3i Group III.GB | LONDON Exch | Finance-Investment Mgmt | MktCap p3.15T Sales p110.20B | Shares 973M Float 925M

442079733131
EPS Rank 65

3i.com London, UNITED KINGDOM Inc 1945 MGMT owns --

3i Group Plc engages in the private equity and venture capital business. It operates through the following segments: Private Equity, Infrastructure, and Scandlines. MORE

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	85.60	164.35	151.70	128.32	22.11	192.38	415.38	475.03	397.92
CASH FLOW/SHR GBX	-3.96	-2.90	-9.91	-25.73	60.23	-6.73	13.63	19.27	39.61
PRETAX MARGIN %	427%	393%	374%	319%	122%	779%	563%	755%	348%
RETURN ON EQUITY %	19%	30%	23%	17%	3%	22%	37%	31%	21%
SALES % CHANGE	-38%	109%	3%	-3%	-54%	35%	200%	-15%	82%
SALES (MIL) GBX	19K	39K	40K	39K	18K	24K	71K	61K	110K
WEEKLY	**Jul 26**	**Aug 2**	**Aug 9**	**Aug 16**	**Aug 23**	**Aug 30**	**Sep 6**	**Sep 13**	**Sep 18**
DATAGRAPH RATING	64	64	68	63	65	63	65	65	64
AVG DAILY VOL (000)	2,087	2,091	2,049	1,950	1,927	1,921	1,622	1,597	1,608
UP DOWN VOLUME	0.7	0.7	1.0	1.0	1.0	0.9	1.3	1.5	1.5
ACCUM/DIST RATING	2	-7	7	11	5	10	4	13	4
RELATIVE STRENGTH	92	92	94	94	94	94	94	93	94
GROUP RANK	60	61	50	47	44	46	52	48	53

2025 Estimate	2026 Estimate
476.21 20%	

Earnings Growth Rate	Sales Growth Rate
2022-24 26% (17 Stability)	50%
2020-24 56% (68 Stability)	34%

COMP RATING 90 SMR RATING --

INV T/O --

DEBT %	2022-24	6%	4.6%	6%
TAX RATE	2022-24	0.12%	0.04%	0.05%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 1.56x '24		
DIV GBX	61.00 (1.9%)	DIV GR RT+13% (6)		
BETA	0.92(18.00)	ALPHA 0.15 (0.11)		
2024 EMPLOYEES 273 (-6%)				

Moderate EPS Rank 65

Strong technical profile: RS Rating has been above 90 for the past eight weeks. Up/Down Volume ratio of 1.5 indicates good demand for the stock

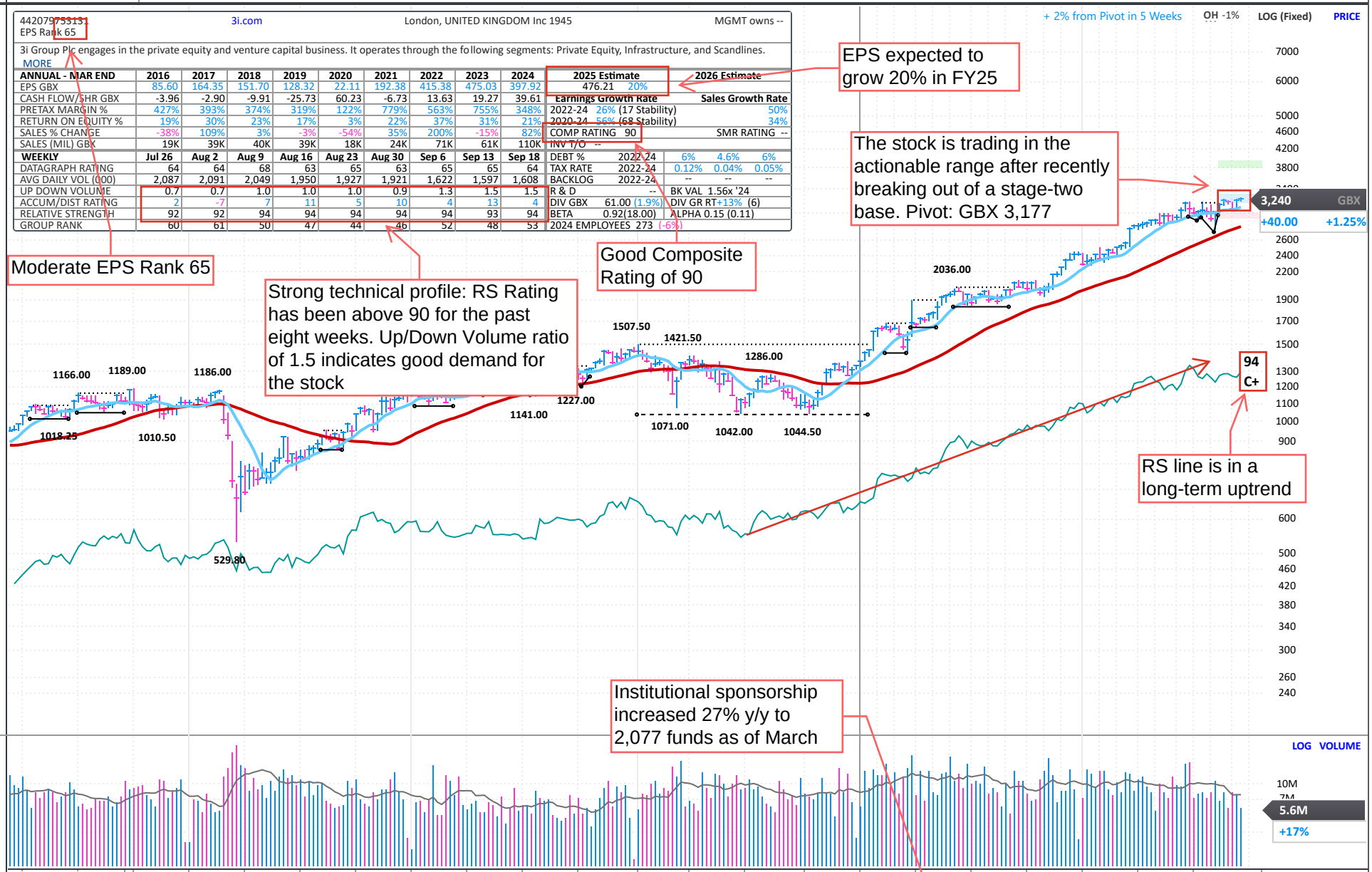
Good Composite Rating of 90

EPS expected to grow 20% in FY25

The stock is trading in the actionable range after recently breaking out of a stage-two base. Pivot: GBX 3,177

RS line is in a long-term uptrend

Institutional sponsorship increased 27% y/y to 2,077 funds as of March



FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24
EPS (GBX)		-56.30		130.14		62.30		227.42		187.97		182.72		292.31		173.50		224.40		
EPS % CHANGE		-203%		+66%		+211%		+75%		+202%		-20%		+56%		-5%		-23%		
SALES (MIL GBX)		4,000.0		8,300.0		15,500.0		13,400.0		58,000.0		10,300.0		50,400.0		11,000.0		99,200.0		
SALES % CHANGE		-82%		-39%		+288%		+61%		+274%		-23%		-13%		+7%		+97%		
EPS % SURPRISE								+15.9%				+27.9%								
MARGIN AFTER TAX		-1,362.5%		+1,510.8%		+387.7%		+1,639.6%		+313.1%		+1,707.8%		+558.3%		+1,520.0%		+218.1%		
FUNDS	1,254	1,229	1,174	1,230	1,304	1,389	1,440	1,469	1,509	1,511	1,529	1,497	1,563	1,628	1,818	1,881	1,979	2,077		

P/E	8
2025 Est.:	6.8
2026 Est.:	
5-yr High:	54
5-yr Low:	2
vs Ind. Avg:	0.5x