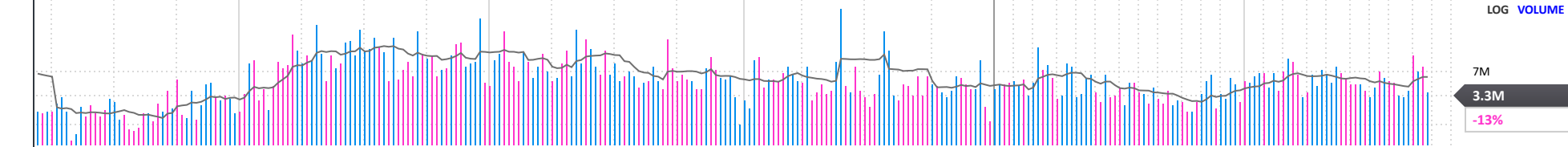
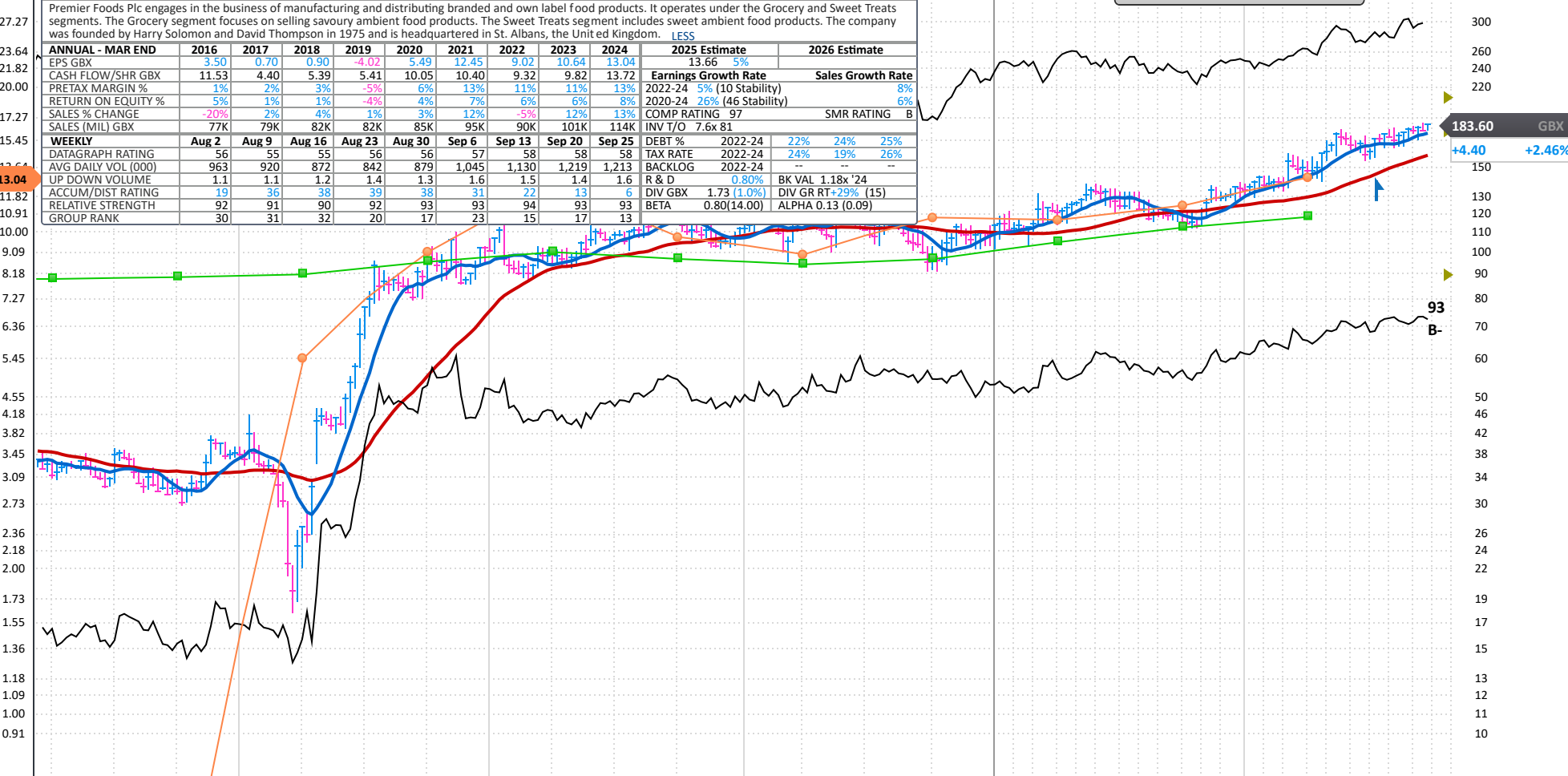


EPS 11x

441727815850 premierfoods.co.uk St. Albans, UNITED KINGDOM Inc 1975 MGMT owns --

Premier Foods Plc engages in the business of manufacturing and distributing branded and own label food products. It operates under the Grocery and Sweet Treats segments. The Grocery segment focuses on selling savoury ambient food products. The Sweet Treats segment includes sweet ambient food products. The company was founded by Harry Solomon and David Thompson in 1975 and is headquartered in St. Albans, the United Kingdom. [LESS](#)

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS GBX	3.50	0.70	0.90	-4.02	5.49	12.45	9.02	10.64	13.04	13.66	5%
CASH FLOW/SHR GBX	11.53	4.40	5.39	5.41	10.05	10.40	9.32	9.82	13.72	Earnings Growth Rate	
PRETAX MARGIN %	1%	2%	3%	-5%	6%	13%	11%	11%	13%	2022-24 5% (10 Stability)	2026 Estimate 8%
RETURN ON EQUITY %	5%	1%	1%	-4%	4%	7%	6%	6%	8%	2020-24 26% (46 Stability)	2026 Estimate 6%
SALES % CHANGE	-20%	2%	4%	1%	3%	12%	-5%	12%	13%	COMP RATING 97	SMR RATING B
SALES (MIL) GBX	77K	79K	82K	82K	85K	95K	90K	101K	114K	INV T/O 7.6x 81	
WEEKLY	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 25	DEBT %	
DATAGRAPH RATING	56	55	55	56	56	57	58	58	58	2022-24	22%
AVG DAILY VOL (000)	963	920	872	842	879	1,045	1,130	1,219	1,213	2022-24	24%
UP/DOWN VOLUME	1.1	1.1	1.2	1.4	1.3	1.6	1.5	1.4	1.6	2022-24	19%
ACCUM/DIST RATING	19	36	38	39	38	31	22	13	6	R & D	0.80%
RELATIVE STRENGTH	92	91	90	92	93	93	94	93	93	DIV GBX	1.73 (1.0%)
GROUP RANK	30	31	32	20	17	23	15	17	13	BETA	0.80(14.00)
										ALPHA	0.13 (0.09)



FINANCIALS	9	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	
EPS (GBX)			4.04		5.11		7.34		2.45		6.57		4.20		6.44		4.95		8.09			
EPS % CHANGE			+203%		+252%		+82%		-52%		-10%		+71%		-2%		+18%		+26%			
SALES (MIL GBX)			48,040.0		42,150.0		52,550.0		39,410.0		50,640.0		41,990.0		58,650.0		49,410.0		64,340.0			
SALES % CHANGE			+3%		+15%		+9%		-7%		-4%		+7%		+16%		+18%		+10%			
EPS % SURPRISE			0.0%														+6.4%					
FUNDS		121	121	140	179	210	218	217	233	236	243	248	238	239	247	262	263	272	274			
SHARES HELD BY FUNDS		204M	190M	230M	249M	282M	298M	269M	320M	336M	321M	319M	318M	328M	330M	332M	331M	338M	349M			

P/E 14
 2025 Est.: 13.4
 2026 Est.:
 5-yr High: 28
 5-yr Low: 3
 vs Ind. Avg: 4.7x