Premier Foods PFD.GB | LONDON Exch | Food-Misc Preparation | MktCap p159.42B Sales p113.75B | Shares 869M Float 660M | EPS Due in 50 Days (e)

441727815850 premierfoods.co.uk St. Albans, UNITED KINGDOM Inc 1975 MGMT owns --
EPS Rank 96

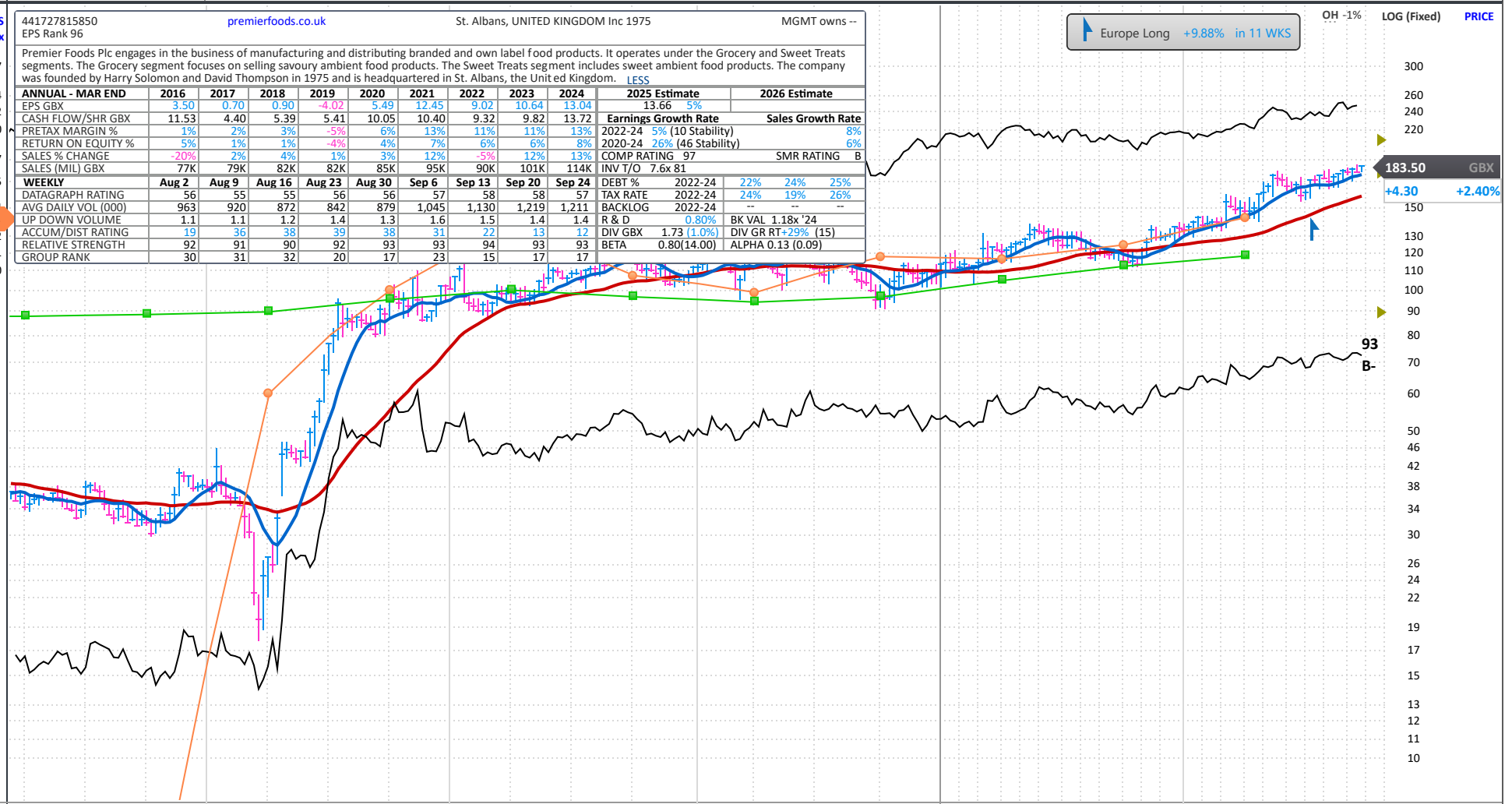
Premier Foods Plc engages in the business of manufacturing and distributing branded and own label food products. It operates under the Grocery and Sweet Treats segments. The Grocery segment focuses on selling savoury ambient food products. The Sweet Treats segment includes sweet ambient food products. The company was founded by Harry Solomon and David Thompson in 1975 and is headquartered in St. Albans, the United Kingdom. LESS

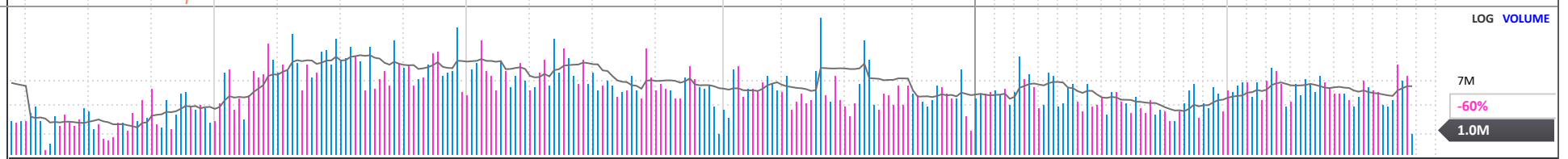
ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	3.50	0.70	0.90	-4.02	5.49	12.45	9.02	10.64	13.04
CASH FLOW/SHR GBX	11.53	4.40	5.39	5.41	10.05	10.40	9.32	9.82	13.72
PRETAX MARGIN %	1%	2%	3%	-5%	6%	13%	11%	11%	13%
RETURN ON EQUITY %	5%	1%	1%	-4%	4%	7%	6%	6%	8%
SALES % CHANGE	-20%	2%	4%	1%	3%	12%	-5%	12%	13%
SALES (MIL) GBX	77K	79K	82K	82K	85K	95K	90K	101K	114K

WEEKLY	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20	Sep 24
DATAGRAPH RATING	56	55	55	56	56	57	58	58	57
AVG DAILY VOL (000)	963	920	872	842	879	1,045	1,130	1,219	1,211
UP DOWN VOLUME	1.1	1.1	1.2	1.4	1.3	1.6	1.5	1.4	1.4
ACCUM/DIST RATING	19	36	38	39	38	31	22	13	12
RELATIVE STRENGTH	92	91	90	92	93	93	94	93	93
GROUP RANK	30	31	32	20	17	23	15	17	17

2025 Estimate	2026 Estimate
13.66 5%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 5% (10 Stability)	8%
2020-24 26% (46 Stability)	6%
COMP RATING 97	SMR RATING B
INV T/O 7.6x 81	

DEBT %	2022-24	22%	24%	25%
TAX RATE	2022-24	24%	19%	26%
BACKLOG	2022-24	--	--	--
R & D	0.80%	BK VAL 1.18x '24		
DIV GBX	1.73 (1.0%)	DIV GR RT+29% (15)		
BETA	0.80(14.00)	ALPHA 0.13 (0.09)		





FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24
EPS (GBX)		4.04		5.11		7.34		2.45		6.57		4.20		6.44		4.95		8.09		
EPS % CHANGE		+203%		+252%		+82%		-52%		-10%		+71%		-2%		+18%		+26%		
SALES (MIL GBX)		48,040.0		42,150.0		52,550.0		39,410.0		50,640.0		41,990.0		58,650.0		49,410.0		64,340.0		
SALES % CHANGE		+3%		+15%		+9%		-7%		-4%		+7%		+16%		+18%		+10%		
EPS % SURPRISE		0.0%														+6.4%				
FUNDS	121	121	141	180	211	219	218	234	237	244	249	239	240	248	263	263	272	274		
SHARES HELD BY FUNDS	204M	190M	231M	250M	282M	299M	270M	320M	336M	322M	319M	318M	328M	331M	332M	331M	338M	349M		

P/E	14
2025 Est.:	13.4
2026 Est.:	
5-yr High:	28
5-yr Low:	3
vs Ind. Avg:	4.8x

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