

EPS
35 x

3906898651
EPS Rank 10

lottomaticagroup.com

Rome, ITALY Inc 2019

MGMT owns --

Europe Long -1.10% in 9.7 WKS

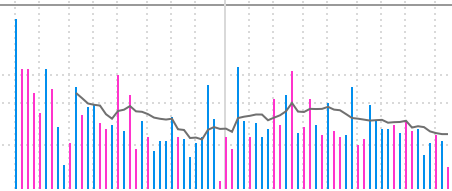
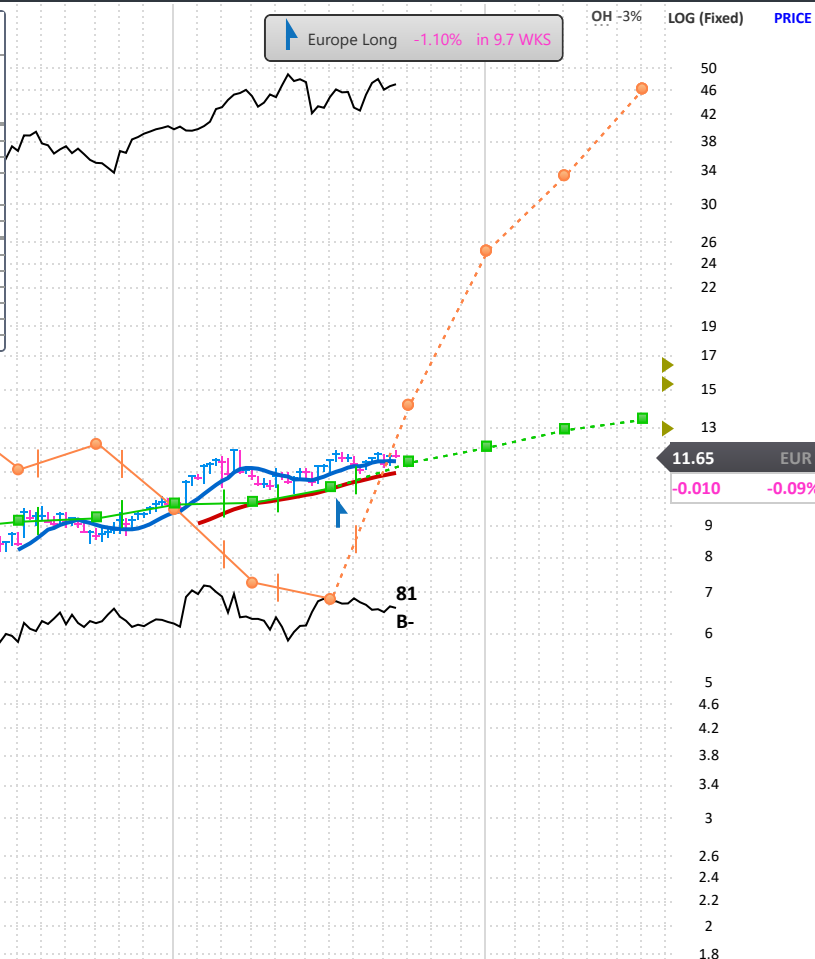
OH -3%

LOG (Fixed)

PRICE

Lottomatica Group SpA operates as a holding company providing gaming services. It operates through the following segments: Online, Sports Franchise, and Gaming Franchise. The Online segment comprises iSport, iGaming, and Other online products. The Sport Franchise consists of a wide range of retail offerings including, but not limited to, sports betting, virtual betting, and horserace betting. The Gaming Franchise segment refers to the direct management of gaming halls and concessionary activities. The company was founded on October 15, 2019 and is headquartered in Rome, Italy. [LFSF](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR						0.20	0.23	0.29	0.27	▲ 1.04	▲ 1.36
CASH FLOW/SHR EUR						0.48	0.19	1.35	1.10	▲ 285%	▲ 31%
PRETAX MARGIN %						-13%	-6%	10%	9%	Earnings Growth Rate	Sales Growth Rate
RETURN ON EQUITY %							-109%	535%	25%	2022-24 72% (93 Stability)	42%
SALES % CHANGE							113%	73%	17%	COMP RATING 69	52%
SALES (MIL) EUR						380	808	1,395	1,633	INV T/O 425.8x 97	SMR RATING B
WEEKLY	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 18	DEBT % 2021-23	-- 4K% 398%
DATAPATH RATING	59	47	47	49	48	48	46	47	48	TAX RATE 2021-23	41% 43%
AVG DAILY VOL (000)	257	265	223	230	226	224	193	188	186	BACKLOG 2021-23	-- --
UP DOWN VOLUME	2.0	1.7	1.4	1.6	1.7	1.7	1.4	1.5	1.3	R & D	BK VAL 5.88x '23
ACCUM/DIST RATING	18	4	7	12	11	13	2	11	5	DIV EUR 0.26 (2.2%)	DIV GR RT--
RELATIVE STRENGTH	81	77	78	84	82	78	75	78	81	BETA 0.38/(0.50)	ALPHA 0.09 (0.07)
GROUP RANK	45	77	64	66	68	57	57	74	41	2023 EMPLOYEES 1,923	(20%)



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	P/E	59
EPS (EUR)		-0.20				-0.23				0.29	0.18	-0.01	0.10	0.00	0.11	-0.02		0.63e		0.70e	2024 Est.: 11.2	
EPS % CHANGE						-15%				+226%					-39%	-100%					2025 Est.: 8.6	
SALES (MIL. EUR)		380.2				808.1				1,394.9	422.3	397.8	374.9	437.5	440.1	491.7		1,097.6e		1,156.6e	5-yr High: 58	
SALES % CHANGE						+113%				+73%					+4%	+24%					5-yr Low: 23	
EPS % SURPRISE																					vs Ind. Avg: 1.7x	
FUNDS												68	92	109	117	127						
SHARES HELD BY FUNDS												21M	23M	30M	35M	41M						