

EPS
4 x

4417534940
EPS Rank 19

centrica.com

LONDON Exch | [Utility-Diversified](#) | MktCap p609.85B Sales p

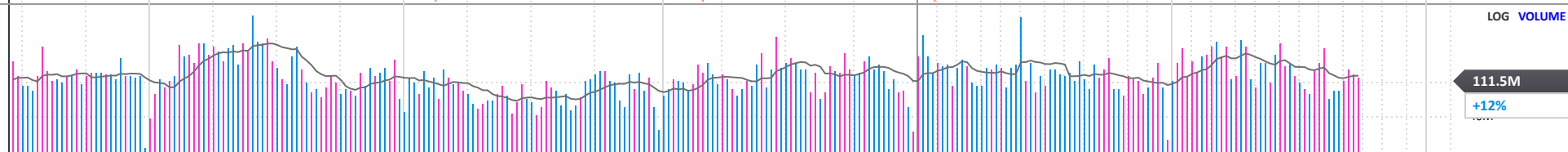
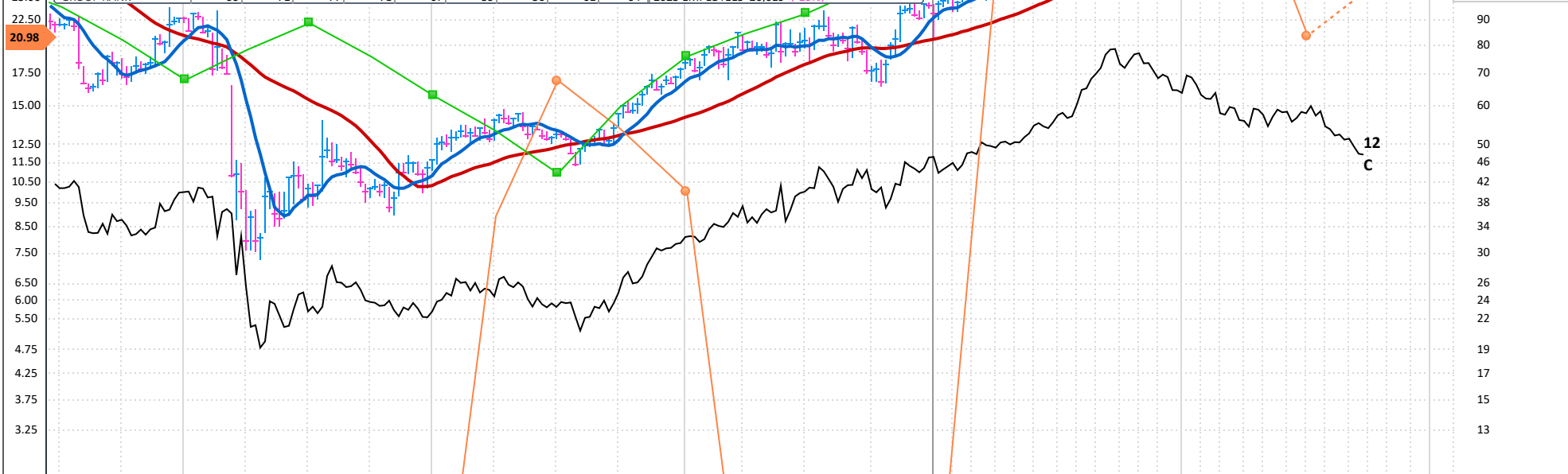
Windsor UNITED KINGDOM Inc 1995

MGMT owns --

OH -29%	LOG (Fixed)	PRICE
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Centrica Plc engages in the provision of energy supply and services. It operates through the following segments: British Gas Services and Solutions, British Gas Energy, Bord Gáis Energy, Centrica Business Solutions, Energy Marketing and Trading, and Upstream. The British Gas Services and Solutions segment is involved in the installation, repair, and maintenance of domestic central heating and related appliances, and the provision of fixed fee maintenance breakdown service and insurance contracts in the UK. The British Gas Energy segment refers to the supply of gas and electricity to residential and small business customers in the UK. The Bord Gáis Energy segment supplies gas and electricity to residential, commercial, and industrial customers in the Republic of Ireland. The Centrica Business Solutions segment offers energy services and solutions to large organizations in all geographies in which the group operates, and the development and operation of large scale power generation and distribution assets. The Energy Marketing and Trading segment is involved in the trading and optimization of energy in the UK and Europe. The Upstream segment produces and processes oil and gas principally within Spirit Energy and the sale of power generated from nuclear assets in the UK. The company was founded on March 16, 1995 and its headquarters in Windsor, the United Kingdom. JESS

ANNUAL - DEC END										2024 Estimate		2025 Estimate		
	2015	2016	2017	2018	2019	2020	2021	2022	2023	18.46	-74%	14.97	-19%	
EPS GBX	-14.90	31.40	5.92	3.25	-17.77	0.88	10.04	12.12	70.55	Earnings Growth Rate		Sales Growth Rate		
CASH FLOW/SHR GBX	41.67	44.77	28.72	29.38	17.78	21.42	23.40	21.26	52.17	24.24		36%		
PRETAX MARGIN %	5%	8%	0%	3%	-8%	-5%	6%	-2%	24%	2020-24 --		16%		
RETURN ON EQUITY %	-38%	87%	12%	6%	-44%	-25%	35%	-46%	161%	COMP RATING 23		SMR RATING E		
SALES % CHANGE	-5%	-3%	3%	-17%	-44%	-6%	20%	61%	11%	INV T/O 10x 83				
SALES (MIL) GBX	3M	3M	3M	2M	1M	1M	1M	2M	3M					
WEEKLY	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 26	DEBT % 2021-23		145%	296%	80%
DATAPHGRAPH RATING	28	29	29	28	28	27	27	26	28	TAX RATE 2021-23		25%	--	39%
AUG DAILY VOL (000)	29,454	29,922	25,508	24,078	23,757	23,035	23,762	24,420	25,374	BACKLOG 2021-23		--	--	--
UP DOWN VOLUME	0.9	0.9	1.3	1.5	1.5	1.1	1.0	0.9	0.9	R & D		BK VAL 1.62x '23		
ACCUM/DIST RATING	-10	-8	-9	-5	-3	-13	-15	-12	-2	DIV GBX 4.17 (3.6%)		DIV GR RT '25 (48)		
RELATIVE STRENGTH	20	15	14	17	16	14	12	13	12	BETA 0.73(8.00)		ALPHA -0.14 (-0.09)		
GROUP RANK	99	71	77	78	67	59	56	61	64	2023 EMPLOYEES 20,619		(10%)		



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	P/E	6
EPS (GBX)		-3.31		4.22		12.76		-2.68		-14.72		1.40		72.99		-4.12		25.11		6.44e	2024 Est.: 6.3	
EPS % CHANGE						+485%		-164%		-215%		+152%		+596%		-394%		-66%		+256%e	2025 Est.: 7.8	
SALES (MIL GBX)		1,069,500.0		155,400.0		691,800.0		782,600.0		1,031,500.0		1,342,600.0		1,651,500.0		994,300.0		1,054,100.0		1,588,068.9e	5-yr High: 52	
SALES % CHANGE						-35%		+404%		+49%		+72%		+60%		-26%		-36%		+60%e	5-yr Low: 1	
EPS % SURPRISE		+108.3%		-88.2%		-5.6%		+2.9%		+19.6%		+10.1%		+25.7%		+50.9%		+5.9%			vs Ind. Avg: 0.4x	
FUNDS	925	593	525	500	493	472	505	530	629	615	609	621	949	1,147	1,259	1,234	1,246					
SHARES HELD BY FUNDS	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B				