Vitrolife VITR.SE | STOCKHOLM Exch | Medical-Systems/Equip | MktCap SEK32.21B Sales SEK3.53B | Shares 135M Float 68M | EPS Due in 35 Days (e)

46317218000 vitrolife.com Gothenburg, SWEDEN Inc 1989 MGMT owns --
EPS Rank 74

Vitrolife AB engages in the development, manufacture, and sale of products and systems for the preparation, cultivation, and storage of human cells, tissue, and organs. MORE

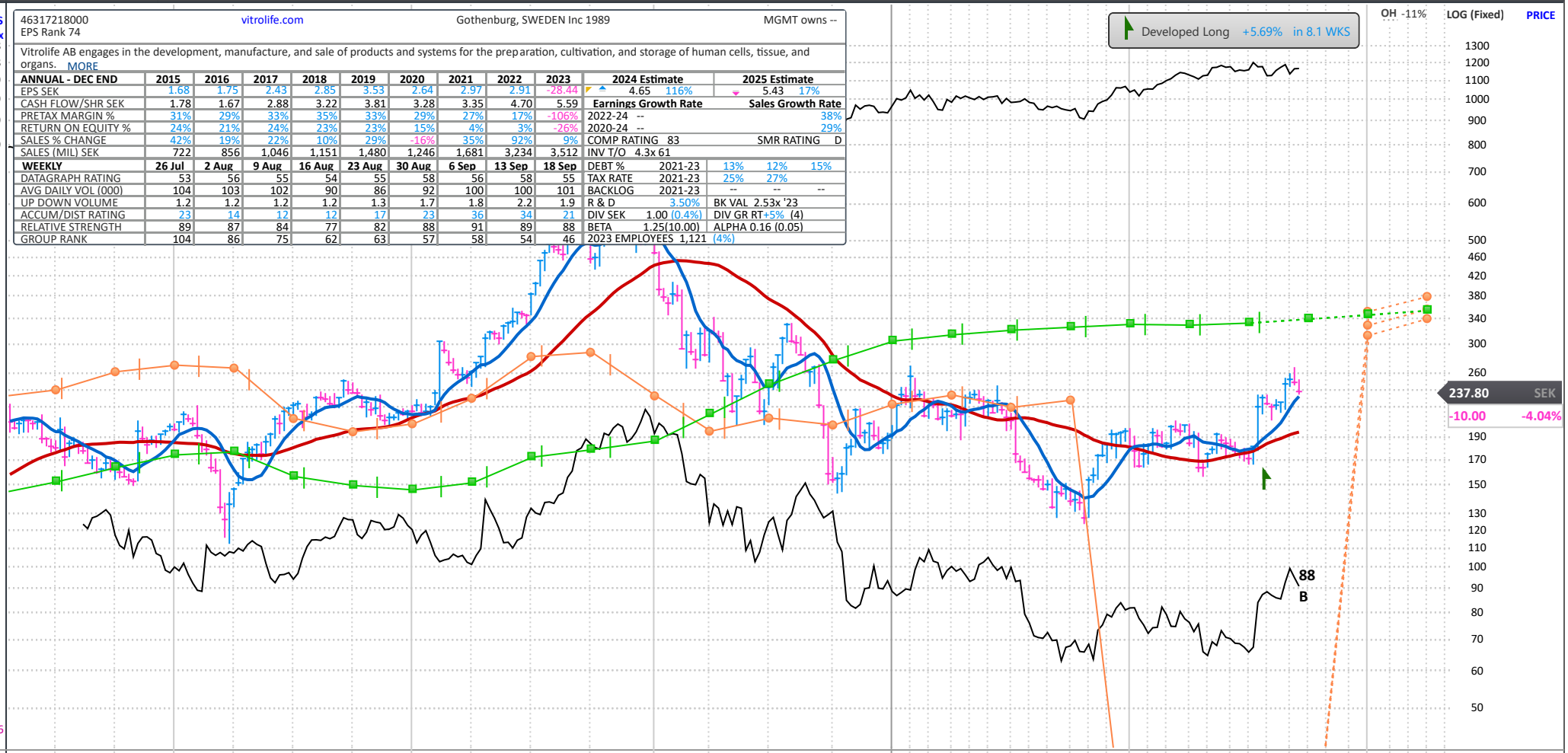
ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS SEK	1.68	1.75	2.43	2.85	3.53	2.64	2.97	2.91	-28.44
CASH FLOW/SHR SEK	1.78	1.67	2.88	3.22	3.81	3.28	3.35	4.70	5.59
PRETAX MARGIN %	31%	29%	33%	35%	33%	29%	27%	17%	-106%
RETURN ON EQUITY %	24%	21%	24%	23%	23%	15%	4%	3%	-26%
SALES % CHANGE	42%	19%	22%	10%	29%	-16%	35%	92%	9%
SALES (MIL) SEK	722	856	1,046	1,151	1,480	1,246	1,681	3,234	3,512
WEEKLY	**26 Jul**	**2 Aug**	**9 Aug**	**16 Aug**	**23 Aug**	**30 Aug**	**6 Sep**	**13 Sep**	**18 Sep**
DATAGRAPH RATING	53	56	55	54	55	58	56	58	55
AVG DAILY VOL (000)	104	103	102	90	86	92	100	100	101
UP DOWN VOLUME	1.2	1.2	1.2	1.2	1.3	1.7	1.8	2.2	1.9
ACCUM/DIST RATING	23	14	12	12	17	23	36	34	21
RELATIVE STRENGTH	89	87	84	77	82	88	91	89	88
GROUP RANK	104	86	75	62	63	57	58	54	46

2024 Estimate		2025 Estimate	
4.65	116%	5.43	17%

Earnings Growth Rate	Sales Growth Rate
2022-24 --	38%
2020-24 --	29%

COMP RATING 83 SMR RATING D
INV T/O 4.3x 61

DEBT %	2021-23	13%	12%	15%
TAX RATE	2021-23	25%	27%	
BACKLOG	2021-23	--	--	--
R & D	3.50%	BK VAL 2.53x '23		
DIV SEK	1.00 (0.4%)	DIV GR RT+5% (4)		
BETA	1.25(10.00)	ALPHA 0.16 (0.05)		
2023 EMPLOYEES 1,121 (4%)				



FINANCIALS	Dec, 19	Mar, 20	Jun, 20	Sep, 20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24	Dec, 24	Mar, 25
EPS (SEK)	0.89	0.74	0.11	0.81	0.99	1.09	0.79	0.89	0.26	0.61	0.96	0.80	0.55	0.74	0.78	0.90	-30.87	0.85	1.06	1.14e	1.25e	1.20e
EPS % CHANGE	+16%	-6%	-87%	-17%	+11%	+47%	+618%	+10%	-74%	-44%	+22%	-10%	+112%	+21%	-19%	+12%	-5,713%	+15%	+36%	+27%e	+104%e	+41%e
SALES (MIL SEK)	409.5	333.9	209.2	320.1	382.4	379.0	382.0	405.6	514.2	752.0	829.0	798.0	855.0	854.0	905.0	848.0	904.0	841.0	941.0	918.5e	977.5e	921.1e
SALES % CHANGE	+28%	+7%	-45%	-15%	-7%	+14%	+83%	+27%	+34%	+98%	+117%	+97%	+66%	+14%	+9%	+6%	+6%	-2%	+4%	+8%e	+8%e	+10%e
EPS % SURPRISE	-31.9%	+70.7%	-59.8%	+106.1%	+46.2%	+32.1%	+5.3%	+27.1%	-44.3%	-54.4%	+92.0%	-6.9%	-40.5%	-24.5%	-24.8%	+17.3%	-3.5K%	-8.3%	+2.9%			
FUNDS	172	164	165	172	168	182	202	258	302	317	312	312	293	278	307	292	294	292	286			
SHARES HELD BY FUNDS	29M	31M	31M	31M	27M	29M	29M	30M	30M	30M	31M	29M	28M	30M	38M	36M	39M	38M	38M			

P/E	
2024 Est.:	51.1
2025 Est.:	43.8
5-yr High:	221
5-yr Low:	32
vs Ind. Avg:	

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