Saab B SAAB.SE | STOCKHOLM Exch | Aerospace/Defense | MktCap SEK112.32B Sales SEK57.00B | Shares 534M Float 331M | EPS Due in 27 Days (e)

4613180000 saab.com Stockholm, SWEDEN Inc 1937 MGMT owns --
EPS Rank 94

Saab AB engages in the production and sale of products, services, and solutions for military defens e, commercial aviation and civil security. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS SEK	2.97	2.46	2.95	2.82	3.72	2.02	3.64	4.15	6.36
CASH FLOW/SHR SEK	0.78	8.97	6.28	-1.05	2.23	10.83	10.72	8.70	12.02
PRETAX MARGIN %	6%	6%	7%	6%	7%	3%	7%	7%	10%
RETURN ON EQUITY %	11%	9%	11%	8%	10%	5%	9%	8%	11%
SALES % CHANGE	16%	5%	11%	5%	7%	0%	11%	7%	23%
SALES (MIL) SEK	27K	29K	32K	33K	35K	35K	39K	42K	52K
WEEKLY	**2 Aug**	**9 Aug**	**16 Aug**	**23 Aug**	**30 Aug**	**6 Sep**	**13 Sep**	**20 Sep**	**24 Sep**
DATAGRAPH RATING	73	69	73	65	69	59	63	63	64
AVG DAILY VOL (000)	2,115	2,050	1,863	1,735	1,701	1,586	1,525	1,528	1,600
UP DOWN VOLUME	1.1	1.2	1.1	1.1	1.3	0.8	0.9	0.8	0.7
ACCUM/DIST RATING	-29	-31	-26	-36	-23	-28	-29	-26	-32
RELATIVE STRENGTH	84	87	88	81	83	74	76	77	65
GROUP RANK	18	28	28	59	60	72	75	87	98

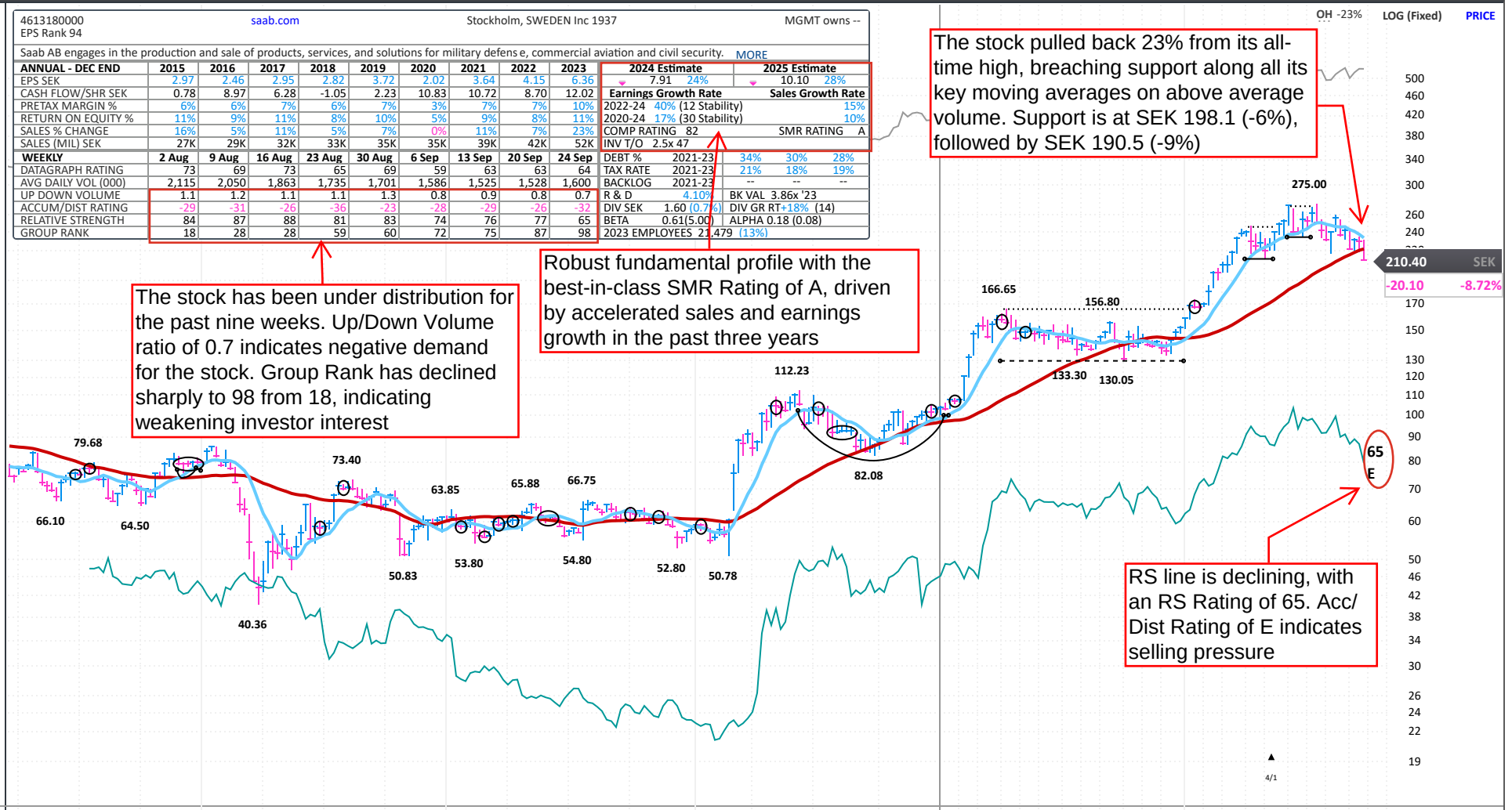
2024 Estimate	2025 Estimate
7.91 24%	10.10 28%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 40% (12 Stability)	15%
2020-24 17% (30 Stability)	10%
COMP RATING 82	SMR RATING A
INV T/O 2.5x 47	
DEBT % 2021-23	34% 30% 28%
TAX RATE 2021-23	21% 18% 19%
BACKLOG 2021-23	-- -- --
R & D 4.10%	BK VAL 3.86x '23
DIV SEK 1.60 (0.7%)	DIV GR RT+18% (14)
BETA 0.61(5.00)	ALPHA 0.18 (0.08)
2023 EMPLOYEES 21,479 (13%)	

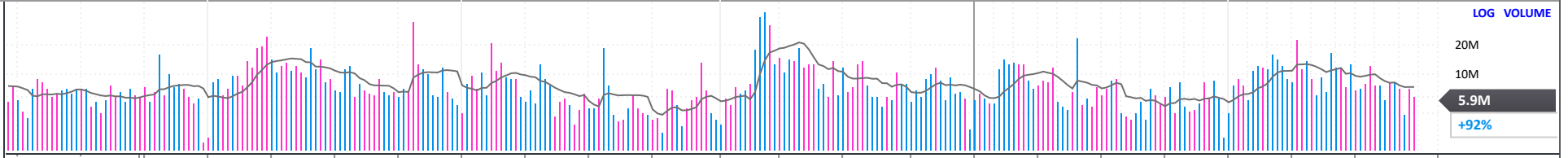
The stock has been under distribution for the past nine weeks. Up/Down Volume ratio of 0.7 indicates negative demand for the stock. Group Rank has declined sharply to 98 from 18, indicating weakening investor interest

Robust fundamental profile with the best-in-class SMR Rating of A, driven by accelerated sales and earnings growth in the past three years

The stock pulled back 23% from its all-time high, breaching support along all its key moving averages on above average volume. Support is at SEK 198.1 (-6%), followed by SEK 190.5 (-9%)

RS line is declining, with an RS Rating of 65. Acc/Dist Rating of E indicates selling pressure





FINANCIALS	Dec, 19	Mar, 20	Jun, 20	Sep, 20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24
EPS (SEK)	1.66	0.63	0.98	-0.71	1.13	0.74	0.95	0.56	1.39	0.67	0.80	0.58	2.11	1.38	1.46	1.23	2.30	1.44	1.87	1.59e
EPS % CHANGE	-20%	-16%	+21%	-239%	-32%	+17%	-3%	+179%	+23%	-9%	-16%	+4%	+52%	+106%	+82%	+112%	+9%	+4%	+28%	+29%e
SALES (MIL SEK)	10,578.0	8,040.0	8,836.0	6,064.0	12,491.0	9,088.0	10,131.0	7,992.0	11,943.0	9,218.0	10,171.0	8,751.0	13,866.0	11,485.0	12,475.0	11,527.0	16,122.0	14,185.0	15,170.0	13,455.0e
SALES % CHANGE	-4%	-5%	+5%	-23%	+18%	+13%	+15%	+32%	-4%	+1%	0%	+9%	+16%	+25%	+23%	+32%	+16%	+24%	+22%	+17%e
EPS % SURPRISE	-9.0%	-8.8%	+36.4%	-293.8%	-25.3%	+35.9%	+9.5%	+4.0%	+4.6%	-13.9%	-25.1%	-15.9%	+14.3%	+45.7%	+21.7%	+26.6%	+5.2%	-3.0%	+2.4%	
MARGIN AFTER TAX	+8.3%	+4.2%	+5.9%	-6.3%	+4.8%	+4.3%	+5.0%	+3.7%	+6.1%	+3.8%	+4.1%	+3.5%	+8.0%	+6.4%	+6.2%	+5.7%	+7.6%	+5.4%	+6.6%	
FUNDS	223	224	238	232	230	238	245	244	254	218	261	297	313	341	585	635	710	765	803	

P/E	34
2024 Est.:	26.6
2025 Est.:	20.8
5-yr High:	40
5-yr Low:	11
vs Ind. Avg:	