Ypsomed Holding R YPSN.CH | SWISS SE Exch | Medical-Systems/Equip | MktCap CHF5.86B Sales CHF548.46M | Shares 14M Float 4M | EPS Due in 49 Days (e)

41344244111 ypsomed.com Burgdorf, SWITZERLAND Inc 2003 MGMT owns --

EPS Rank 92

Ypsomed Holding AG engages in the development and manufacture of injection systems for self medication of drugs by patients, most notably used to treat diabetes. It operates through the following segments: Ypsomed Diabetes Care, Ypsomed Delivery Systems, and Others. The Ypsomed Diabetes Care segment is involved in the products that are sold directly to hospitals, doctors, pharmacies, and patients via Ypsomed subsidiaries and distributors. The Ypsomed Delivery Systems segment focuses on the pharmaceutical and biotech customers with injection systems and related services. The Others segment consists of Ypsotec and properties not used for operational purposes. The company was founded by Wilhelm Michel on December 29, 2003 and is headquartered in Burgdorf, Switzerland. LESS

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS CHF	2.83	3.66	4.13	4.76	0.93	0.46	1.82	3.82	5.74
CASH FLOW/SHR CHF	6.06	5.93	4.22	4.74	3.88	6.78	6.76	9.65	11.96
PRETAX MARGIN %	13%	14%	13%	15%	2%	2%	6%	11%	15%
RETURN ON EQUITY %	14%	16%	16%	17%	3%	2%	6%	11%	13%
SALES % CHANGE	10%	16%	20%	-3%	-13%	2%	15%	7%	10%
SALES (MIL) CHF	337	390	466	454	394	404	465	498	549

WEEKLY	2 Aug	9 Aug	16 Aug	23 Aug	30 Aug	6 Sep	13 Sep	20 Sep	23 Sep
DATAGRAPH RATING	81	75	79	78	76	76	77	77	77
AVG DAILY VOL (000)	13	12	11	10	11	10	9	9	10
UP DOWN VOLUME	1.2	1.3	1.4	1.3	1.4	1.5	1.3	1.1	1.2
ACCUM/DIST RATING	-22	-25	-26	-25	-9	-1	13	21	31
RELATIVE STRENGTH	95	98	98	95	96	97	97	96	96
GROUP RANK	10	36	31	35	52	41	31	31	31

2025 Estimate	2026 Estimate
8.35 45%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 156% (28 Stability)	10%
2020-24 37% (99 Stability)	6%
COMP RATING 99	SMR RATING A
INV T/O 4.3x 71	

DEBT %	2022-24	28%	0%	0%
TAX RATE	2022-24	10%	9%	4.3%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 9.53x '24		
DIV CHF	2.00 (0.5%)	DIV GR RT+37% (60)		
BETA	0.62(5.00)	ALPHA 0.19 (0.10)		
2024 EMPLOYEES 2,296 (16%)				

1% from Pivot in 3 Weeks

Developed Long +57.43% in 54.6 WKS

OH -2% LOG (Fixed) PRICE

Best-in-class fundamental ratings, with double-digit EPS growth estimates for 2025

The stock broke out of a stage-one, eight-week flat base with a pivot of CHF 432

Good EPS Rank

Strong technical profile

RS line is at its all-time high with strong volume trends

429.00 CHF

+7.50 +1.78%

96 B+

139.80 150.20 119.20 160.00 102.40 146.60 130.00 112.40 162.80 138.20 193.00 121.60 205.50 213.50 324.00

LOG VOLUME

27.2K +38%

FINANCIALS	Dec, 19	Mar, 20	Jun, 20	Sep, 20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24
EPS (CHF)		0.93		0.52		-0.06		0.56		1.26		1.17		2.63		2.68		3.07		
EPS % CHANGE								+8%		+2,200%		+109%		+109%		+129%		+17%		
SALES (MIL CHF)		394.3		199.3		204.3		222.6		242.3		244.2		253.2		255.4		293.1		
SALES % CHANGE								+12%		+19%		+10%		+5%		+5%		+16%		
EPS % SURPRISE																				
FUNDS	121	117	121	109	109	128	128	133	147	153	152	165	173	180	214	231	252	268		
SHARES HELD BY FUNDS	9,04,117	8,59,640	8,86,645	8,99,866	8,55,267	11,65,063	11,37,245	11,43,449	12,07,807	1M	11,87,889	13,76,600	14,14,512	14,41,199	15,84,376	16,08,278	16,01,840	17,69,441		

P/E 75

2025 Est.: 51.4

2026 Est.:

5-yr High: 354

5-yr Low: 41

vs Ind. Avg: 1.6x

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