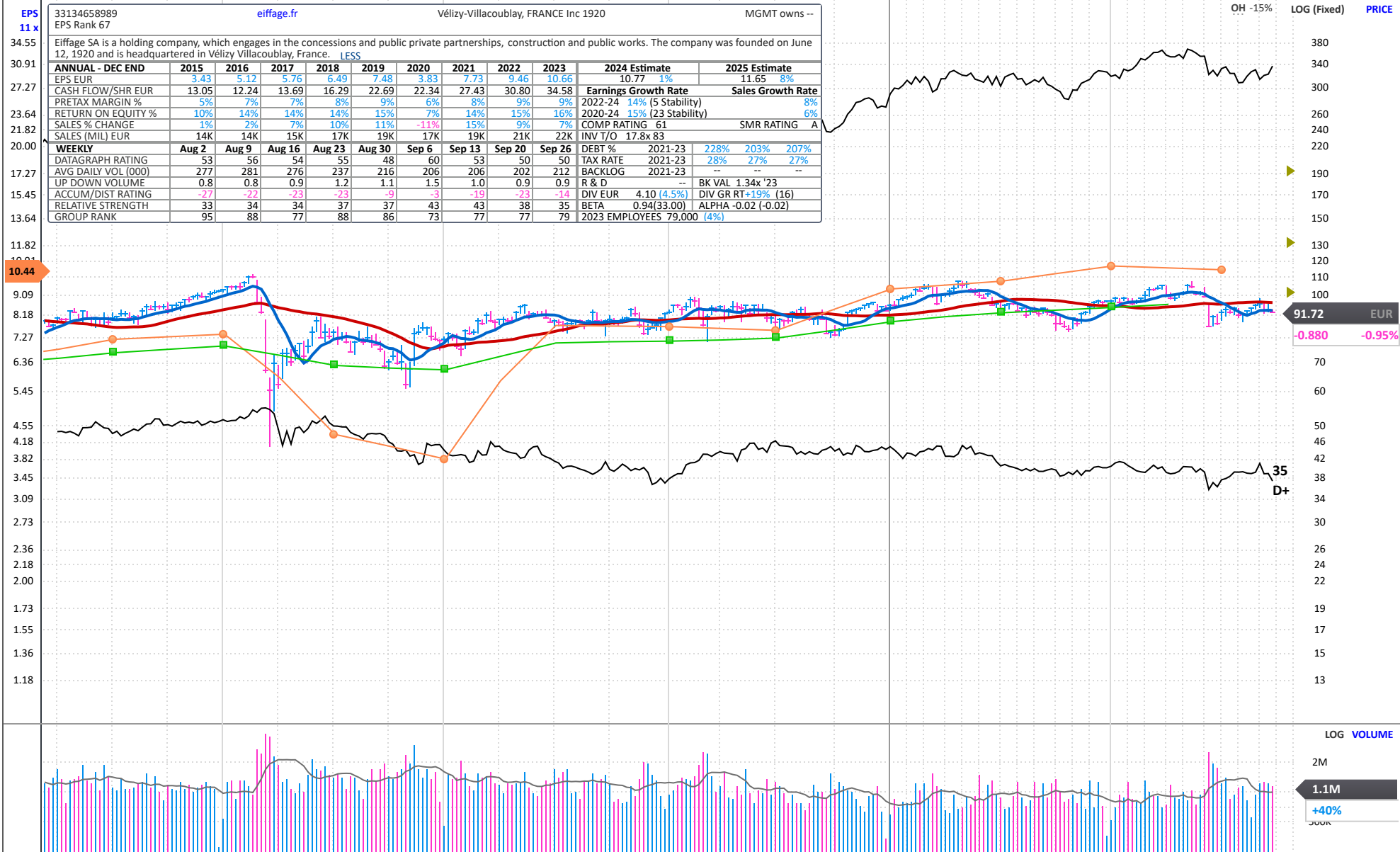


EPS 11 x	33134658989 EPS Rank 67	eiffage.fr	Vélizy-Villacoublay, FRANCE Inc 1920										MGMT owns --			
34.55	Eiffage SA is a holding company, which engages in the concessions and public private partnerships, construction and public works. The company was founded on June 12, 1920 and is headquartered in Vélizy Villacoublay, France. LESS															
30.91	ANNUAL - DEC END										2024 Estimate			2025 Estimate		
27.27	EPS EUR	3.43	5.12	5.76	6.49	7.48	3.83	7.73	9.46	10.66	10.77	1%	11.65	8%		
23.64	CASH FLOW/SHR EUR	13.05	12.24	13.69	16.29	22.69	22.34	27.43	30.80	34.58	Earnings Growth Rate			Sales Growth Rate		
21.82	PRETAX MARGIN %	5%	7%	7%	8%	9%	6%	8%	9%	9%	2022-24 14% (5 Stability)			8%		
20.00	RETURN ON EQUITY %	10%	14%	14%	14%	15%	7%	14%	15%	16%	2020-24 15% (23 Stability)			6%		
	SALES % CHANGE	1%	2%	7%	10%	11%	-11%	15%	9%	7%	COMP RATING 61			SMR RATING A		
	SALES (MIL) EUR	14K	14K	15K	17K	19K	17K	19K	21K	22K	INV T/O 17.8x 83					
17.27	WEEKLY	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 26	DEBT % 2021-23			228% 203% 207%		
	DATAGRAPH RATING	53	56	54	55	48	60	53	50	50	TAX RATE 2021-23			28% 27% 27%		
15.45	AVG DAILY VOL (000)	277	281	276	237	216	206	206	202	212	BACKLOG 2021-23			-- -- --		
13.64	UP DOWN VOLUME	0.7	0.8	0.9	1.2	1.1	1.5	1.0	0.9	0.9	R & D			-- BK VAL 1.34x '23		
	ACCUM/DIST RATING	-28	-22	-23	-23	-9	-3	-19	-23	-14	DIV EUR 4.10 (4.5%)			DIV GR RT+19% (16)		
	RELATIVE STRENGTH	33	34	34	37	37	43	43	38	35	BETA 0.94(33.00)			ALPHA -0.02 (-0.02)		
	GROUP RANK	95	88	77	88	86	73	77	77	79	2023 EMPLOYEES 79.000			(4%)		



FINANCIALS	9	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	P/E	9
EPS (EUR)		4.45		-0.08		3.91				7.73		3.71		5.72		4.11		6.55		3.90		2024 Est.: 8.5	
EPS % CHANGE		+5%		-103%		-12%										+11%		+15%		-5%		2025 Est.: 7.9	
SALES (MIL EUR)		9,821.0		7,136.0		9,523.0				19,197.0		9,787.0		11,080.0		10,656.0		11,713.0		11,411.0		5-yr High: 23	
SALES % CHANGE		+8%		-20%		-3%										+9%		+6%		+7%		5-yr Low: 8	
EPS % SURPRISE		-4.9%		-14.8%		+71.9%														+3.1%		vs Ind. Avg:	
FUNDS	\$	1,212	1,257	1,190	1,148	1,153	1,154	1,189	1,204	1,222	1,255	1,372	1,365	1,418	1,462	1,473	1,461	1,498	1,505	1,498			
SHARES HELD BY FUNDS		28M	28M	26M	25M	26M	28M	31M	30M	30M	30M	32M	31M	30M	31M	30M	30M	30M	30M	31M			