**Rolls-Royce Holdings RR.GB** | LONDON Exch | Aerospace/Defense | MktCap p4.32T Sales p1.78T | Shares 8.505B Float 8.505B

442072229020 rolls-royce.com London, UNITED KINGDOM Inc 1906 MGMT owns --
EPS Rank 30

Rolls Royce Holdings Plc designs, develops, manufactures, and services integrated power systems for use in the air, on land, and at sea. The company operates its business through following segments: Civil Aerospace, Power Systems, Defense and ITP Aero. The Civil Aerospace segment offers commercial aero engines and aftermarket services. The Power Systems segment includes engines, power systems and nuclear systems for civil power generation. The Defense segment consists of military aero engines, naval engines, submarines and aftermarket services. The ITP Aero segment provides aeronautical engines and gas turbines. The company was founded in March 1906 and is headquartered in London, the United Kingdom. LESS

| ANNUAL - DEC END | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---|---|---|---|---|---|---|---|---|---|
| EPS GBX | 1.55 | -75.53 | 63.28 | -44.32 | -23.70 | -52.95 | 1.91 | -13.43 | 28.85 |
| CASH FLOW/SHR GBX | 19.26 | 25.08 | 27.21 | 39.80 | 37.94 | -51.73 | -5.57 | 19.34 | 27.23 |
| PRETAX MARGIN % | 0% | -32% | 26% | -19% | -6% | -26% | -3% | -12% | 14% |
| RETURN ON EQUITY % | 2% | -117% | 242% | -94% | | | | | |
| SALES % CHANGE | 0% | 9% | -1% | 7% | 5% | -31% | -2% | 21% | 22% |
| SALES (MIL) GBX | 1M | 1M | 1M | 2M | 2M | 1M | 1M | 1M | 2M |

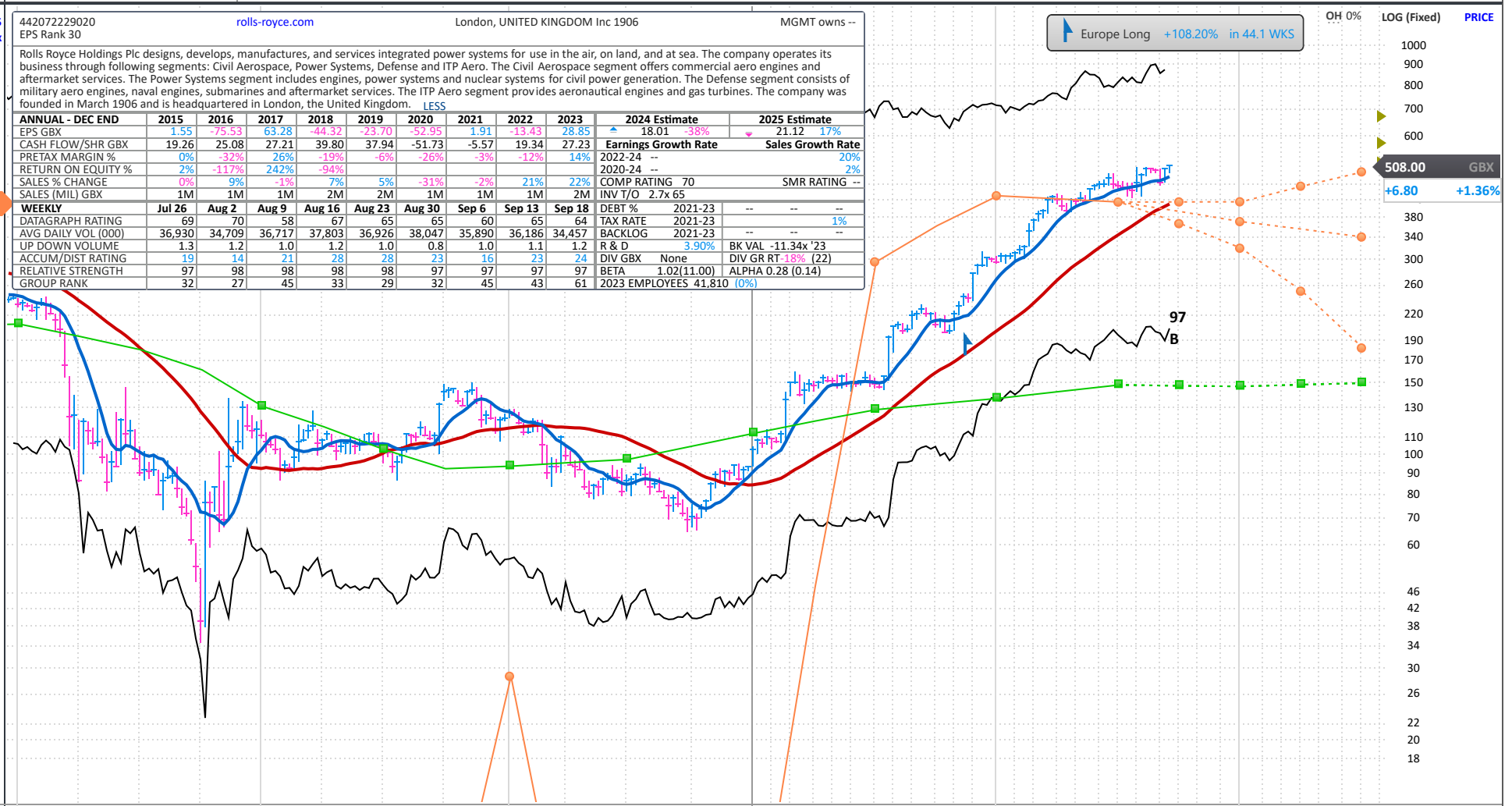
| 2024 Estimate | | 2025 Estimate | |
|---|---|---|---|
| 18.01 | -38% | 21.12 | 17% |

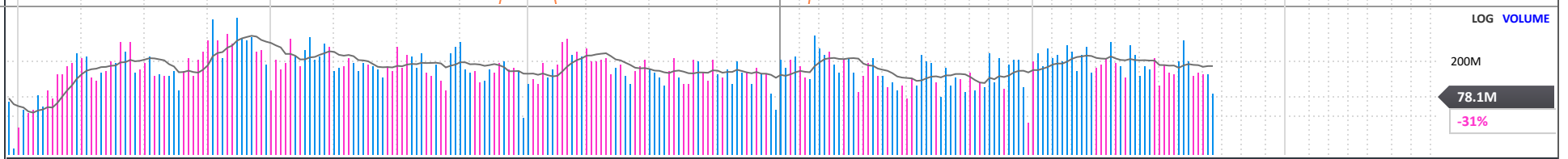
| Earnings Growth Rate | | Sales Growth Rate |
|---|---|---|
| 2022-24 | -- | 20% |
| 2020-24 | -- | 2% |

COMP RATING 70 SMR RATING --
INV T/O 2.7x 65

| WEEKLY | Jul 26 | Aug 2 | Aug 9 | Aug 16 | Aug 23 | Aug 30 | Sep 6 | Sep 13 | Sep 18 |
|---|---|---|---|---|---|---|---|---|---|
| DATAGRAPH RATING | 69 | 70 | 58 | 67 | 65 | 65 | 60 | 65 | 64 |
| AVG DAILY VOL (000) | 36,930 | 34,709 | 36,717 | 37,803 | 36,926 | 38,047 | 35,890 | 36,186 | 34,457 |
| UP DOWN VOLUME | 1.3 | 1.2 | 1.0 | 1.2 | 1.0 | 0.8 | 1.0 | 1.1 | 1.2 |
| ACCUM/DIST RATING | 19 | 14 | 21 | 28 | 28 | 23 | 16 | 23 | 24 |
| RELATIVE STRENGTH | 97 | 98 | 98 | 98 | 98 | 97 | 97 | 97 | 97 |
| GROUP RANK | 32 | 27 | 45 | 33 | 29 | 32 | 45 | 43 | 61 |

| | | | | |
|---|---|---|---|---|
| DEBT % | 2021-23 | -- | -- | -- |
| TAX RATE | 2021-23 | | | 1% |
| BACKLOG | 2021-23 | -- | -- | -- |
| R & D | 3.90% | BK VAL -11.34x '23 | | |
| DIV GBX | None | DIV GR RT -18% (22) | | |
| BETA | 1.02(11.00) | ALPHA 0.28 (0.14) | | |
| 2023 EMPLOYEES 41,810 (0%) | | | | |




| FINANCIALS | Sep 20 | Dec 20 | Mar 21 | Jun 21 | Sep 21 | Dec 21 | Mar 22 | Jun 22 | Sep 22 | Dec 22 | Mar 23 | Jun 23 | Sep 23 | Dec 23 | Mar 24 | Jun 24 | Sep 24 | Dec 24 | Mar 25 | Jun 25 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| EPS (GBX) | | -52.95 | | 4.92 | | -3.00 | | -18.56 | | 5.13 | | 14.70 | | 14.06 | | 13.71 | | 11.17e | | 11.63e |
| EPS % CHANGE | | | | | | | | -477% | | +271% | | +179% | | +174% | | -7% | | -21%e | | -15%e |
| SALES (MIL GBX) | | 1,149,100.0 | | 515,900.0 | | | | 1,165,900.0 | | 792,000.0 | | 752,300.0 | | 896,300.0 | | 886,100.0 | | 880,616.9e | | 917,497.2e |
| SALES % CHANGE | | | | | | | | +126% | | | | -35% | | +13% | | +18% | | -2%e | | +4%e |
| EPS % SURPRISE | | +720.0% | | -235.4% | | -306.3% | | +348.0% | | +222.3% | | +250.0% | | | | +54.3% | | | | |
| FUNDS | 683 | 723 | 760 | 769 | 775 | 772 | 783 | 795 | 749 | 763 | 803 | 878 | 968 | 1,052 | 1,171 | 1,244 | | | | |
| SHARES HELD BY FUNDS | 888M | 4B | 3B | 3B | 3B | 3B | 3B | 3B | 3B | 3B | 3B | 3B | 3B | 3B | 3B | 3B | | | | |

| P/E | 18 |
|---|---|
| 2024 Est.: | 28.2 |
| 2025 Est.: | 24.1 |
| 5-yr High: | 78 |
| 5-yr Low: | 6 |
| vs Ind. Avg: | |

PANARAY® 2024 WILLIAM O'NEIL + CO. INC.