Ypsomed Holding R YPSN.CH | SWISS SE Exch | Medical-Systems/Equip | MktCap CHF5.90B Sales CHF548.46M | Shares 14M Float 4M | EPS Due in 48 Days (e)

41344244111 ypsomed.com Burgdorf, SWITZERLAND Inc 2003 MGMT owns --

EPS Rank 92

Ypsomed Holding AG engages in the development and manufacture of injection systems for self medication of drugs by patients, most notably used to treat diabetes. It operates through the following segments: Ypsomed Diabetes Care, Ypsomed Delivery Systems, and Others. The Ypsomed Diabetes Care segment is involved in the products that are sold directly to hospitals, doctors, pharmacies, and patients via Ypsomed subsidiaries and distributors. The Ypsomed Delivery Systems segment focuses on the pharmaceutical and biotech customers with injection systems and related services. The Others segment consists of Ypsotec and properties not used for operational purposes. The company was founded by Wilhelm Michel on December 29, 2003 and is headquartered in Burgdorf, Switzerland. LESS

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS CHF	2.83	3.66	4.13	4.76	0.93	0.46	1.82	3.82	5.74
CASH FLOW/SHR CHF	6.06	5.93	4.22	4.74	3.88	6.78	6.76	9.65	11.96
PRETAX MARGIN %	13%	14%	13%	15%	2%	2%	6%	11%	15%
RETURN ON EQUITY %	14%	16%	16%	17%	3%	2%	6%	11%	13%
SALES % CHANGE	10%	16%	20%	-3%	-13%	2%	15%	7%	10%
SALES (MIL) CHF	337	390	466	454	394	404	465	498	549

WEEKLY	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 25
DATAGRAPH RATING	81	75	79	78	76	76	77	77	77
AVG DAILY VOL (000)	13	12	11	10	11	10	9	9	10
UP DOWN VOLUME	1.2	1.3	1.4	1.3	1.4	1.5	1.3	1.1	1.3
ACCUM/DIST RATING	-22	-25	-26	-25	-9	-1	13	21	31
RELATIVE STRENGTH	95	98	98	95	96	97	97	96	96
GROUP RANK	10	36	31	35	52	41	31	31	31

2025 Estimate: 8.35 45%

2026 Estimate:

Earnings Growth Rate / Sales Growth Rate

2022-24 156% (28 Stability) 10%

2020-24 37% (99 Stability) 6%

COMP RATING 99 SMR RATING A

INV T/O 4.3x 71

DEBT %	2022-24	28%	0%	0%
TAX RATE	2022-24	10%	9%	4.3%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 9.53x '24		
DIV CHF	2.00 (0.5%)	DIV GR RT+37% (60)		
BETA	0.61(4.00)	ALPHA 0.19 (0.10)		
2024 EMPLOYEES 2,296 (16%)				

Europe Long +58.53% in 54.7 WKS

OH -1% LOG (Fixed) PRICE

432.00 CHF

+10.50 +2.49%

96

B+

LOG VOLUME

38.4K

+30%

FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24
EPS (CHF)		0.93		0.52		-0.06		0.56		1.26		1.17		2.63		2.68		3.07		
EPS % CHANGE								+8%		+2,200%		+109%		+109%		+129%		+17%		
SALES (MIL CHF)		394.3		199.3		204.3		222.6		242.3		244.2		253.2		255.4		293.1		
SALES % CHANGE								+12%		+19%		+10%		+5%		+5%		+16%		
EPS % SURPRISE																				
FUNDS	121	117	121	109	109	128	128	133	147	153	152	165	173	180	213	231	251	268		
SHARES HELD BY FUNDS	904,117	859,640	886,645	899,866	855,267	1,165,063	1,137,245	1,143,449	1,207,807	1M	1,187,889	1,376,600	1,414,512	1,441,199	1,572,891	1,608,278	1,601,592	1,769,441		

P/E 75

2025 Est.: 51.7

2026 Est.:

5-yr High: 354

5-yr Low: 41

vs Ind. Avg: 1.7x

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