Galderma Group N GALD.CH | SWISS SE Exch | Cosmetics/Personal Care | MktCap CHF19.33B Sales CHF3.80B | Shares 238M Float 93M

MGMT owns --
EPS Rank 81

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS CHF							-0.59	-0.40	-0.22
CASH FLOW/SHR CHF							0.75	0.45	0.63
PRETAX MARGIN %							-2%	-1%	0%
RETURN ON EQUITY %								-2%	-1%
SALES % CHANGE								15%	2%
SALES (MIL) CHF							3,124	3,591	3,668

WEEKLY	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 20
DATAGRAPH RATING	46	49	64	63	68	73	71	69	75
AVG DAILY VOL (000)	174	179	198	209	217	286	307	340	436
UP DOWN VOLUME	0.7	0.7	1.0	1.1	1.1	1.9	1.4	1.3	2.0
ACCUM/DIST RATING	-45	-45	17	27	34	33	9	11	22
RELATIVE STRENGTH	31	28	92	94	95	95	96	93	94
GROUP RANK	39	37	26	6	3	2	3	3	3

2024 Estimate	2025 Estimate
1.59 823%	2.51 58%

Earnings Growth Rate	Sales Growth Rate
2022-24 --	7%
2020-24 --	

COMP RATING 92 SMR RATING D

INV T/O 2.9x 60

DEBT %	2021-23	116%	117%	90%
TAX RATE	2021-23			625%
BACKLOG	2021-23	--	--	--

R & D 7.00% BK VAL 4.27x '23
DIV CHF None DIV GR RT--
BETA 0.29(2.00) ALPHA 0.19 (0.12)
2023 EMPLOYEES 6,545 (3%)

Europe Long +0.30% in 4.3 WKS

OH -4%

LOG (Fixed) PRICE

81.24 CHF
+2.27 +2.88%

94
B

LOG VOLUME
5.4M
+221%
1M
500K

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (CHF)						-0.54				-0.37		0.01		-0.19		0.16		0.88e		1.10e
EPS % CHANGE										+31%						+1,500%				+588%e
SALES (MIL CHF)						2,854.0				3,320.5		1,643.1		1,549.1		1,761.0		996.3e		2,058.1e
SALES % CHANGE										+16%						+7%				+17%e
EPS % SURPRISE																-12.0%				
FUNDS															235	283				
SHARES HELD BY FUNDS															18M	22M				

P/E	
2024 Est.:	51.0
2025 Est.:	32.3
5-yr High:	1K
5-yr Low:	907
vs Ind. Avg:	

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