90	2.76	2.31	3.36	4.30	4.30	6.06	3.42	4.24
CASH FLOW/SHR CHF	4.56	5.03	4.58	5.10	5.40	5.05	4.97	4.40	6.02
PRETAX MARGIN %	13%	14%	11%	14%	16%	17%	12%	12%	14%
RETURN ON EQUITY %	14%	13%	11%	17%	23%	25%	34%	20%	29%
SALES % CHANGE	-3%	1%	0%	2%	1%	-9%	3%	8%	-2%
SALES (MIL) CHF	89K	89K	90K	91K	93K	84K	87K	94K	93K

WEEKLY	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 26
DATAGRAPH RATING	39	40	36	40	39	37	37	37	37
AVG DAILY VOL (000)	3,318	3,319	3,054	3,022	3,059	2,921	2,936	3,257	3,348
UP DOWN VOLUME	0.9	1.1	0.9	1.0	1.0	1.1	1.0	0.7	0.9
ACCUM/DIST RATING	-5	-11	-11	-10	-5	-21	-24	-45	-24
RELATIVE STRENGTH	8	10	10	10	12	9	11	7	8
GROUP RANK	92	86	84	84	72	58	64	78	94

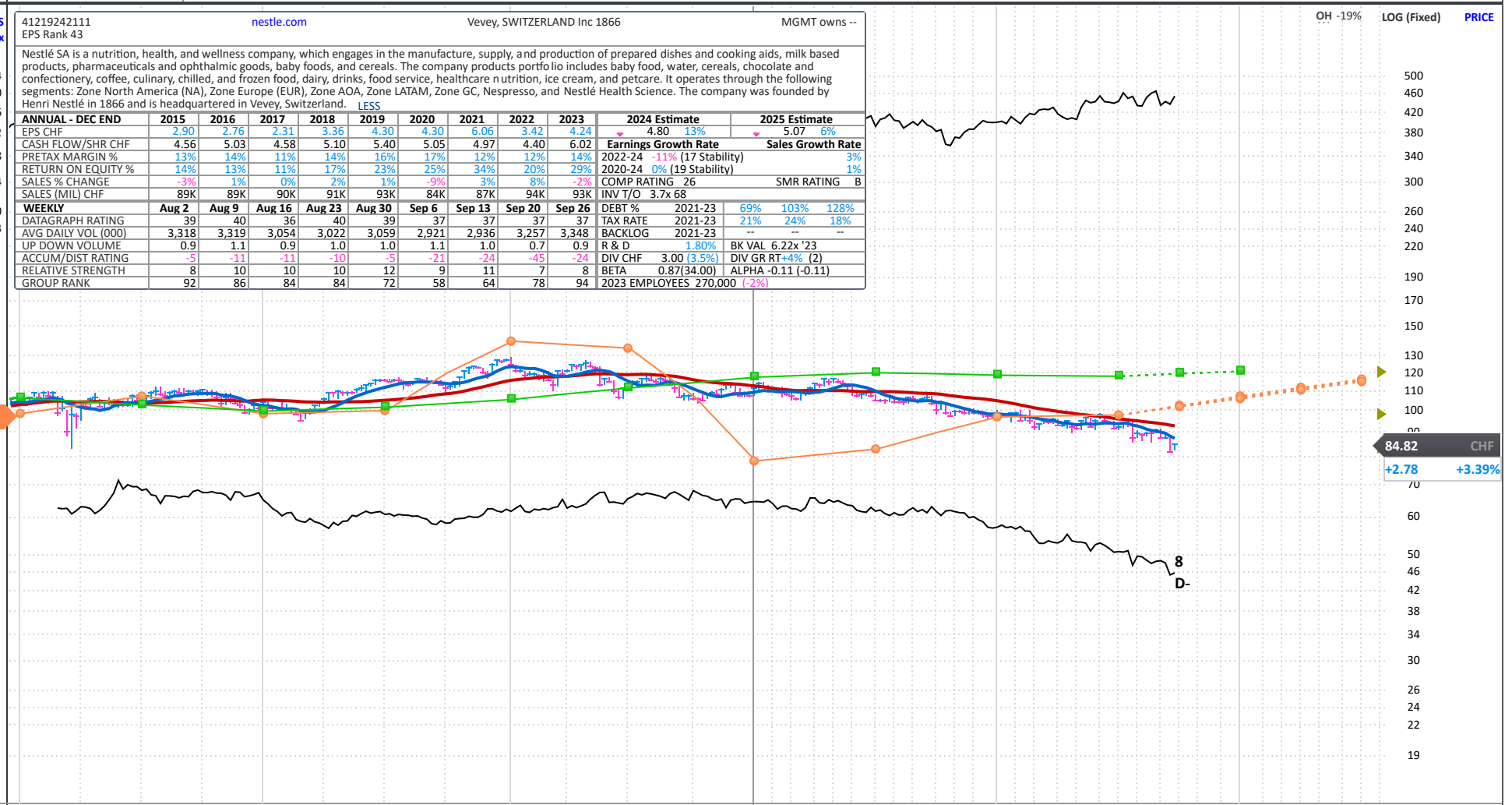
2024 Estimate	2025 Estimate
4.80 13%	5.07 6%

Earnings Growth Rate	Sales Growth Rate
2022-24 -11% (17 Stability)	3%
2020-24 0% (19 Stability)	1%

COMP RATING 26 SMR RATING B
INV T/O 3.7x 68

DEBT %	2021-23	69%	103%	128%
TAX RATE	2021-23	21%	24%	18%
BACKLOG	2021-23	--	--	--

R & D 1.80% BK VAL 6.22x '23
DIV CHF 3.00 (3.5%) DIV GR RT+4% (2)
BETA 0.87(34.00) ALPHA -0.11 (-0.11)
2023 EMPLOYEES 270,000 (-2%)



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (CHF)		2.24		2.12		3.97		1.92		1.50		2.13		2.11		2.16		2.49e		2.56e
EPS % CHANGE		-15%		+3%		+77%		-9%		-62%		+11%		+41%		+1%		+18%e		+19%e
SALES (MIL CHF)		43,191.0		41,755.0		45,333.0		45,580.0		48,844.0		46,293.0		46,705.0		45,045.0		48,228.3e		
SALES % CHANGE		-8%		+1%		+5%		+9%		+8%		+2%		-4%		-3%		+3%e		
EPS % SURPRISE		+4.0%		+1.4%		-1.9%		+5.1%				+2.4%		-10.0%		+5.0%				
FUNDS	3,769	3,791	3,865	3,887	3,895	4,068	4,167	4,336	4,343	4,430	4,379	4,452	4,543	4,471	4,352	4,282				
SHARES HELD BY FUNDS	944M	921M	919M	895M	901M	905M	901M	904M	888M	886M	870M	873M	869M	860M	851M	858M				

P/E	20
2024 Est.:	17.7
2025 Est.:	16.7
5-yr High:	33
5-yr Low:	18
vs Ind. Avg:	6.3x

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