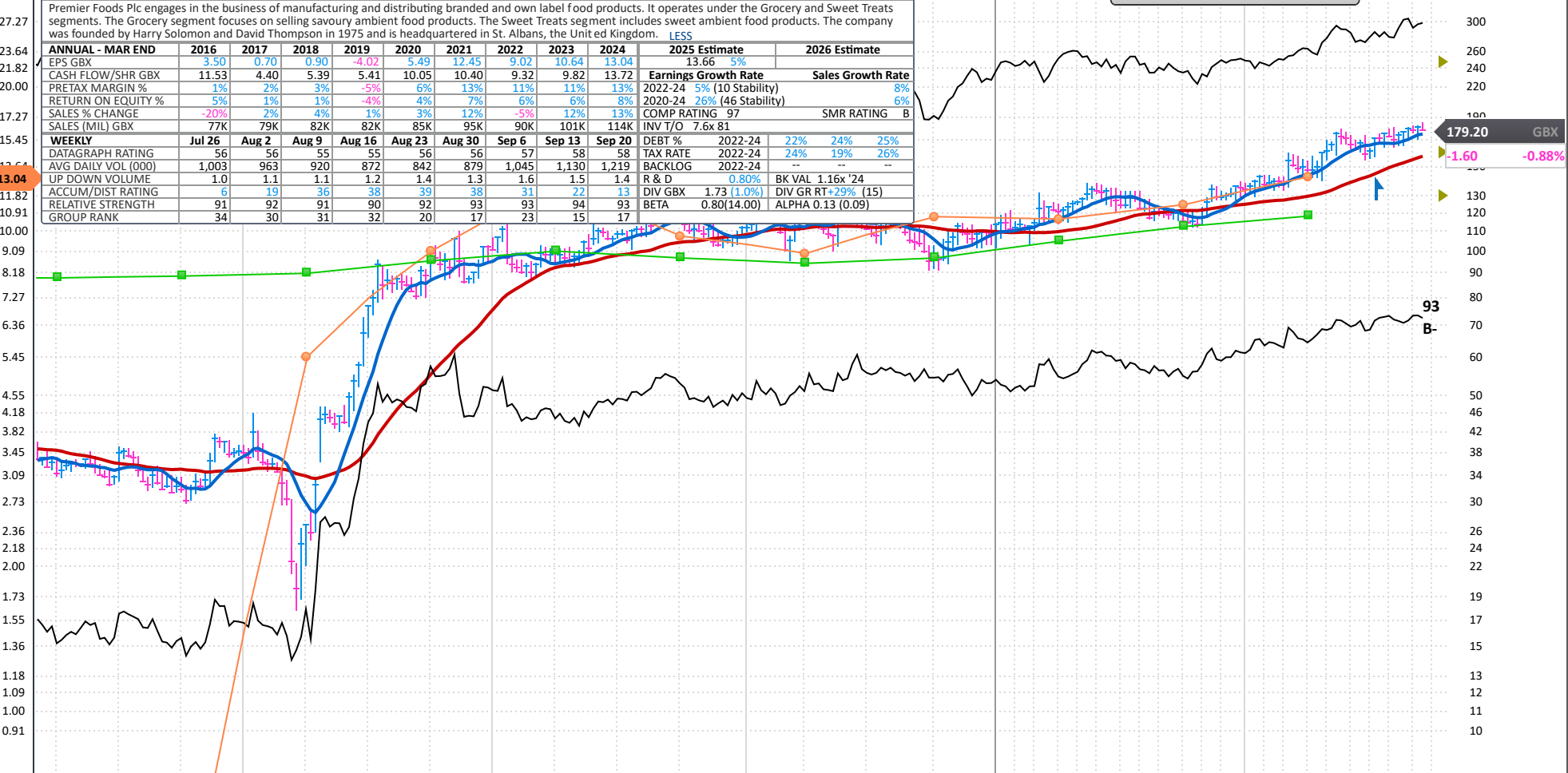
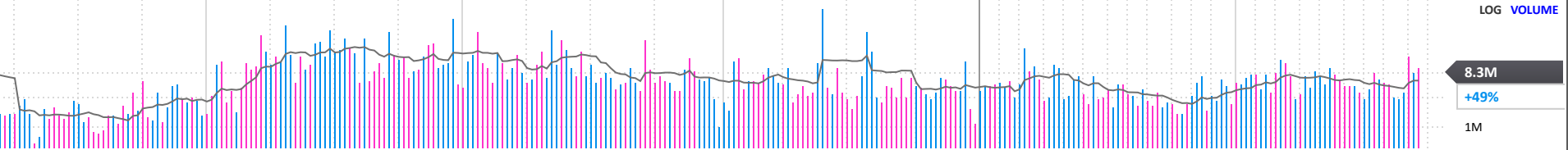


441727815850 premierfoods.co.uk St. Albans, UNITED KINGDOM Inc 1975 MGMT owns -- OH -4% LOG (Fixed) PRICE



ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS GBX	3.50	0.70	0.90	-4.02	5.49	12.45	9.02	10.64	13.04	13.66	5%
CASH FLOW/SHR GBX	11.53	4.40	5.39	5.41	10.05	10.40	9.32	9.82	13.72	Earnings Growth Rate	
PRETAX MARGIN %	1%	2%	3%	-5%	6%	13%	11%	11%	13%	2022-24	5% (10 Stability)
RETURN ON EQUITY %	5%	1%	1%	-4%	4%	7%	6%	8%	8%	2020-24	26% (46 Stability)
SALES % CHANGE	-20%	2%	4%	1%	3%	12%	-5%	12%	13%	COMP RATING	97
SALES (MIL) GBX	77K	79K	82K	82K	85K	95K	90K	101K	114K	INV T/O	7.6x 81
DEBT %				2022-24	22%	24%	25%				
TAX RATE				2022-24	24%	19%	26%				
BACKLOG				2022-24							
R & D				0.80%							
DIV GBX				1.73 (1.0%)							
BETA				0.80(14.00)							
SMR RATING	B										

WEEKLY	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20
DATAGRAPH RATING	56	56	55	55	56	56	57	58	58
AVG DAILY VOL (000)	1,003	963	920	872	842	879	1,045	1,130	1,219
UP DOWN VOLUME	1.0	1.1	1.1	1.2	1.4	1.3	1.6	1.5	1.4
ACCUM/DIST RATING	6	19	36	38	39	38	31	22	13
RELATIVE STRENGTH	91	92	91	90	92	93	93	94	93
GROUP RANK	34	30	31	32	20	17	23	15	17



FINANCIALS	19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	P/E	14
EPS (GBX)	5		4.04		5.11		7.34		2.45		6.57		4.20		6.44		4.95		8.09			2025 Est.:	13.2
EPS % CHANGE	%		+203%		+252%		+82%		-52%		-10%		+71%		-2%		+18%		+26%			2026 Est.:	
SALES (MIL GBX)	0		48,040.0		42,150.0		52,550.0		39,410.0		50,640.0		41,990.0		58,650.0		49,410.0		64,340.0			5-yr High:	28
SALES % CHANGE	%		+3%		+15%		+9%		-7%		-4%		+7%		+16%		+18%		+10%			5-yr Low:	3
EPS % SURPRISE	%		0.0%														+6.4%					vs Ind. Avg.:	4.7x
FUNDS	9	121	121	141	180	211	219	218	234	237	244	249	239	240	248	263	263	272	274				
SHARES HELD BY FUNDS	M	204M	190M	231M	250M	282M	299M	270M	320M	336M	322M	319M	318M	328M	331M	332M	331M	338M	349M				