Inpost INPW.NL | AMSTERDAM (AEX) Exch | Transportation-Logistics | MktCap €8.68B Sales €2.23B | Shares 500M Float 240M | EPS Due in 50 Days (e)

inpost.eu
EPS Rank 98

Luxembourg, LUXEMBOURG Inc 2006

MGMT owns --

InPost SA is a holding company, which engages in the management of e commerce enablement platforms. It operates through the following segments: Automated Parcel Machine (APM), To Door, Mondial Relay, and International Other. The APM segment focuses on delivery of parcels to automated parcel machines. The To Door segment includes delivery of parcels using door to door couriers. The Mondial Relay segment consists of APM business and pick up drop off points in France, Spain, Belgium, Netherlands, and Portugal. The International Other segment covers delivery of packages to United Kingdom and Italy. The company was founded by Rafal Piotr Brzoska in 2006 and is headquartered in Luxembourg. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR			-0.09	-0.01	0.02	0.16	0.22	0.19	0.29	0.61 110%	0.82 34%
CASH FLOW/SHR EUR			-0.02	-0.01	0.14	0.33	0.48	0.57	0.91		
PRETAX MARGIN %			-22%	-12%	7%	19%	16%	10%	11%		
RETURN ON EQUITY %				0%	15%	71%	149%	197%	72%		
SALES % CHANGE				50%	68%	98%	77%	50%	29%		
SALES (MIL) EUR			113	170	287	567	1,004	1,506	1,947		

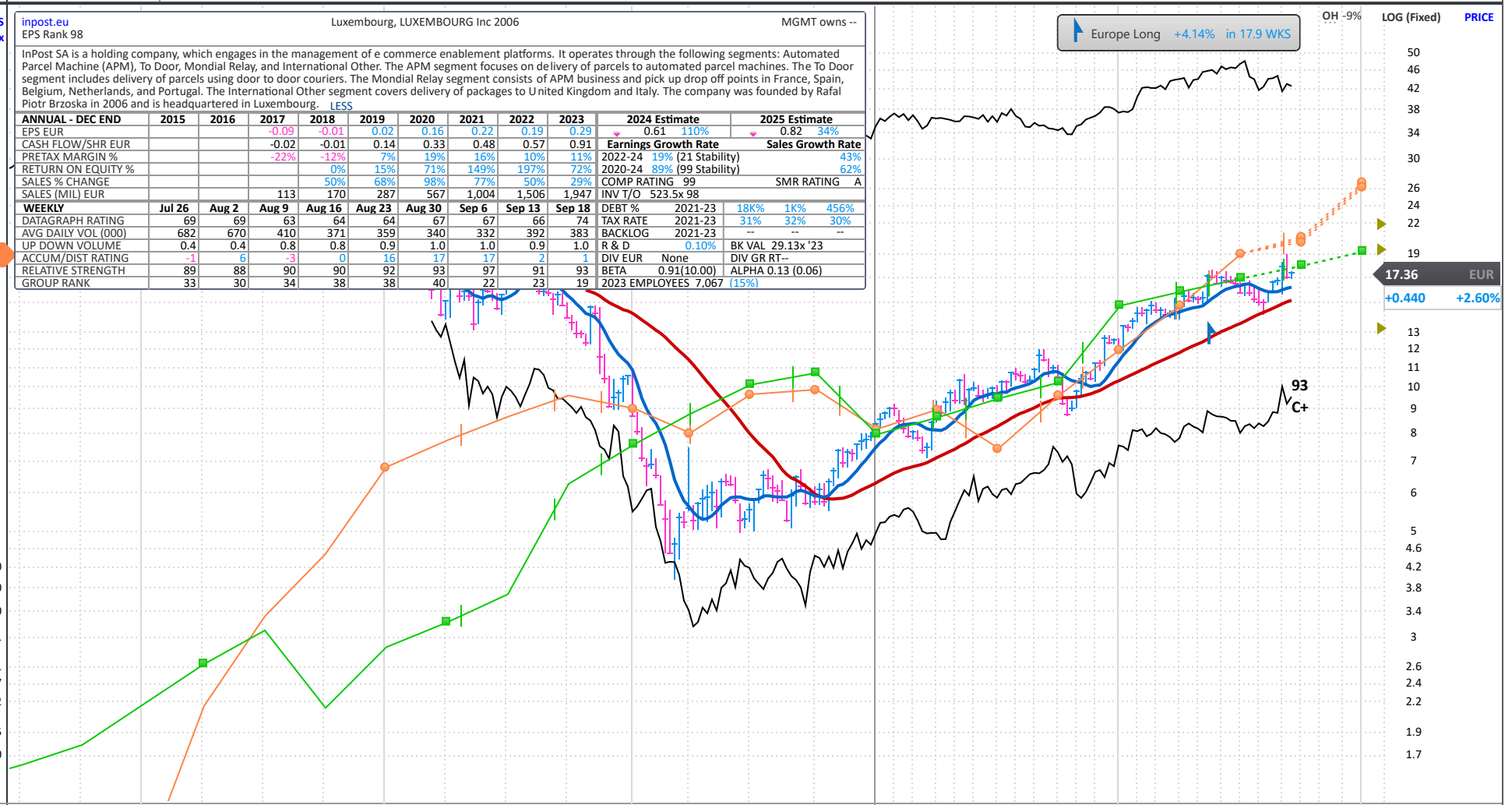
Earnings Growth Rate	Sales Growth Rate
2022-24 19% (21 Stability)	43%
2020-24 89% (99 Stability)	62%

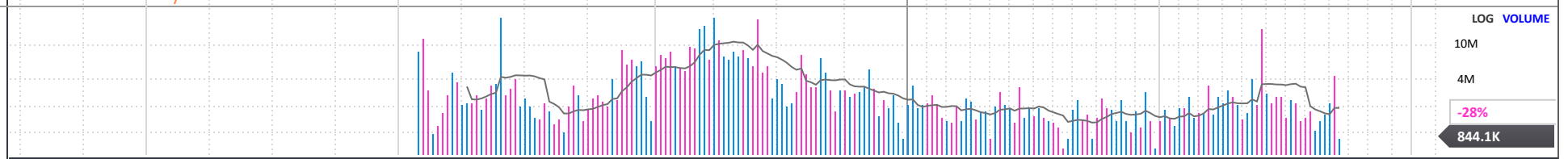
COMP RATING 99 SMR RATING A

INV T/O 523.5x 98

WEEKLY	Jul 26	Aug 2	Aug 9	Aug 16	Aug 23	Aug 30	Sep 6	Sep 13	Sep 18
DATAGRAPH RATING	69	69	63	64	64	67	67	66	74
AVG DAILY VOL (000)	682	670	410	371	359	340	332	392	383
UP DOWN VOLUME	0.4	0.4	0.8	0.8	0.9	1.0	1.0	0.9	1.0
ACCUM/DIST RATING	-1	6	-3	0	16	17	17	2	1
RELATIVE STRENGTH	89	88	90	90	92	93	97	91	93
GROUP RANK	33	30	34	38	38	40	22	23	19

DEBT %	2021-23	18K%	1K%	456%
TAX RATE	2021-23	31%	32%	30%
BACKLOG	2021-23	--	--	--
R & D	0.10%	BK VAL 29.13x '23		
DIV EUR	None	DIV GR RT--		
BETA	0.91(10.00)	ALPHA 0.13 (0.06)		
2023 EMPLOYEES 7,067 (15%)				





FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)				0.07				0.22	0.03	0.09	0.06	0.01	0.05	0.06	0.11	0.07	0.12	0.16	0.14e	0.22e
EPS % CHANGE				+600%									+67%	-33%	+83%	+600%	+140%	+167%	+27%e	+214%e
SALES (MIL EUR)				189.1				1,001.7	332.4	362.4	356.1	455.0	422.1	470.2	458.2	601.9	558.4	608.3	599.0e	768.4e
SALES % CHANGE				+103%									+27%	+30%	+29%	+32%	+32%	+29%	+31%e	+28%e
EPS % SURPRISE								-66.2%	-39.1%	+157.6%	+39.3%	-84.2%	-8.7%	-35.3%	+24.4%	-50.4%	+3.7%	+7.2%		
FUNDS					341	600	634	651	616	363	327	307	336	363	383	444	482	767		
SHARES HELD BY FUNDS					104M	106M	109M	127M	118M	113M	93M	95M	94M	91M	90M	96M	91M	88M		

P/E	38
2024 Est.:	28.6
2025 Est.:	21.3
5-yr High:	116
5-yr Low:	21
vs Ind. Avg:	2.1x

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